

# AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

**Daily Issue, Monday, December 24<sup>th</sup>, 2012**

## Market Watch

On Friday, December 21<sup>st</sup> UAIndex grew by +1.06%, ending the trading session with 4542,38. UAIndex grew, commodities indicated decline.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

## Best Performing Companies (Capitalization)

| Company      | Ticker | Last   | Daily $\delta$ | Volume |
|--------------|--------|--------|----------------|--------|
| Agroliga     | AGLP   | 6,50   | 14,27%         | 114    |
| MCB Agricole | 4GW1   | 7,40   | 13,16%         | 0      |
| Avangard     | AVGR   | 558,01 | 7,91%          | 458    |

## Worst Performing Companies (Capitalization)

| Company    | Ticker | Last   | Daily $\delta$ | Volume |
|------------|--------|--------|----------------|--------|
| Sintal     | SNPS   | 2,51   | -4,98%         | 0      |
| Ovostar    | OVO    | 130,24 | -4,74%         | 135    |
| Ukrproduct | UKR    | 5,04   | -4,44%         | 0      |

## Volume Leaders (Trading volume)

| Company     | Ticker | Last     | Daily $\delta$ | Volume  |
|-------------|--------|----------|----------------|---------|
| Kernel      | KER    | 1 274,99 | -0,86%         | 250 779 |
| Milkiland   | MLK    | 106,11   | -2,73%         | 184 100 |
| Alpcot Agro | ALPA   | 55,26    | -3,81%         | 111 290 |

## News and Updates

- UAIndex grew, commodities indicated decline

## UAIndex: 2012 Performance



## Currency Rates, EUR

|     | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,07 | -1,4% | -0,8%  | -2,2%   | -9,9%  |
| GBP | 0,81 | 0,1%  | 0,3%   | 1,8%    | -5,5%  |
| USD | 1,32 | 1,1%  | 1,9%   | 4,1%    | -0,7%  |
| SEK | 8,65 | 0,1%  | 0,0%   | 0,9%    | -      |

## Commodity Prices

|           | Last    | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 88,66   | 0,9%  | -0,3%  | -0,1%   | -9,7%  |
| Wheat     | 792,00  | -6,0% | -6,2%  | -9,7%   | 37,8%  |
| Corn      | 702,00  | -6,8% | -6,1%  | -5,3%   | 18,7%  |
| Soya      | 1430,60 | -3,3% | -0,6%  | -5,7%   | 27,6%  |
| Sugar     | 518,30  | -0,4% | 0,4%   | -1,1%   | -13,8% |

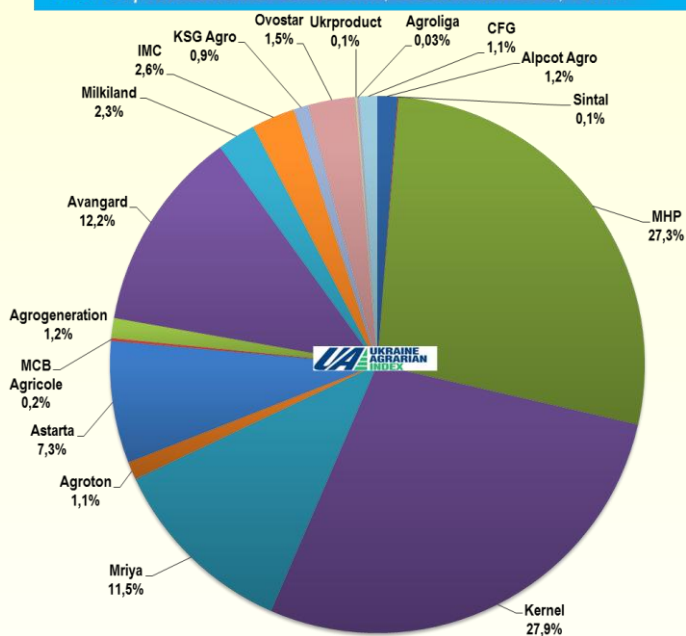
## Global Indices

|           | Last     | Daily | Weekly | Monthly | Annual  |
|-----------|----------|-------|--------|---------|---------|
| UAIndex   | 4566,45  | 1,06% | -0,31% | -1,04%  | 15,34%  |
| DJI       | 13190,84 | 0,89% | 1,27%  | 2,00%   | 8,15%   |
| WIG       | 47479,87 | 3,17% | 5,48%  | 9,64%   | 21,58%  |
| PFTS      | 325,71   | 1,44% | 2,22%  | 0,78%   | -46,97% |
| FTSE-100  | 5940,00  | 0,65% | 1,25%  | 2,56%   | 6,67%   |
| DAX       | 7636,23  | 1,35% | 3,12%  | 5,58%   | 26,66%  |
| China-AFF | 4498,64  | 1,24% | 4,97%  | 4,94%   | 93,42%  |

