

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, January 15th, 2013

Market Watch

On Monday, January 14th UAIndex grew by +1.89%, ending the trading session with 4643,68. Kernel purchased shares in Stiom Holding back in 2012, as information was revealed only recently.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	531,25	5,04%	400
MHP	MHPC	1 300,43	3,43%	14 779
KSG Agro	KSG	47,58	2,98%	10 044

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	45,04	-6,99%	10 362
Alpcot Agro	ALPA	62,46	-4,42%	142
Avangard	AVGR	559,56	-0,61%	41 846

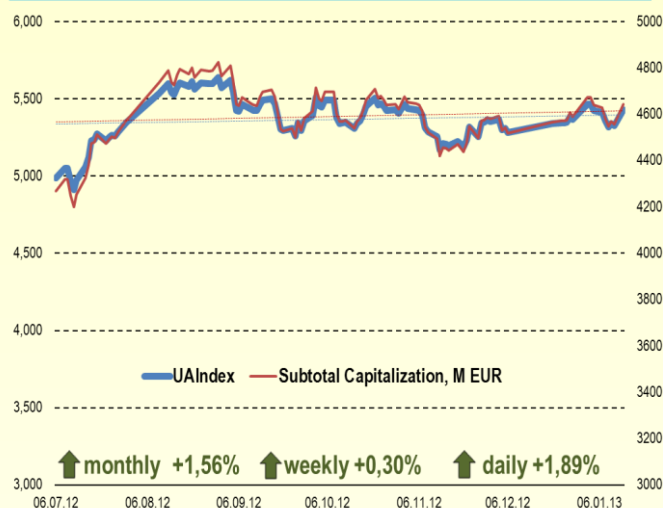
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 235,04	1,33%	103 613
Milkiland	MLK	122,58	2,45%	72 830
Avangard	AVGR	559,56	-0,61%	41 846

News and Updates

- Kernel bought stakes in Stiom Holding.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	0,2%	-0,1%	0,3%	-8,7%
GBP	0,83	0,4%	1,9%	2,3%	-1,2%
USD	1,34	0,2%	2,0%	3,0%	2,7%
SEK	8,63	0,1%	1,0%	-0,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,14	0,6%	1,0%	7,3%	0,7%
Wheat	767,00	1,6%	2,1%	-9,7%	31,4%
Corn	724,00	2,2%	5,6%	-3,1%	24,2%
Soya	1459,60	2,5%	3,5%	2,5%	29,2%
Sugar	507,70	-1,4%	-0,6%	-0,3%	-15,3%

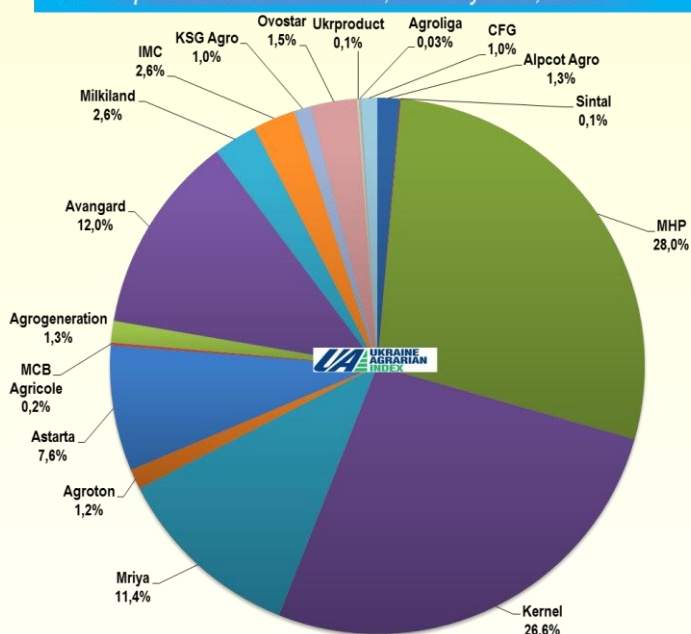
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4643,68	1,89%	0,30%	1,56%	22,98%
DJI	13507,32	0,14%	0,92%	4,89%	9,89%
WIG	47307,82	-0,28%	-0,59%	5,94%	25,03%
PFTS	327,51	-0,81%	-1,34%	3,12%	-40,91%
FTSE-100	6107,90	-0,22%	0,71%	5,31%	10,80%
DAX	7729,52	0,18%	-0,04%	5,42%	32,25%
China-AFF	4721,56	-0,06%	-0,15%	8,93%	115,59%

