

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, January 22th, 2013

Market Watch

On Monday, January 21st UAIndex grew by +4.01%, ending the trading session with 4769,18. Several Ukrainian companies are planning IPOs on WSE in 2013

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	7,31	7,86%	907
MHP	MHPC	1 386,22	7,22%	22 235
Kernel	KER	1 296,44	6,54%	121 433

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	499,38	-1,05%	0
Avangard	AVGR	553,10	-0,69%	18 223
Continental FG	CFGP	44,17	-0,46%	4 346

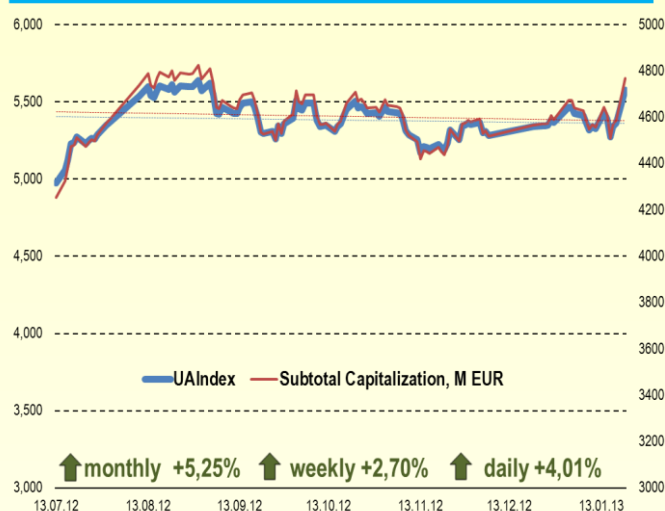
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 296,44	6,54%	121 433
Alpcot Agro	ALPA	75,67	4,64%	61 690
Agrogeneration	ALAGR	61,06	0,00%	33 571

News and Updates

- Several Ukrainian companies are planning IPOs on WSE in 2013.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,16	0,2%	1,2%	2,2%	-6,4%
GBP	0,84	0,0%	1,1%	3,2%	0,3%
USD	1,33	0,0%	-0,3%	0,6%	2,0%
SEK	8,68	0,1%	0,6%	0,4%	-3,3%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,56	0,0%	1,5%	7,3%	-4,1%
Wheat	791,20	0,0%	3,2%	-6,0%	27,2%
Corn	727,40	0,0%	0,5%	-2,9%	17,4%
Soya	1429,20	0,0%	-2,1%	-1,7%	22,9%
Sugar	489,80	-0,4%	-3,5%	-6,4%	-19,9%

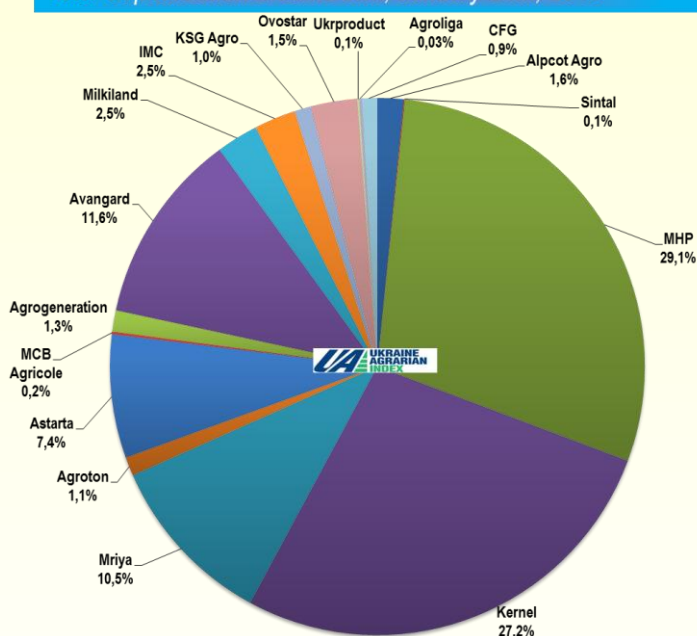
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4769,18	4,01%	2,70%	5,25%	22,82%
DJI	13649,70	0,00%	1,05%	5,39%	10,10%
WIG	47936,61	0,26%	1,33%	5,20%	24,63%
PFTS	319,92	1,02%	-2,32%	1,85%	-40,14%
FTSE-100	6181,00	0,43%	1,20%	5,32%	10,92%
DAX	7748,86	0,61%	0,25%	4,22%	27,54%
China-AFF	4628,88	0,00%	-1,96%	6,70%	110,46%

