

# AGRO-INVEST UAIndex

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**Daily Issue, Thursday, December 27<sup>th</sup>, 2012**

## Market Watch

On Wednesday, December 26<sup>th</sup> UAIndex grew by +0.03%, ending the trading session with 4573,31. U.S. fiscal policies will be affecting global markets to the highest extent at the beginning of 2013.

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MERRY CHRISTMAS AND A HAPPY NEW YEAR TO ALL OF OUR SUBSCRIBERS AND READERS

## UAIndex: 2012 Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Milkiland	MLK	107,30	0,10%	0
Ovostar	OVO	131,70	0,10%	0
Astarta	AST	339,38	0,10%	0

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Continental FG	CFGP	48,57	-0,15%	0
Ukrproduct	UKR	5,00	-0,15%	0
Avangard	AVGR	547,10	-0,05%	0

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	1 289,31	0,10%	0
MHP	MHPC	1 243,18	-0,05%	0
Avangard	AVGR	547,10	-0,05%	0

## News and Updates

- European shares open steady after holidays.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,08	0,0%	-1,0%	-2,2%	-10,0%
GBP	0,82	0,3%	0,5%	1,9%	-4,4%
USD	1,32	0,0%	0,7%	3,6%	-1,1%
SEK	8,64	0,0%	0,0%	0,1%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	90,98	2,7%	3,5%	5,7%	-9,2%
Wheat	774,40	-2,4%	-8,1%	-12,6%	28,6%
Corn	693,20	-1,6%	-8,0%	-6,1%	16,6%
Soya	1424,40	-1,1%	-3,7%	-1,9%	26,3%
Sugar	516,50	0,0%	-0,8%	1,5%	-16,3%

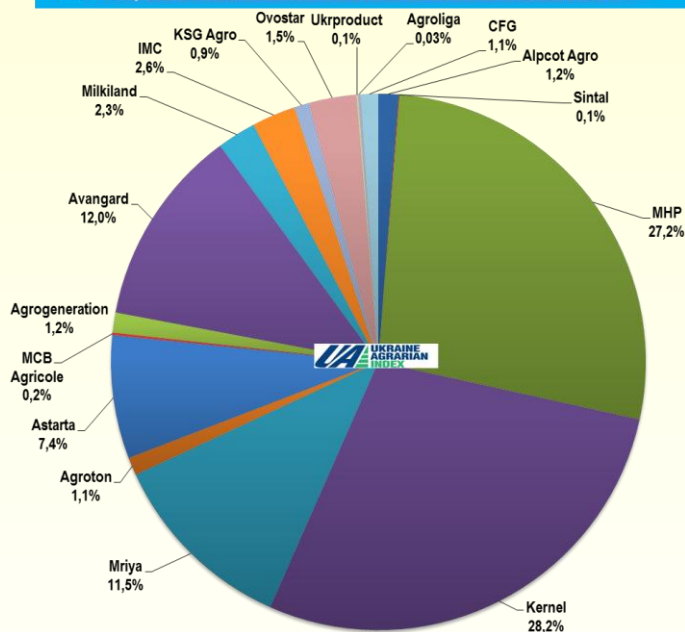
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4573,31	0,03%	0,68%	1,77%	21,83%
DJI	13114,59	-0,19%	0,61%	2,34%	9,09%
WIG	47479,87	0,00%	3,73%	9,48%	25,25%
PFTS	322,64	0,73%	1,41%	3,13%	-47,05%
FTSE-100	5954,20	0,00%	1,05%	3,24%	9,70%
DAX	7636,23	0,00%	2,44%	6,52%	27,55%
China-AFF	4477,06	0,00%	3,11%	7,20%	92,87%

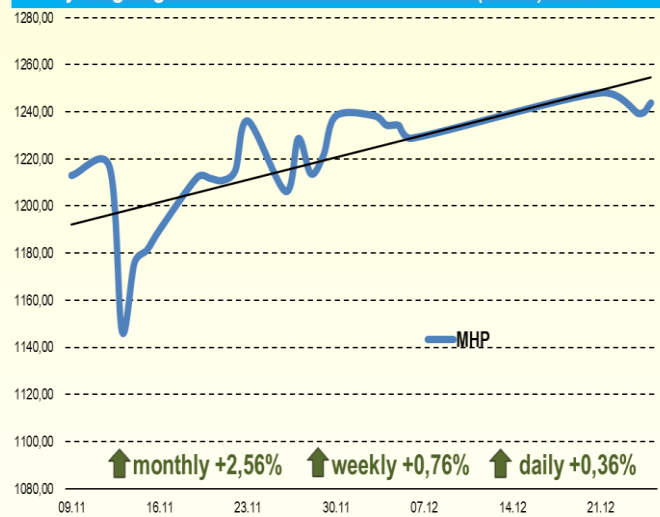
## Dynamics of Capitalization

Parameter	Ticker	Last (26.12.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index</b>	<b>UAI</b>	<b>4 573,31</b>	<b>0,03%</b>	<b>0,68%</b>	<b>1,77%</b>	<b>21,83%</b>
Alpcot Agro	55,15	0,06%	-14,16%	-20,59%	-	55,15
Sintal	2,51	0,00%	-4,98%	-4,98%	-93,38%	2,51
MHP	1 243,18	-0,05%	0,73%	2,17%	30,96%	1 243,18
Kernel	1 289,31	0,10%	-2,84%	6,41%	12,38%	1 289,31
Mriya	523,81	0,00%	3,57%	0,61%	1,02%	523,81
Agroton	49,32	0,10%	12,42%	-14,21%	-49,49%	49,32
Astarta	339,38	0,10%	-2,51%	-5,93%	9,48%	339,38
MCB Agricole	7,40	0,00%	13,16%	-14,00%	-80,37%	7,40
Agrogeneration	55,09	0,00%	-4,27%	-11,30%	1,95%	55,09
Avangard	547,10	-0,05%	8,49%	6,74%	90,59%	547,10
Milkiland	107,30	0,10%	-2,21%	-8,19%	18,37%	107,30
IMC	120,91	0,10%	9,33%	4,63%	123,66%	120,91
KSG	41,01	0,10%	2,19%	-0,69%	-32,76%	41,01
Ovostar	131,70	0,10%	2,89%	-4,68%	59,89%	131,70
Ukrproduct	5,00	-0,15%	-5,30%	-9,99%	-28,80%	5,00
Agroliga	6,57	0,10%	17,07%	72,87%	86,93%	6,57
Continental FG	48,57	-0,15%	-0,56%	-2,07%	3,49%	48,57

Total Capitalization Break-Down, December 26th, 2012



Daily Highlight: Growth Leader: Kernel (KER)



## News and Updates

### European shares open steady after holidays

European shares were steady and the euro edged higher on Thursday, as U.S. lawmakers prepared to resume negotiations to avoid a fiscal crunch, while the yen hit a 21-month low on the prospect of drastic monetary easing. In a sign that there may be a way to break the deadlock in the U.S. Congress, Republican House of Representatives Speaker John Boehner urged the Democrat-controlled Senate to act to pull back from the cliff and offered to at least consider any bill the upper chamber produced. President Barack Obama will try to revive budget crisis talks which stalled last week when he returns to Washington on Thursday after cutting short his Christmas holiday in Hawaii.

**AgroInvest comment:** *Changes within U.S. economy will impact global markets to the highest extent, most likely after the New Year celebration.*

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