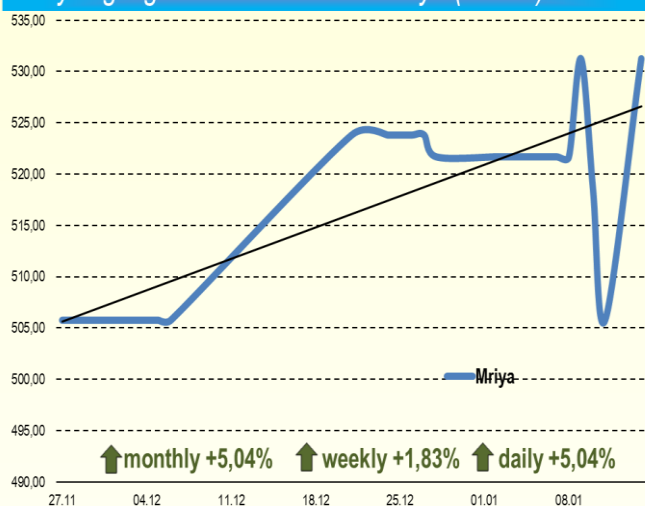
Dynamics of Capitalization

Parameter	Ticker	Last (14.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex	UAI	4 643,68	1,89%	0,30%	1,56%	22,98%
Alpcot Agro	ALPA	62,46	-4,42%	-3,94%	-5,18%	-
Sintal	SNPS	2,75	0,00%	-11,54%	4,07%	-93,05%
MHP	MHPC	1 300,43	3,43%	3,93%	5,84%	47,07%
Kernel	KER	1 235,04	1,33%	-2,63%	-3,83%	-1,18%
Mriya	MAYA	531,25	5,04%	1,83%	5,04%	6,38%
Agroton	AGT	56,31	2,66%	-3,11%	11,72%	-39,42%
Astarta	AST	351,79	1,23%	-5,13%	-6,29%	15,96%
MCB Agricole	4GW1	7,40	0,00%	0,00%	-14,00%	-73,94%
Agrogeneration	ALAGR	60,35	1,18%	4,24%	4,24%	12,89%
Avangard	AVGR	559,56	-0,61%	0,92%	3,24%	83,03%
Milkiland	MLK	122,58	2,45%	6,57%	3,90%	57,66%
IMC	IMC	119,70	-0,43%	-0,41%	8,66%	124,37%
KSG	KSG	47,58	2,98%	1,55%	22,29%	-24,11%
Ovostar	OVO	129,44	0,53%	0,82%	5,13%	30,36%
Ukrproduct	UKR	6,00	-0,26%	-8,39%	14,52%	-5,46%
Agroliga	AGLP	6,00	1,82%	3,84%	26,20%	70,30%
Continental FG	CFGP	45,04	-6,99%	-7,46%	-10,85%	-6,04%

Total Capitalization Break-Down, January 14th, 2012



Daily Highlight: Growth Leader: Mriya (MAYA)



News and Updates

Kernel bought stakes in Stiomi Holding

According to the information released by Interfax Ukraine Kernel purchased 24.9% in the cabinet of Stiomi Holding in Khmelnytsky region, which earlier belonged to Mykhailo Stadnyk back in May of 2012. Stiomi Holding was one of the two companies purchased by Kernel in April 2012 with a total land bank of 119 200 hectares. One of those companies is located in Poltava and was announced to be Inter-Agro Capital LLC, while the name of the other was made known only recently (Stiomi Holding in Khmelnytsky region). Stiomi Holding reported net income growth of 21.8% in 2011 and a whopping 300% net profit growth, reaching UAH 44.21 million compared to UAH 18.26 million loss in 2010.

AgroInvest comment: *Significant improvement of Stiomi Holding most likely drew Kernel into the purchase of the said company, further expanding its activities in Ukraine.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org