

AGRO-INVEST UAIndex

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Daily Issue, Monday, January 14th, 2013

Market Watch

On Friday, January 11th UAIndex fell by -0.25%, ending the trading session with 4557,62. Astarta exceeded sugar production forecast in 2012.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Milkiland	MLK	119,65	3,43%	4 987
KSG Agro	KSG	46,20	0,54%	25 864
Agroliga	AGLP	5,90	0,45%	701

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	505,75	-2,46%	0
Alpcot Agro	ALPA	65,35	-1,23%	15 249
Agrogeneration	ALAGR	59,65	-0,58%	10 388

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 218,86	0,14%	119 611
IMC	IMC	120,22	0,46%	118 203
Avangard	AVGR	563,00	0,28%	35 728

News and Updates

- Astarta exceeded sugar production forecast in 2012.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	0,7%	-0,3%	0,3%	-9,2%
GBP	0,83	1,2%	1,7%	2,2%	-1,5%
USD	1,33	1,7%	2,1%	2,9%	2,3%
SEK	8,62	0,5%	1,1%	0,0%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,56	-0,3%	0,5%	6,0%	-0,3%
Wheat	754,60	1,4%	1,0%	-11,0%	30,3%
Corn	708,60	1,4%	4,2%	-4,9%	22,4%
Soya	1424,60	0,5%	2,6%	0,4%	28,2%
Sugar	514,80	0,4%	0,9%	0,8%	-13,7%

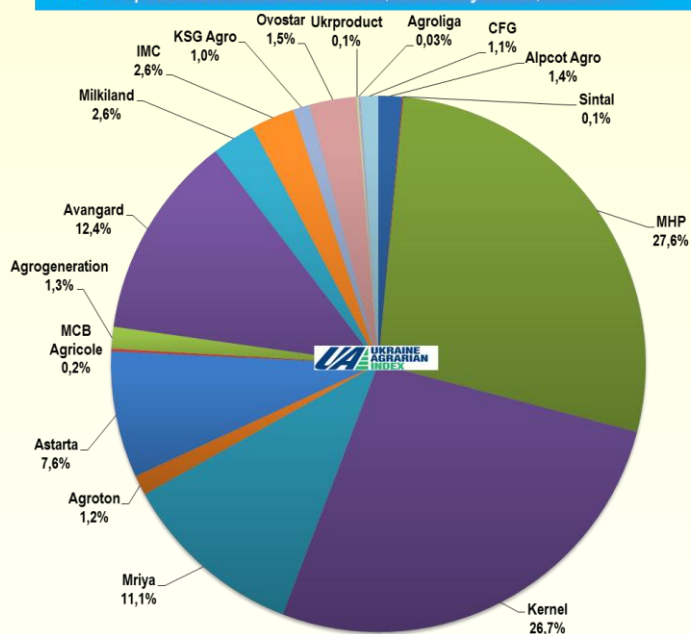
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4557,62	-0,25%	-1,75%	1,36%	21,82%
DJI	13488,43	0,13%	0,40%	4,02%	9,72%
WIG	47440,80	-0,22%	-0,93%	6,36%	25,61%
PFTS	330,19	-0,98%	-0,53%	4,36%	-40,61%
FTSE-100	6121,60	0,33%	0,52%	5,79%	10,97%
DAX	7715,53	0,09%	-0,78%	5,81%	32,01%
China-AFF	4724,16	0,25%	0,09%	11,71%	114,27%

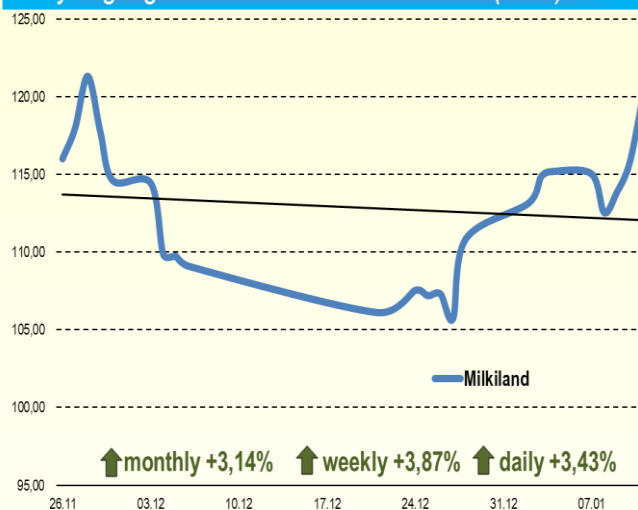
Dynamics of Capitalization

Parameter	Ticker	Last (11.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 557,62	-0,25%	-1,75%	1,36%	21,82%
Alpcot Agro	ALPA	65,35	-1,23%	-1,87%	-1,60%	-
Sintal	SNPS	2,75	0,00%	-11,54%	4,07%	-93,05%
MHP	MHPC	1 257,34	-0,38%	-0,04%	4,24%	42,17%
Kernel	KER	1 218,86	0,14%	-5,14%	-3,13%	-0,75%
Mriya	MAYA	505,75	-2,46%	-3,05%	0,00%	1,93%
Agroton	AGT	54,85	0,27%	-4,18%	6,33%	-41,73%
Astarta	AST	347,51	-0,41%	-3,31%	-3,21%	16,96%
MCB Agricole	4GW1	7,40	0,00%	0,00%	-14,00%	-73,94%
Agrogeneration	ALAGR	59,65	-0,58%	3,03%	2,41%	11,58%
Avangard	AVGR	563,00	0,28%	2,33%	3,96%	84,12%
Milkiland	MLK	119,65	3,43%	3,87%	3,14%	60,47%
IMC	IMC	120,22	0,46%	-0,13%	10,35%	123,06%
KSG	KSG	46,20	0,54%	-0,05%	24,65%	-27,64%
Ovostar	OVO	128,76	0,46%	-0,76%	11,60%	34,28%
Ukrproduct	UKR	6,01	-0,01%	-7,94%	14,81%	-5,09%
Agroliga	AGLP	5,90	0,45%	0,24%	19,95%	65,18%
Continental FG	CFGP	48,42	-0,01%	-0,27%	-4,14%	1,16%

Total Capitalization Break-Down, January 11th, 2012



Daily Highlight: Growth Leader: Milkiland (MLK)



News and Updates

Astarta exceeded sugar production forecast in 2012

According to the official information released by the company, Astarta has produced 415 KMT of sugar in 2012. Company stated that its mills continue refining sugar bits. Company forecasted beet sugar production in 2012 at 400 KMT, or up 8.1% from 2011 (370 KMT) in November of 2012. Company is aiming to proceed with its business strategy next season of 2013.

AgroInvest comment: *Astarta was one of the few agricultural holdings that stuck with sugar production business despite falling price of the commodity, proceeding to increase production volume of sugar.*

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