

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, January 9th, 2013

Market Watch

On Tuesday, January 8th UAIndex fell by -1.03%, ending the trading session with 4581,92. Ukraine's exports of grains is higher than the initial forecasts.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 269,77	1,47%	126 751
Agrogeneration	ALAGR	58,25	0,61%	23 426
Avangard	AVGR	554,73	0,05%	7 579

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,03	-7,96%	0
Kernel	KER	1 219,06	-3,89%	174 302
KSG Agro	KSG	45,77	-2,31%	2 616

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 219,06	-3,89%	174 302
MHP	MHPC	1 269,77	1,47%	126 751
Astarta	AST	364,99	-1,58%	47 473

News and Updates

- Ukraine's export of grains is higher than expected.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	0,0%	1,2%	0,3%	-9,6%
GBP	0,81	0,2%	0,3%	0,7%	-3,6%
USD	1,31	0,3%	-1,0%	1,1%	-0,6%
SEK	8,55	0,2%	-0,2%	-0,4%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,15	0,0%	2,6%	7,4%	-4,7%
Wheat	750,40	-0,1%	-3,6%	-11,2%	30,4%
Corn	688,60	0,5%	-0,8%	-7,3%	17,6%
Soya	1413,60	0,2%	-0,7%	0,1%	27,1%
Sugar	505,80	-1,0%	-3,1%	-3,5%	-16,6%

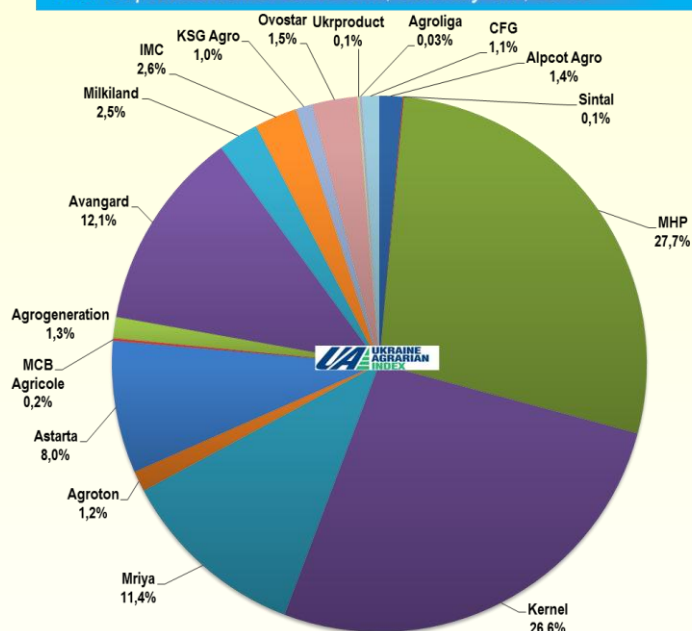
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4581,92	-1,03%	-0,19%	3,25%	22,79%
DJI	13328,85	-0,41%	3,02%	3,83%	10,09%
WIG	47379,63	-0,44%	-0,17%	7,15%	26,09%
PFTS	333,62	0,50%	1,50%	5,04%	-40,52%
FTSE-100	6053,60	-0,18%	2,16%	5,24%	11,70%
DAX	7695,83	-0,48%	1,10%	7,11%	31,62%
China-AFF	4747,79	0,40%	5,59%	12,26%	113,68%

Dynamics of Capitalization

Parameter	Ticker	Last (08.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 581,92	-1,03%	-0,19%	3,25%	22,79%
Alpcot Agro	ALPA	63,85	-1,80%	15,68%	2,93%	-
Sintal	SNPS	3,10	0,00%	0,00%	17,65%	-91,80%
MHP	MHPC	1 269,77	1,47%	2,32%	4,86%	38,21%
Kernel	KER	1 219,06	-3,89%	-6,26%	-1,24%	2,49%
Mriya	MAYA	521,69	0,00%	0,00%	0,20%	5,14%
Agroton	AGT	56,95	-2,02%	7,44%	7,48%	-38,41%
Astarta	AST	364,99	-1,58%	8,53%	5,88%	24,91%
MCB Agricole	4GW1	7,40	0,00%	0,00%	-14,00%	-75,14%
Agrogeneration	ALAGR	58,25	0,61%	5,06%	-1,19%	8,95%
Avangard	AVGR	554,73	0,05%	1,17%	9,09%	78,00%
Milkiland	MLK	112,54	-2,16%	1,54%	-4,43%	45,79%
IMC	IMC	118,05	-1,79%	-5,69%	8,08%	118,41%
KSG	KSG	45,77	-2,31%	8,06%	40,58%	-27,41%
Ovostar	OVO	125,56	-2,20%	-3,87%	10,71%	37,04%
Ukrproduct	UKR	6,03	-7,96%	20,75%	13,05%	-12,77%
Agroliga	AGLP	5,66	-2,15%	-9,02%	25,50%	65,77%
Continental FG	CFGP	48,52	-0,30%	0,13%	-4,52%	1,39%

Total Capitalization Break-Down, January 8th, 2012



Daily Highlight: Growth Leader: MHP (MHPC)



News and Updates

Ukraine's export of grains is higher than expected

During the first half of 2012/2013 marketing year Ukraine is exporting has exported larger than forecasted quantities of grains. UkrAgroConsult stated that as of December 31, 2012, Ukraine has exported 14.5 million tons of grains, including 5900 thousand tons of wheat, 6500 thousand tons of maize, 1800 thousand tons of barley and other 0.3 thousand tons of grains. Ukrainian government initially forecasted 23 millions of grain exported this season, yet grain balance was later revised with increase of wheat exports to 6200 thousand tons and increase of maize exports to 13000 thousand tons.

AgroInvest comment: *increased exports of grain from Ukraine might cause lowering of prices within the global market.*

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