

AGRO-INVEST UAIndex

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Daily Issue, Thursday, November 29th, 2012

Market Watch

On Wednesday, November 28th UAIndex grew by +0.09%, ending the trading session with 4576,22. EBRD invested USD 15.9 M in CFG sugar plant in Nikolaev region.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	53,60	6,33%	10 902
KSG Agro	KSG	40,68	4,55%	3 649
Milkiland	MLK	121,31	2,83%	25

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Astarta	AST	366,23	-2,44%	8 039
Continental FG	CFGP	49,54	-1,94%	2 482
Avangard	AVGR	532,09	-1,83%	13 256

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 213,68	-1,22%	99 338
Kernel	KER	1 313,63	2,29%	62 392
Agrogeneration	ALAGR	58,25	0,61%	14 851

News and Updates

- EBRD invested USD 15.9 M in CFG sugar plant in Nikolaev region.

UAIndex: 2012 Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,10	-0,1%	-0,4%	-0,7%	-7,6%
GBP	0,81	-0,2%	0,5%	0,2%	-5,6%
USD	1,29	-0,3%	1,0%	-0,4%	-4,4%
SEK	8,64	0,6%	-0,1%	0,4%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	86,49	-1,4%	-1,0%	0,2%	-12,5%
Wheat	876,00	3,2%	3,6%	1,4%	47,9%
Corn	760,20	1,7%	2,6%	3,1%	23,7%
Soya	1446,20	1,5%	2,7%	-7,4%	23,8%
Sugar	509,60	0,0%	-1,6%	-7,0%	-19,0%

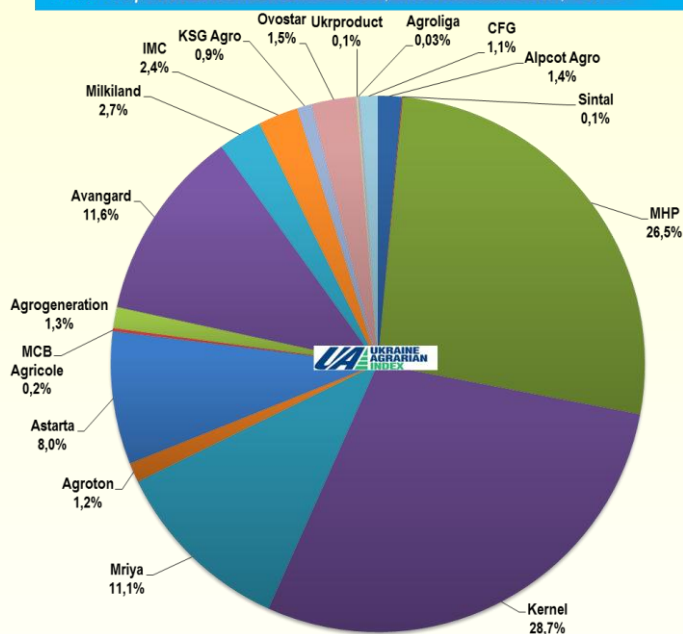
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4576,22	0,09%	3,12%	-1,43%	21,74%
DJI	12985,11	0,83%	1,15%	-0,93%	7,11%
WIG	44605,42	-0,11%	0,88%	3,31%	16,28%
PFTS	320,69	0,97%	0,97%	2,33%	-45,80%
FTSE-100	5803,30	0,06%	0,89%	0,14%	12,37%
DAX	7343,41	0,15%	2,21%	1,95%	42,19%
China-AFF	4319,21	-0,35%	2,13%	3,00%	81,46%

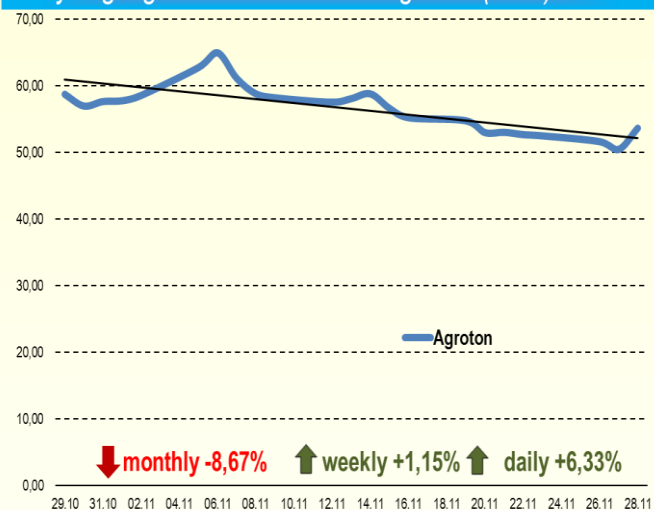
Dynamics of Capitalization

Parameter	Ticker	Last (28.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 576,22	0,09%	3,12%	-1,43%	21,74%
Alpcot Agro	ALPA	65,72	-0,23%	5,94%	-11,72%	-
Sintal	SNPS	2,64	0,00%	0,00%	2,79%	-93,98%
MHP	MHPC	1 213,68	-1,22%	0,23%	-4,46%	39,18%
Kernel	KER	1 313,63	2,29%	6,43%	0,81%	11,09%
Mriya	MAYA	505,75	0,00%	-2,86%	-2,46%	3,48%
Agroton	AGT	53,60	6,33%	1,15%	-8,67%	-42,47%
Astarta	AST	366,23	-2,44%	6,24%	-2,37%	19,33%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-79,17%
Agrogeneration	ALAGR	58,25	0,61%	-1,19%	-4,05%	8,37%
Avangard	AVGR	532,09	-1,83%	4,64%	10,52%	53,13%
Milkiland	MLK	121,31	2,83%	3,02%	-5,25%	15,64%
IMC	IMC	110,81	0,59%	1,45%	-4,08%	107,48%
KSG	KSG	40,68	4,55%	24,94%	-12,86%	-35,82%
Ovostar	OVO	123,57	0,36%	8,96%	-11,72%	52,36%
Ukrproduct	UKR	5,30	1,22%	-0,54%	-8,33%	-24,06%
Agroliga	AGLP	4,84	1,83%	7,47%	23,72%	37,42%
Continental FG	CFGP	49,54	-1,94%	-2,53%	0,38%	-3,63%

Total Capitalization Break-Down, November 28th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

EBRD invested USD 15.9 M in CFG sugar plant in Nikolaev region

According to the official information released by European Bank of Reconstruction and Development, USD 15.9 M were invested in sugar production plant in Nikolaev region owned by Continental Farmers Group and ED&F Man Holdings. The deal was signed on November 26th with EBRD becoming minority shareholder of the company. The funds attracted will be used for modernization and purchase of sugar processing equipment for further development of the plant and increase in production volumes.

AgroInvest comment: *Considering declining prices for sugar and massive abandoning of the sector by major agricultural holdings, we may only assume that EBRD is looking for a long-term gains with this investment.*

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