

# AGRO-INVEST UAIndex

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**Daily Issue, Friday, December 28<sup>th</sup>, 2012**

## Market Watch

On Thursday, December 27<sup>th</sup> UAIndex grew by +0.75%, ending the trading session with 4607,56. Alpcot Agro increased its land bank to 101.8 thousand hectares in 2012.

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MERRY CHRISTMAS AND A HAPPY NEW YEAR TO ALL OF OUR SUBSCRIBERS AND READERS

## Best Performing Companies (Capitalization)

| Company  | Ticker | Last     | Daily $\delta$ | Volume |
|----------|--------|----------|----------------|--------|
| Agroton  | AGT    | 51,28    | 3,97%          | 13 416 |
| MHP      | MHPC   | 1 270,52 | 2,20%          | 10 417 |
| KSG Agro | KSG    | 41,66    | 1,58%          | 1 142  |

## Worst Performing Companies (Capitalization)

| Company   | Ticker | Last   | Daily $\delta$ | Volume  |
|-----------|--------|--------|----------------|---------|
| Agroliga  | AGLP   | 6,27   | -4,69%         | 237     |
| Milkiland | MLK    | 105,72 | -1,47%         | 150 390 |
| Avangard  | AVGR   | 540,04 | -1,29%         | 40 964  |

## Volume Leaders (Trading volume)

| Company     | Ticker | Last     | Daily $\delta$ | Volume  |
|-------------|--------|----------|----------------|---------|
| Milkiland   | MLK    | 105,72   | -1,47%         | 150 390 |
| Alpcot Agro | ALPA   | 55,93    | 1,41%          | 53 696  |
| Kernel      | KER    | 1 300,48 | 0,87%          | 47 667  |

## News and Updates

- Alpcot Agro increased its land bank to 101.8 thousand hectares in 2012.

## UAIndex: 2012 Performance



## Currency Rates, EUR

|     | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,09 | 0,3%  | -0,8%  | -1,8%   | -9,2%  |
| GBP | 0,82 | 0,2%  | 1,0%   | 1,7%    | -4,6%  |
| USD | 1,32 | 0,0%  | 1,2%   | 3,5%    | -1,8%  |
| SEK | 8,63 | -0,1% | 0,1%   | -0,2%   | -      |

## Commodity Prices

|           | Last    | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 90,87   | 2,6%  | 5,3%   | 6,2%    | -10,0% |
| Wheat     | 772,20  | -2,7% | -8,6%  | -10,0%  | 26,1%  |
| Corn      | 691,40  | -1,8% | -7,5%  | -3,7%   | 17,9%  |
| Soya      | 1418,60 | -1,5% | -4,9%  | 0,5%    | 24,9%  |
| Sugar     | 522,40  | 1,1%  | 0,8%   | 1,4%    | -14,9% |

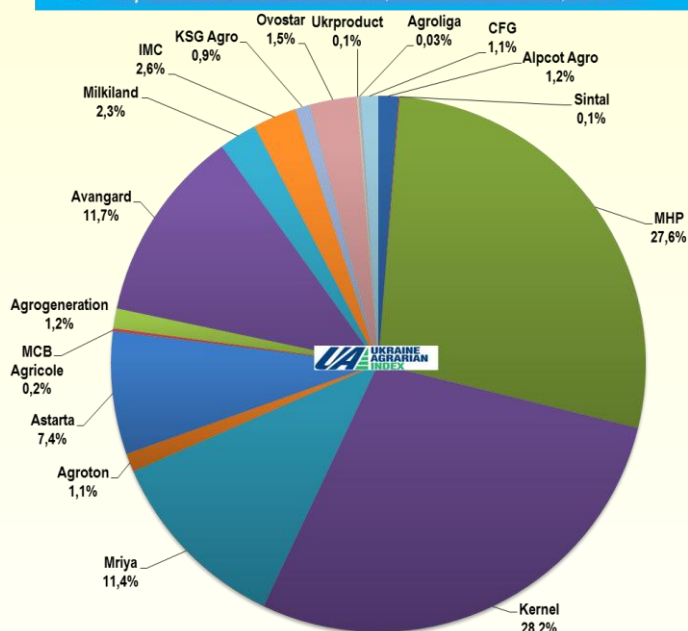
## Global Indices

|           | Last     | Daily  | Weekly | Monthly | Annual  |
|-----------|----------|--------|--------|---------|---------|
| UAIndex   | 4607,56  | 0,75%  | 1,97%  | 4,21%   | 22,71%  |
| DJI       | 13096,31 | -0,14% | 0,17%  | 2,67%   | 9,55%   |
| WIG       | 47673,03 | 0,41%  | 3,59%  | 9,32%   | 25,39%  |
| PFTS      | 327,26   | 1,43%  | 1,92%  | 4,69%   | -45,85% |
| FTSE-100  | 5954,30  | 0,00%  | 0,90%  | 2,90%   | 9,70%   |
| DAX       | 7655,88  | 0,26%  | 1,61%  | 6,79%   | 32,33%  |
| China-AFF | 4477,06  | 0,00%  | 0,75%  | 7,44%   | 95,37%  |

