

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, December 4th, 2012

Market Watch

On Monday, December 3rd UAIndex grew by +0.25%, ending the trading session with 4591,99. Ovostar Union decreased its egg production forecast.

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UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 380,74	4,42%	208 081
MHP	MHPC	1 238,37	0,00%	32 097
Mriya	MAYA	505,75	0,00%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	48,82	-11,19%	37 732
Alpcot Agro	ALPA	57,93	-10,90%	0
Astarta	AST	348,35	-4,88%	3 458

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 380,74	4,42%	208 081
Avangard	AVGR	502,77	-2,79%	63 094
Agroton	AGT	48,82	-11,19%	37 732

News and Updates

- Ovostar Union decreased its egg production forecast.

Latest daily:

- [Sugar business is not the "hottest" in Ukraine.](#)

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	0,3%	0,1%	-0,1%	-7,1%
GBP	0,81	0,3%	0,3%	1,4%	-5,5%
USD	1,30	0,5%	0,5%	1,8%	-3,6%
SEK	8,66	0,4%	0,8%	0,8%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	89,09	1,2%	1,5%	3,3%	-9,1%
Wheat	842,00	-3,1%	-0,8%	-2,6%	41,8%
Corn	749,00	-0,3%	0,2%	-0,9%	25,0%
Soya	1453,60	0,4%	2,0%	-6,0%	26,1%
Sugar	523,40	2,0%	2,7%	-3,4%	-14,7%

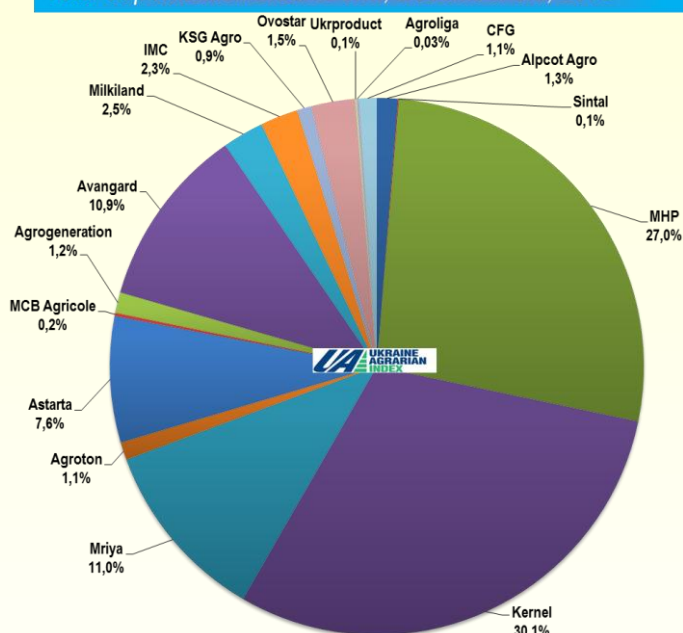
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4591,99	0,25%	2,13%	-1,79%	16,06%
DJI	12965,60	-0,46%	-0,01%	-0,97%	7,87%
WIG	45293,43	0,62%	1,55%	4,77%	15,48%
PFTS	317,07	-0,50%	0,21%	-2,96%	-47,65%
FTSE-100	5871,20	0,07%	1,46%	0,16%	6,88%
DAX	7435,21	0,40%	1,96%	1,36%	22,11%
China-AFF	4285,71	0,00%	1,34%	2,40%	82,88%

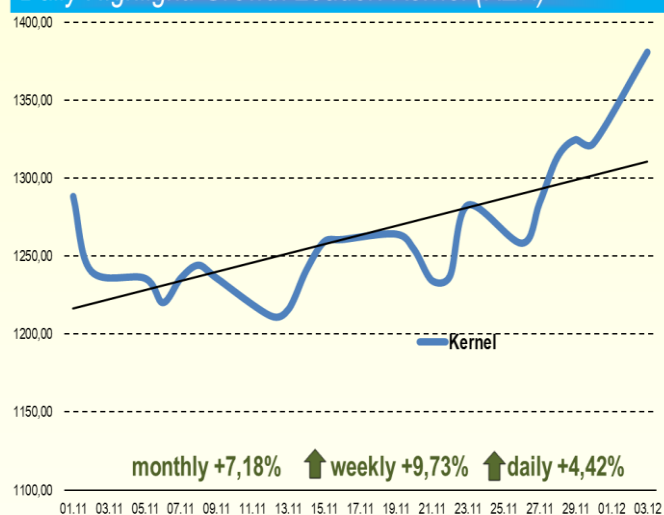
Dynamics of Capitalization

Parameter	Ticker	Last (03.12.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 591,99	0,25%	2,13%	-1,79%	16,06%
Alpcot Agro	57,93	-10,90%	-12,78%	-23,89%	-	57,93
Sintal	2,64	0,00%	0,00%	-15,00%	-93,98%	2,64
MHP	1 238,37	0,00%	2,67%	-1,92%	32,97%	1 238,37
Kernel	1 380,74	4,42%	9,73%	7,18%	9,87%	1 380,74
Mriya	505,75	0,00%	0,00%	-2,46%	-4,80%	505,75
Agroton	48,82	-11,19%	-5,36%	-15,41%	-50,51%	48,82
Astarta	348,35	-4,88%	-2,97%	-10,08%	14,19%	348,35
MCB Agricole	8,60	0,00%	0,00%	0,00%	-81,20%	8,60
Agrogeneration	57,20	-1,81%	-1,81%	-9,94%	5,85%	57,20
Avangard	502,77	-2,79%	-7,16%	-2,19%	41,13%	502,77
Milkiland	114,44	-0,13%	-1,34%	-8,94%	8,85%	114,44
IMC	104,93	-0,13%	-3,69%	-17,09%	81,89%	104,93
KSG	39,68	-0,13%	7,04%	-12,82%	-35,66%	39,68
Ovostar	121,64	-0,13%	5,43%	-12,78%	47,37%	121,64
Ukrproduct	5,29	-0,21%	0,93%	-8,34%	-27,03%	5,29
Agroliga	5,46	-0,13%	11,02%	39,31%	51,93%	5,46
Continental FG	49,40	-0,21%	-2,22%	0,37%	-4,08%	49,40

Total Capitalization Break-Down, December 3rd, 2012



Daily Highlight: Growth Leader: Kernel (KER)



News and Updates

Ovostar Union decreased its egg production forecast

According to the official statement released by the company, its egg production in 2013 will amount to 720-730 million pieces compared to 840 million forecasted earlier. Decrease of forecast is attributed to delay in deploying of two poultry houses for laying hens and modernization of 5 poultry farms as a part of 2012-2013 investment program. Dried egg products will also not be produced until later due to re-construction works starting later in 2012. Company will proceed approximately 250-270 million eggs in 2012.

AgroInvest comment: *Lack of finance is most likely the main issue for the company at the moment as it delays modernization within the company.*

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