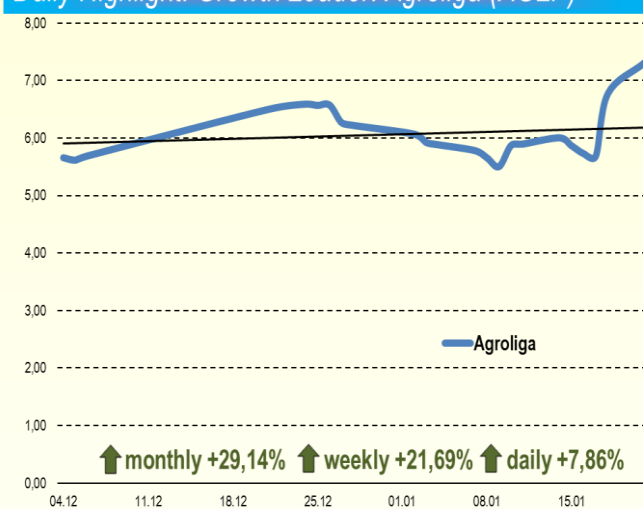
Dynamics of Capitalization

Parameter	Ticker	Last (21.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 769,18	4,01%	2,70%	5,25%	22,82%
Alpcot Agro	ALPA	75,67	4,64%	21,16%	17,91%	-
Sintal	SNPS	2,75	0,00%	0,00%	4,07%	-93,59%
MHP	MHPC	1 386,22	7,22%	6,60%	12,30%	52,22%
Kernel	KER	1 296,44	6,54%	4,97%	-2,62%	1,53%
Mriya	MAYA	499,38	-1,05%	-6,00%	-1,26%	2,40%
Agroton	AGT	53,54	0,91%	-4,92%	23,24%	-42,23%
Astarta	AST	354,69	3,57%	0,82%	3,21%	20,69%
MCB Agricole	4GW1	7,40	0,00%	0,00%	6,17%	-77,49%
Agrogeneration	ALAGR	61,06	0,00%	1,16%	6,75%	11,81%
Avangard	AVGR	553,10	-0,69%	-1,16%	10,44%	69,19%
Milkiland	MLK	120,33	0,66%	-1,83%	9,53%	10,95%
IMC	IMC	119,38	0,02%	-0,27%	12,38%	103,76%
KSG	KSG	47,59	-0,21%	0,01%	19,64%	-34,97%
Ovostar	OVO	134,10	2,24%	3,60%	6,82%	34,89%
Ukrproduct	UKR	6,07	1,60%	1,18%	14,92%	-4,37%
Agroliga	AGLP	7,31	7,86%	21,69%	29,14%	94,62%
Continental FG	CFGP	44,17	-0,46%	-1,92%	-9,57%	-7,88%

Total Capitalization Break-Down, January 21th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Several Ukrainian companies are planning IPOs on WSE in 2013

According to the official statement made by Public Relations Manager, Andrzej Matsionzhek for Warsaw Stock Exchange there are several Ukrainian companies that are already prepared for Initial Public Offering on WSE, however they are still awaiting improvement of the market situation. He also stated that majority of those companies do originate from agrarian sector. One of the major negative factors that prevent Polish investors from investing in Ukrainian companies is potential devaluation of Ukrainian Hryvnya. Andrzej Matsionzhek also stated that all of the companies are planning to use main platform of the stock exchange (rather than secondary like New Connect).

AgroInvest comment: Various organizations, funds and agencies forecast UAH to be at the level of 1:9.18 – 1:9.25 on the average to USD. Policies of Ukrainian government are officially aimed at supporting UAH exchange rate at stable level, however there are very few facts that gives us the clue regarding the actual situation.

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