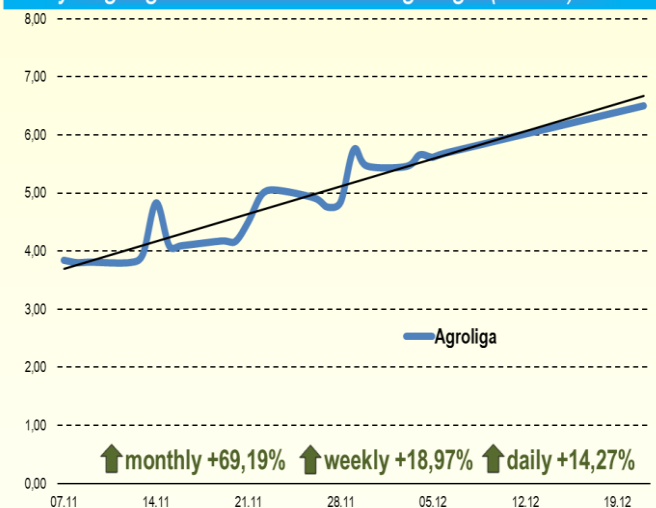
## Dynamics of Capitalization

| Parameter        | Ticker     | Last (21.12.2012), M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
|------------------|------------|--------------------------|--------------|---------------|----------------|---------------|
| <b>UAI Index</b> | <b>UAI</b> | <b>4 566,45</b>          | <b>1,06%</b> | <b>-0,31%</b> | <b>-1,04%</b>  | <b>15,34%</b> |
| Alpcot Agro      | 55,26      | -3,81%                   | -15,01%      | -26,64%       | -              | 55,26         |
| Sintal           | 2,51       | -4,98%                   | -4,98%       | -19,23%       | -93,38%        | 2,51          |
| MHP              | 1 248,07   | 1,57%                    | 0,79%        | -1,71%        | 29,30%         | 1 248,07      |
| Kernel           | 1 274,99   | -0,86%                   | -3,58%       | 3,16%         | -2,04%         | 1 274,99      |
| Mriya            | 523,81     | 3,57%                    | 3,57%        | 1,02%         | 1,02%          | 523,81        |
| Agroton          | 48,77      | 8,84%                    | -11,27%      | -20,16%       | -53,08%        | 48,77         |
| Astarta          | 335,61     | -3,69%                   | -8,35%       | -14,16%       | 7,10%          | 335,61        |
| MCB Agricole     | 7,40       | 13,16%                   | -14,00%      | -14,00%       | -81,62%        | 7,40          |
| Agrogeneration   | 55,09      | -4,27%                   | -5,42%       | -11,80%       | 1,95%          | 55,09         |
| Avangard         | 558,01     | 7,91%                    | 7,89%        | 9,61%         | 87,58%         | 558,01        |
| Milkiland        | 106,11     | -2,73%                   | -7,40%       | -12,67%       | 6,83%          | 106,11        |
| IMC              | 119,56     | 1,66%                    | 13,80%       | 1,35%         | 112,26%        | 119,56        |
| KSG              | 40,56      | 0,05%                    | 2,08%        | -2,80%        | -35,79%        | 40,56         |
| Ovostar          | 130,24     | -4,74%                   | 6,93%        | -6,71%        | 58,98%         | 130,24        |
| Ukrproduct       | 5,04       | -4,44%                   | -4,89%       | -9,19%        | -27,76%        | 5,04          |
| Agroliga         | 6,50       | 14,27%                   | 18,97%       | 69,19%        | 85,14%         | 6,50          |
| Continental FG   | 48,93      | 0,33%                    | -1,15%       | -1,20%        | 0,90%          | 48,93         |

Total Capitalization Break-Down, December 21st, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



## **News and Updates**

### **UAIndex grew, commodities indicated decline**

Over the past two weeks we missed with UAIndex daily issues, Ukrainian Agrarian index grew by +1.06% as major commodities have declined 3-5% on the average for the same period. Major global indices have grown, which is relatively common for this time of the year. Index components have shown majorly positive performance with Kernel and MHP being remaining capitalization leaders.

**AgroInvest comment:** *we expect further growth of capitalization for Ukrainian agrarian companies over the next week.*

## Our Team

### Chief Editor

**Sergey Feofilov**

### Editor

**Bohdan Chomiak**

### Financial Market Analyst

**Alex Morgun**

### Ag Policy, Trade and Markets

**Tatiana Braginets**

### Head of forecast & analytic department

**Sveta Balandina**

### Analyst,S&D

**Elena Loshkareva**

### Grain market

**Liza Malyshko**

### Oil crops

**Julia Garkavenko**

### Livestock sector

**Olga Mozgovaya**

### Freight market

**Svetlana Malysh**

## Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,  
Kyiv 205, 04205, Ukraine  
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: [periodicals@ukragroconsult.org](mailto:periodicals@ukragroconsult.org)

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: [www.ukragroconsult.com](http://www.ukragroconsult.com)

BlackSeagGrain: [www.blackseagrains.net](http://www.blackseagrains.net)

For information and feedback please do not hesitate to contact: [morgun@ukragroconsult.org](mailto:morgun@ukragroconsult.org)