

AGRO-INVEST UAIndex

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Daily Issue, Friday, February 1st, 2013

Market Watch

On Thursday, January 31st UAIndex fell by -0.25%, ending the trading session with 4719,41. MHP released 2012 operational results.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	45,84	4,21%	39 000
Alpcot Agro	ALPA	67,33	3,25%	40 900
Mriya	MAYA	504,69	2,59%	1 920

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 308,98	-3,56%	28 722
Ukrproduct	UKR	4,83	-2,53%	52 500
Avangard	AVGR	550,13	-1,73%	4 275

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	4,83	-2,53%	52 500
Alpcot Agro	ALPA	67,33	3,25%	40 900
Continental FG	CFGP	45,84	4,21%	39 000

News and Updates

- MHP released 2012 operational results.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,20	0,0%	0,7%	3,0%	-6,7%
GBP	0,86	0,2%	0,7%	5,8%	3,5%
USD	1,36	0,8%	0,8%	3,3%	4,9%
SEK	8,62	0,0%	-0,8%	0,9%	-3,0%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	97,49	-0,5%	1,6%	7,3%	-5,6%
Wheat	779,40	-1,0%	1,4%	0,9%	18,1%
Corn	740,40	0,0%	2,2%	7,1%	10,8%
Soya	1468,40	-0,7%	2,3%	3,5%	20,2%
Sugar	499,40	0,5%	2,5%	-4,4%	-21,0%

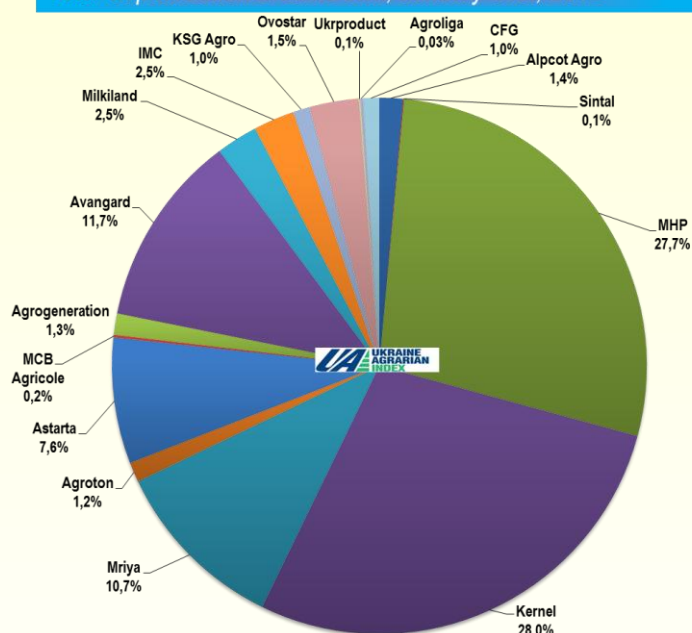
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4719,41	-0,25%	-0,54%	2,81%	23,34%
DJI	13860,58	-0,36%	0,25%	7,13%	11,58%
WIG	46840,15	-0,16%	-2,30%	-1,31%	23,29%
PFTS	336,42	0,53%	5,68%	2,35%	-37,78%
FTSE-100	6276,90	-0,73%	0,19%	5,93%	10,94%
DAX	7776,05	-0,45%	0,36%	2,15%	25,84%
China-AFF	4699,61	0,00%	0,07%	4,52%	106,58%

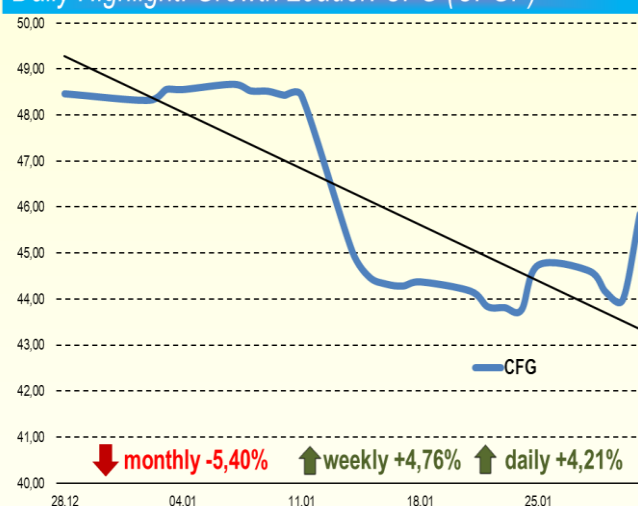
Dynamics of Capitalization

Parameter	Ticker	Last (31.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 719,41	-0,25%	-0,54%	2,81%	23,34%
Alpcot Agro	ALPA	67,33	3,25%	-7,95%	21,97%	-
Sintal	SNPS	2,52	0,00%	0,00%	-18,85%	-93,78%
MHP	MHPC	1 308,98	-3,56%	-6,47%	5,48%	40,49%
Kernel	KER	1 321,87	2,28%	4,82%	1,65%	6,44%
Mriya	MAYA	504,69	2,59%	5,56%	-3,26%	3,26%
Agroton	AGT	56,06	-0,75%	-1,06%	5,77%	-39,91%
Astarta	AST	358,27	-0,30%	-1,26%	6,53%	33,13%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-73,13%
Agrogeneration	ALAGR	60,71	0,00%	1,76%	9,49%	6,17%
Avangard	AVGR	550,13	-1,73%	-1,17%	0,33%	76,65%
Milkiland	MLK	118,11	-0,30%	-0,42%	6,56%	19,12%
IMC	IMC	117,03	0,86%	-0,10%	-6,51%	103,43%
KSG	KSG	47,35	1,23%	0,76%	11,77%	-36,33%
Ovostar	OVO	140,92	0,21%	-4,58%	7,89%	27,95%
Ukrproduct	UKR	4,83	-2,53%	-17,98%	-3,17%	-19,76%
Agroliga	AGLP	7,39	-1,28%	-1,59%	18,89%	78,23%
Continental FG	CFGP	45,84	4,21%	4,76%	-5,40%	-5,33%

Total Capitalization Break-Down, January 31st, 2012



Daily Highlight: Growth Leader: CFG (CFGP)



News and Updates

MHP released 2012 operational results

According to the official information released by the company, company is pursuing its business strategy with successful implementation of the key facilities, such as a major one in Vinnitsa. Company has already invested approximately USD 600 M in the development of the project of the course of its development since 2010 until 2012. Company has already initiated preliminary launch of the facility in Vinita during the 4th Quarter of 2012. At the moment company has already launched incubator, slaughterhouse, 4 cultivation zones and several other facilities. Company is aiming at developing chicken cultivation zones, increasing production capacity.

Company has increased poultry production volume by 5% to 404 thousand tons during 2012 compared to 384 thousand tons in 2011, mainly due to production boost of Vinnitsa production complex with 20 thousand tons production volume in 2012 as well as effective production pace, utilized by MHP overall. Company reported chicken sales increase of roughly 1% from 370 900 to 375 300 tons with a 15% price per kg increase from UAH 15 to UAH 17.9.

MHP also reported increase in sales of sunflower oil by 12% from 173 600 tons to 195 000 tons in 2012 compared to 2011. Price of sunflower oil dropped by -11% from 1245 UAH per ton to 1109 UAH per ton. Due to unfavorable weather conditions, company's crop declined by 6% from 1.712 M tons in 2011 to 1.617 million tons in 2012.

AgroInvest comment: company is yet to release its financial results, however, based data stated in operational results report, with increase of production volumes and price increase of company's main product: poultry, we expect increase of Key Performance indicators for the company.

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