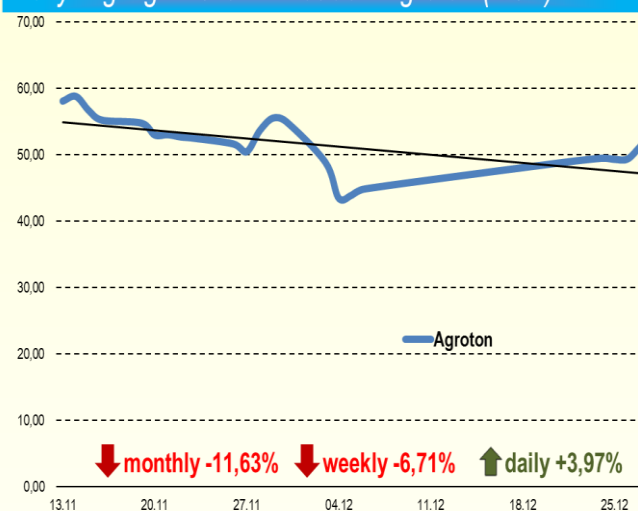
## Dynamics of Capitalization

| Parameter        | Ticker     | Last (27.12.2012),<br>M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
|------------------|------------|-----------------------------|--------------|---------------|----------------|---------------|
| <b>UAI Index</b> | <b>UAI</b> | <b>4 607,56</b>             | <b>0,75%</b> | <b>0,59%</b>  | <b>4,21%</b>   | <b>22,71%</b> |
| Alpcot Agro      | 55,93      | 1,41%                       | -13,97%      | -15,17%       | -              | 55,93         |
| Sintal           | 2,51       | 0,00%                       | -4,98%       | -4,98%        | -93,38%        | 2,51          |
| MHP              | 1 270,52   | 2,20%                       | 2,60%        | 10,78%        | 32,80%         | 1 270,52      |
| Kernel           | 1 300,48   | 0,87%                       | -1,65%       | 6,96%         | 13,00%         | 1 300,48      |
| Mriya            | 523,81     | 0,00%                       | 3,57%        | 0,61%         | 1,02%          | 523,81        |
| Agroton          | 51,28      | 3,97%                       | -6,71%       | -11,63%       | -47,13%        | 51,28         |
| Astarta          | 341,43     | 0,60%                       | -6,76%       | -5,31%        | 13,17%         | 341,43        |
| MCB Agricole     | 7,40       | 0,00%                       | -14,00%      | -14,00%       | -80,89%        | 7,40          |
| Agrogeneration   | 55,44      | 0,64%                       | -4,82%       | -9,71%        | 2,60%          | 55,44         |
| Avangard         | 540,04     | -1,29%                      | 4,41%        | 5,42%         | 85,72%         | 540,04        |
| Milkiland        | 105,72     | -1,47%                      | -7,74%       | -10,36%       | 20,93%         | 105,72        |
| IMC              | 120,77     | -0,12%                      | 14,94%       | 7,00%         | 137,62%        | 120,77        |
| KSG              | 41,66      | 1,58%                       | 4,85%        | 1,37%         | -33,07%        | 41,66         |
| Ovostar          | 130,82     | -0,68%                      | 7,40%        | -4,93%        | 60,27%         | 130,82        |
| Ukrproduct       | 4,99       | -0,12%                      | -5,71%       | -10,00%       | -29,58%        | 4,99          |
| Agroliga         | 6,27       | -4,69%                      | 14,66%       | 58,62%        | 79,70%         | 6,27          |
| Continental FG   | 48,51      | -0,12%                      | -2,00%       | -2,08%        | 2,36%          | 48,51         |

Total Capitalization Break-Down, December 27th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



## **News and Updates**

### **Alpcot Agro increased its land bank to 101.8 thousand hectares in 2012**

According to the official information released by the company, Alpcot Agro increased its land bank from 19.8 thousand hectares in January 26<sup>th</sup>, 2012 to 101.8 thousand hectares in the end of 2012 after acquiring Landom, an increase of approximately 82 thousand hectares. Total land bank of the company in both: Russia and Ukraine, amounts to 280 thousand hectares. Company's land bank was mostly located in Western regions of Ukraine.

**AgroInvest comment:** *Company will most likely continue growing its land bank in 2013 in accordance with its strategy.*

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