

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Tuesday, January 8th, 2013

Market Watch

On Monday, January 7th UAIndex fell by -0.20%, ending the trading session with 4629,73 following decline trend of major global indices.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Astarta	AST	370,83	3,18%	17 660
Agroton	AGT	58,12	1,53%	9 967
KSG Agro	KSG	46,86	1,36%	38 942

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	65,02	-2,36%	11 950
Agroliga	AGLP	5,78	-1,71%	308
Kernel	KER	1 268,44	-1,29%	64 053

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 268,44	-1,29%	64 053
KSG Agro	KSG	46,86	1,36%	38 942
MHP	MHPC	1 251,31	-0,52%	22 988

News and Updates

- Global indices decline due to lowered expectations of companies' earnings reports.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	0,2%	0,9%	0,2%	-8,8%
GBP	0,81	0,0%	0,1%	0,5%	-4,7%
USD	1,31	0,0%	-1,0%	0,7%	-2,2%
SEK	8,53	-0,1%	-0,6%	-0,7%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,19	0,3%	2,6%	4,4%	-6,3%
Wheat	751,20	-0,6%	-2,7%	-10,7%	31,0%
Corn	685,40	-0,6%	-0,9%	-7,2%	17,1%
Soya	1410,60	0,5%	-0,6%	1,1%	27,4%
Sugar	510,80	-0,7%	-2,2%	-2,9%	-15,6%

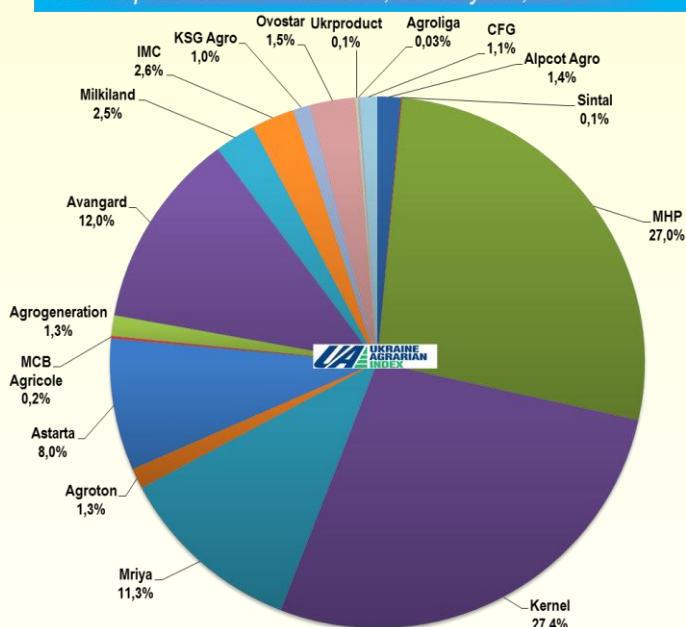
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4629,73	-0,20%	0,48%	3,95%	25,93%
DJI	13384,29	-0,38%	2,20%	4,66%	10,58%
WIG	47589,33	-0,62%	-0,18%	7,09%	28,10%
PFTS	331,95	0,00%	1,43%	4,61%	-41,24%
FTSE-100	6064,60	-0,41%	1,85%	5,51%	13,04%
DAX	7732,66	-0,56%	1,00%	7,80%	36,36%
China-AFF	4728,88	0,19%	5,62%	12,97%	113,18%

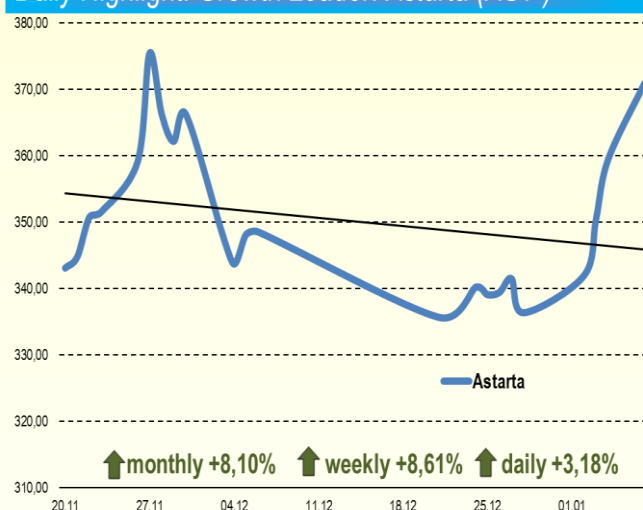
Dynamics of Capitalization

Parameter	Ticker	Last (07.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 629,73	-0,20%	0,48%	3,95%	25,93%
Alpcot Agro	ALPA	65,02	-2,36%	16,26%	3,01%	-
Sintal	SNPS	3,10	0,00%	23,81%	17,65%	-91,80%
MHP	MHPC	1 251,31	-0,52%	-1,51%	3,27%	34,65%
Kernel	KER	1 268,44	-1,29%	-2,46%	1,13%	9,61%
Mriya	MAYA	521,69	0,00%	-0,41%	0,20%	5,14%
Agroton	AGT	58,12	1,53%	13,34%	9,79%	-36,61%
Astarta	AST	370,83	3,18%	8,61%	8,10%	41,89%
MCB Agricole	4GW1	7,40	0,00%	0,00%	-14,00%	-75,43%
Agrogeneration	ALAGR	57,90	0,00%	4,43%	-1,20%	7,72%
Avangard	AVGR	554,46	0,78%	2,67%	8,70%	76,36%
Milkiland	MLK	115,02	-0,14%	8,80%	1,82%	50,27%
IMC	IMC	120,20	-0,14%	-0,47%	9,75%	126,93%
KSG	KSG	46,86	1,36%	12,48%	45,41%	-21,70%
Ovostar	OVO	128,38	-1,05%	-1,86%	13,76%	44,72%
Ukrproduct	UKR	6,55	0,23%	31,07%	22,65%	-5,06%
Agroliga	AGLP	5,78	-1,71%	-7,73%	38,84%	69,45%
Continental FG	CFGP	48,67	0,23%	0,33%	-4,38%	1,86%

Total Capitalization Break-Down, January 7th, 2012



Daily Highlight: Growth Leader: Astarta (AST)



News and Updates

Global indices decline due to lowered expectations of companies' earnings reports

Ukrainian Agrarian Index has declined on Monday, following decline trend of global indices due to expectations of sluggish financial growth of corporate profits. Shares of financial companies dipped after a group of major U.S. banks agreed to pay a total of \$8.5 billion to end a government inquiry into faulty mortgage foreclosures. The day's decline came a session after the S&P 500 finished at a five-year high, boosted by a budget deal and strong economic data. The S&P 500 rose 4.6 percent last week, the best weekly gain in more than a year.

AgroInvest comment: *fluctuations on financial markets are characteristic for this time of the year and are caused by macroeconomic situation as well as financial results of the companies for the previous year.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org