

# AGRO-INVEST UAIndex

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**Daily Issue, Tuesday, December 25<sup>th</sup>, 2012**

## Market Watch

On Monday, December 24<sup>th</sup> UAIndex grew by +0.13%, ending the trading session with 4572,47. UAIndex grew, as commodities' futures continued decline.

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## UAIndex: 2012 Performance



## Best Performing Companies (Capitalization)

| Company   | Ticker | Last     | Daily $\delta$ | Volume |
|-----------|--------|----------|----------------|--------|
| Kernel    | KER    | 1 292,16 | 1,35%          | 0      |
| Milkiland | MLK    | 107,54   | 1,35%          | 0      |
| Astarta   | AST    | 340,13   | 1,35%          | 0      |

## Worst Performing Companies (Capitalization)

| Company    | Ticker | Last     | Daily $\delta$ | Volume |
|------------|--------|----------|----------------|--------|
| Avangard   | AVGR   | 545,40   | -2,26%         | 1 489  |
| MHP        | MHPC   | 1 239,32 | -0,70%         | 19     |
| Ukrproduct | UKR    | 5,02     | -0,41%         | 0      |

## Volume Leaders (Trading volume)

| Company        | Ticker | Last     | Daily $\delta$ | Volume |
|----------------|--------|----------|----------------|--------|
| Agrogeneration | ALAGR  | 55,09    | 0,00%          | 25 047 |
| Avangard       | AVGR   | 545,40   | -2,26%         | 1 489  |
| MHP            | MHPC   | 1 239,32 | -0,70%         | 19     |

## Currency Rates, EUR

|     | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,08 | -1,0% | -0,7%  | -1,9%   | -9,6%  |
| GBP | 0,82 | 0,6%  | 0,4%   | 1,8%    | -5,1%  |
| USD | 1,32 | 1,1%  | 1,2%   | 3,7%    | -1,1%  |
| SEK | 8,64 | 0,3%  | -0,2%  | 0,7%    | -      |

## Commodity Prices

|           | Last    | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 88,61   | 2,7%  | -0,5%  | 4,9%    | -11,2% |
| Wheat     | 793,60  | -6,1% | -5,7%  | -11,2%  | 33,5%  |
| Corn      | 704,20  | -5,8% | -6,0%  | -5,4%   | 17,8%  |
| Soya      | 1439,60 | -3,5% | -1,0%  | -4,6%   | 28,0%  |
| Sugar     | 516,50  | -0,4% | -1,3%  | 0,9%    | -14,5% |

## Global Indices

|           | Last     | Daily  | Weekly | Monthly | Annual  |
|-----------|----------|--------|--------|---------|---------|
| UAIndex   | 4572,47  | 0,13%  | -0,43% | 0,63%   | 15,14%  |
| DJI       | 13138,93 | -0,39% | 1,34%  | 2,56%   | 9,51%   |
| WIG       | 47479,87 | 0,00%  | 4,83%  | 9,33%   | 23,41%  |
| PFTS      | 324,79   | -0,28% | 2,43%  | 0,65%   | -47,35% |
| FTSE-100  | 5954,20  | 0,24%  | 1,41%  | 3,09%   | 7,33%   |
| DAX       | 7636,23  | 0,00%  | 2,70%  | 5,99%   | 27,38%  |
| China-AFF | 4494,74  | -0,09% | 4,88%  | 5,68%   | 91,86%  |

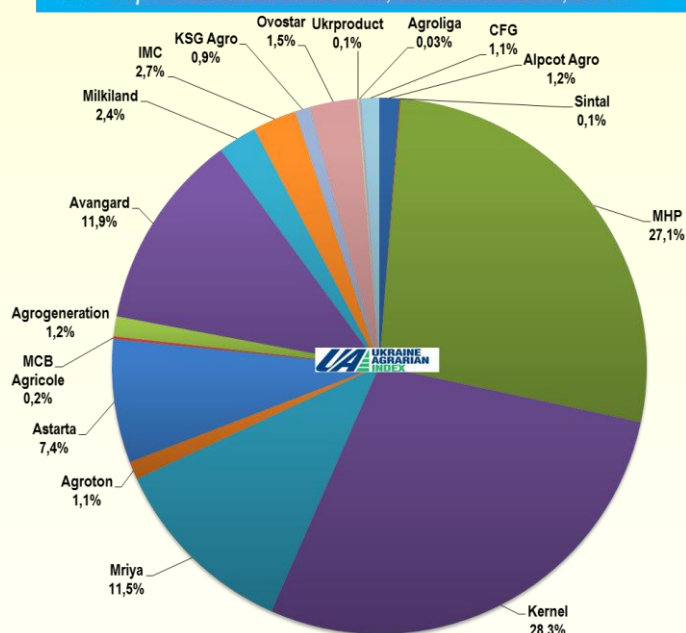
## News and Updates

- UAIndex opened the last week of 2012 with growth.

