

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, January 29th, 2013

Market Watch

On Monday, January 28th UAIndex fell by -0.20%, ending the trading session with 4791,26. Ukrainian legislation will allow double listing for companies with assets in Ukraine by the end of January.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	7,94	6,75%	211
Ukrproduct	UKR	6,00	1,77%	1 896
MHP	MHPC	1 409,66	0,91%	39 514

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	56,75	-3,41%	8 627
Alpcot Agro	ALPA	70,84	-3,18%	32 750
Mriya	MAYA	487,69	-2,34%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 282,19	0,89%	73 456
MHP	MHPC	1 409,66	0,91%	39 514
Alpcot Agro	ALPA	70,84	-3,18%	32 750

News and Updates

- Ukrainian legislation will allow double listing for companies with assets in Ukraine by the end of January.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,18	0,4%	0,3%	2,3%	-5,9%
GBP	0,85	0,4%	1,7%	4,2%	2,6%
USD	1,35	-0,1%	1,0%	1,6%	3,8%
SEK	8,67	-0,2%	-0,1%	0,7%	-2,7%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,44	0,6%	0,9%	8,8%	-2,4%
Wheat	779,20	0,4%	-1,5%	-1,8%	17,6%
Corn	729,20	1,2%	0,2%	3,6%	12,8%
Soya	1447,60	0,5%	1,3%	0,6%	20,8%
Sugar	494,40	1,6%	0,9%	-4,3%	-18,2%

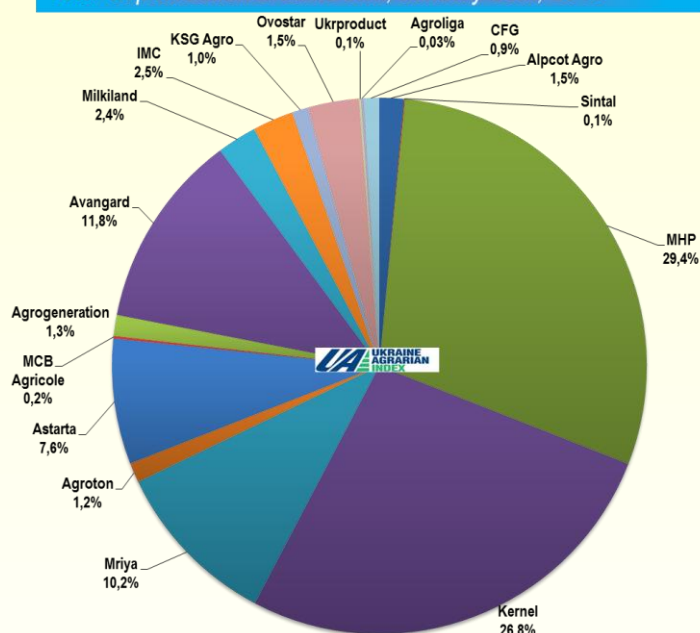
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4791,26	-0,20%	0,46%	4,79%	25,15%
DJI	13881,93	-0,10%	1,70%	5,65%	11,39%
WIG	47324,06	-0,61%	-1,28%	-0,33%	25,83%
PFTS	326,37	1,78%	2,02%	1,89%	-40,88%
FTSE-100	6294,40	0,16%	1,83%	5,71%	12,15%
DAX	7833,00	-0,32%	1,09%	2,58%	30,18%
China-AFF	4696,52	0,00%	1,46%	4,90%	111,00%

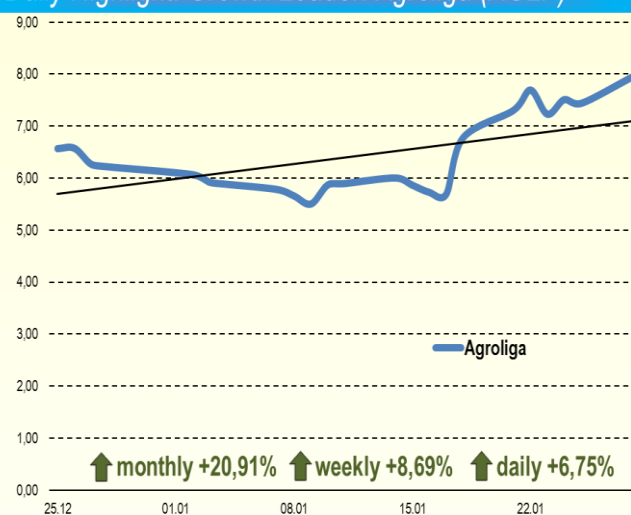
Dynamics of Capitalization

Parameter	Ticker	Last (28.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 791,26	-0,20%	0,46%	4,79%	25,15%
Alpcot Agro	ALPA	70,84	-3,18%	-6,39%	28,52%	-
Sintal	SNPS	2,52	0,00%	-8,26%	0,48%	-93,78%
MHP	MHPC	1 409,66	0,91%	1,69%	13,34%	53,82%
Kernel	KER	1 282,19	0,89%	-1,10%	-0,45%	3,54%
Mriya	MAYA	487,69	-2,34%	-2,34%	-6,90%	-0,22%
Agroton	AGT	56,75	-3,41%	5,99%	15,17%	-38,44%
Astarta	AST	362,05	-1,86%	2,08%	6,79%	36,45%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-76,11%
Agrogeneration	ALAGR	60,35	-1,15%	-1,15%	9,55%	3,99%
Avangard	AVGR	565,26	-1,38%	2,20%	3,27%	64,32%
Milkiland	MLK	114,90	-2,08%	-4,51%	7,19%	25,63%
IMC	IMC	118,00	0,47%	-1,15%	-2,30%	102,71%
KSG	KSG	47,17	-1,28%	-0,87%	15,14%	-35,52%
Ovostar	OVO	147,93	-0,23%	10,31%	12,43%	38,54%
Ukrproduct	UKR	6,00	1,77%	-1,20%	19,72%	-6,59%
Agroliga	AGLP	7,94	6,75%	8,69%	20,91%	92,43%
Continental FG	CFGP	44,61	-0,28%	1,00%	-8,28%	-8,94%

Total Capitalization Break-Down, January 28th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Ukrainian legislation will allow double listing for companies with assets in Ukraine by the end of January.

Stock Market and Securities National Committee Provision will allow securities of companies listed on foreign stock exchanges on the national stock exchanges. Provision allows for double listing. This means that companies with assets in Ukraine that are listed on foreign stock exchanges will be able to list them on Ukrainian stock exchanges. In order to list shares on Ukrainian stock exchange, they have to sign agreement with stock exchange and Stock Market and Securities National Committee. One of the major requirements is that company has to have assets in Ukraine. The second requirement is obtaining license from National Bank of Ukraine.

AgroInvest comment: *We do not think that the provision will cause many companies to list in Ukraine, due to legislation difficulties and lack of funds available in Ukraine.*

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