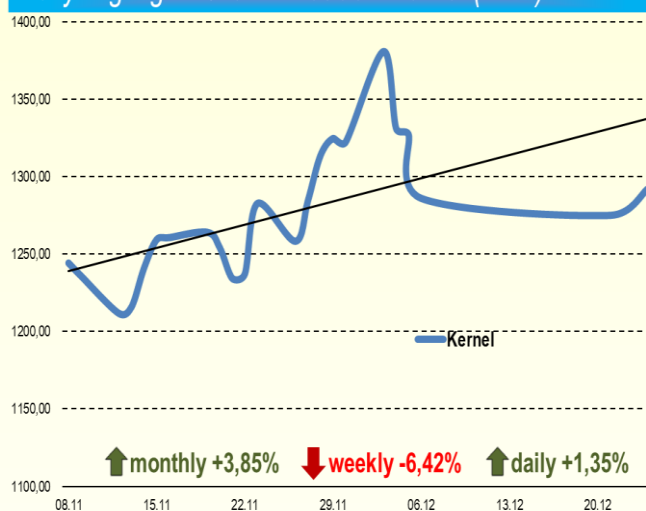
## Dynamics of Capitalization

| Parameter      | Ticker     | Last (24.12.2012), M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
|----------------|------------|--------------------------|--------------|---------------|----------------|---------------|
| <b>UAIndex</b> | <b>UAI</b> | <b>4 572,47</b>          | <b>0,13%</b> | <b>-0,43%</b> | <b>0,63%</b>   | <b>15,14%</b> |
| Alpcot Agro    | 55,06      | -0,35%                   | -4,94%       | -26,93%       | -              | 55,06         |
| Sintal         | 2,51       | 0,00%                    | -4,98%       | -4,98%        | -93,38%        | 2,51          |
| MHP            | 1 239,32   | -0,70%                   | 0,08%        | 2,61%         | 25,38%         | 1 239,32      |
| Kernel         | 1 292,16   | 1,35%                    | -6,42%       | 3,85%         | 0,38%          | 1 292,16      |
| Mriya          | 523,81     | 0,00%                    | 3,57%        | 1,02%         | 1,02%          | 523,81        |
| Agroton        | 49,43      | 1,35%                    | 1,25%        | -15,88%       | -52,38%        | 49,43         |
| Astarta        | 340,13     | 1,35%                    | -2,36%       | -10,47%       | 7,20%          | 340,13        |
| MCB Agricole   | 7,40       | 0,00%                    | -14,00%      | -14,00%       | -81,55%        | 7,40          |
| Agrogeneration | 55,09      | 0,00%                    | -3,68%       | -11,80%       | 1,42%          | 55,09         |
| Avangard       | 545,40     | -2,26%                   | 8,48%        | 7,20%         | 83,34%         | 545,40        |
| Milkiland      | 107,54     | 1,35%                    | -6,03%       | -9,99%        | 9,81%          | 107,54        |
| IMC            | 121,17     | 1,35%                    | 15,48%       | 3,83%         | 118,93%        | 121,17        |
| KSG            | 41,10      | 1,35%                    | 3,59%        | -2,57%        | -35,23%        | 41,10         |
| Ovostar        | 132,00     | 1,35%                    | 8,52%        | -5,35%        | 58,52%         | 132,00        |
| Ukrproduct     | 5,02       | -0,41%                   | -5,08%       | -9,57%        | -28,05%        | 5,02          |
| Agroliga       | 6,59       | 1,35%                    | 20,73%       | 73,36%        | 95,43%         | 6,59          |
| Continental FG | 48,73      | -0,41%                   | -1,35%       | -1,61%        | 0,49%          | 48,73         |

Total Capitalization Break-Down, December 24th, 2012



Daily Highlight: Growth Leader: Kernel (KER)



## **News and Updates**

### **UAIndex opened the last week of 2012 with growth**

Ukrainian Agrarian Index grew by 0.13% over the opening session on Monday, although the results were skewed due to majority of exchanges closed for Christmas Eve. Agricultural commodity futures continued declining with the average of 3-5%. Major global indices have indicated insignificant changes approaching zero. Euro has strengthened against USD, GBP and SEK, yet weakened against PLN.

**AgroInvest comment:** *Ukrainian Agrarian Index is expected to grow this week.*

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