

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Friday, November 23rd, 2012

Market Watch

On Thursday, November 22nd UAIndex grew by +0.89%, ending the trading session with 4477,49. Global indices indicate growth as IMF and World Bank step in to help Greece with its debt.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	4,51	8,24%	410
Milkiland	MLK	117,75	4,24%	577
KSG Agro	KSG	32,56	1,05%	4 610

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	-0,4%	-1,3%	-0,9%	-6,6%
GBP	0,81	0,2%	0,2%	-0,1%	-5,3%
USD	1,29	0,5%	0,8%	-0,9%	-5,1%
SEK	8,61	-0,3%	-0,3%	-0,7%	-

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	62,03	-1,72%	18 051
Kernel	KER	1 234,31	-1,59%	163 460
Avangard	AVGR	508,50	-0,31%	120 768

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	87,38	0,7%	2,3%	-1,5%	-11,7%
Wheat	845,4	0,0%	0,0%	-3,7%	37,1%
Corn	741	-0,3%	2,7%	-2,7%	16,1%
Soya	1408,2	-0,3%	0,4%	-8,9%	20,8%
Sugar	522,4	-0,3%	3,1%	-5,0%	-18,3%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 234,31	-1,59%	163 460
Avangard	AVGR	508,50	-0,31%	120 768
MHP	MHPC	1 210,86	-0,07%	31 906

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4477,49	0,89%	0,54%	-4,13%	17,71%
DJI	12836,89	0,00%	2,35%	-2,03%	11,69%
WIG	44121,53	-0,22%	0,63%	2,26%	15,75%
PFTS	318,45	0,26%	1,98%	1,45%	-44,69%
FTSE-100	5791,00	0,68%	1,99%	-0,12%	10,88%
DAX	7244,99	0,84%	2,86%	0,99%	29,24%
China-AFF	4185,79	-1,02%	0,17%	1,17%	72,89%

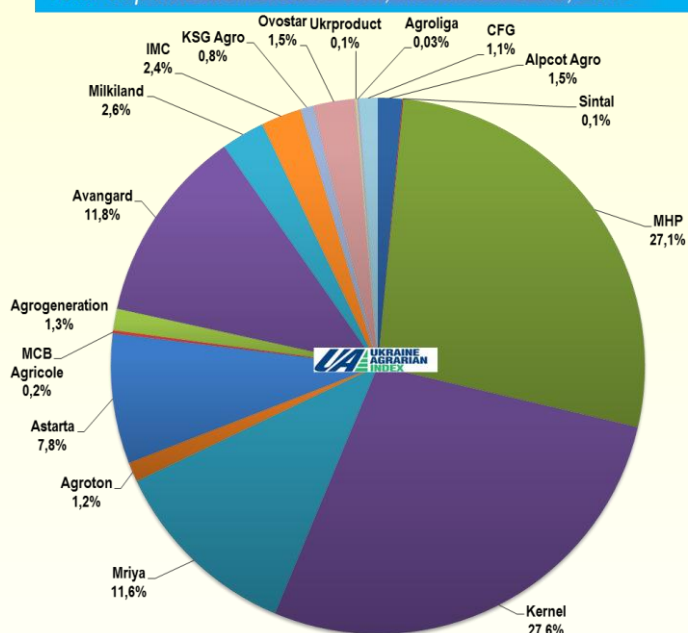
News and Updates

- Global indices grow as IMF and World Bank step in to help Greece.

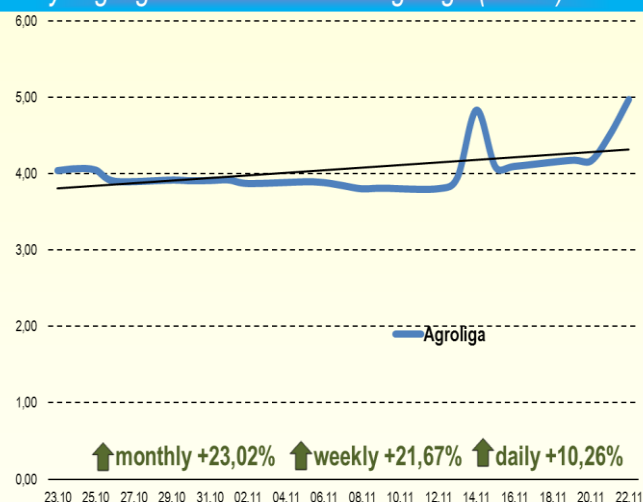
Dynamics of Capitalization

Parameter	Ticker	Last (22.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 477,49	0,89%	0,54%	-4,13%	17,71%
Alpcot Agro	ALPA	65,98	6,35%	-1,08%	-12,13%	-
Sintal	SNPS	2,64	0,00%	0,00%	30,00%	-95,78%
MHP	MHPC	1 215,06	0,35%	2,85%	-3,20%	38,86%
Kernel	KER	1 237,19	0,23%	-1,76%	-6,58%	9,30%
Mriya	MAYA	520,63	0,00%	0,00%	0,41%	-5,59%
Agroton	AGT	52,63	-0,66%	-6,98%	-9,85%	-45,50%
Astarta	AST	350,67	1,73%	1,65%	-10,80%	11,83%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-79,08%
Agrogeneration	ALAGR	58,25	-1,19%	0,00%	-9,29%	9,54%
Avangard	AVGR	528,96	4,02%	3,96%	11,40%	51,10%
Milkiland	MLK	117,65	-0,09%	8,01%	-6,34%	8,38%
IMC	IMC	109,48	0,23%	-2,67%	-10,27%	97,67%
KSG	KSG	34,99	7,47%	-13,26%	-27,60%	-38,08%
Ovostar	OVO	113,67	0,23%	-9,10%	-19,70%	41,21%
Ukrproduct	UKR	5,27	-1,08%	-2,57%	-7,57%	-22,07%
Agroliga	AGLP	4,97	10,26%	21,67%	23,02%	43,16%
Continental FG	CFGP	50,86	0,06%	2,86%	4,47%	-4,16%

Total Capitalization Break-Down, November 22nd, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Global indices grow as IMF and World Bank step in to help Greece

The International Monetary Fund (IMF) and the European Union are at odds on setting a target for Greece's debt by 2020, and the two sides are now EUR 10 Bn apart, a Greek government official told Reuters. Euro zone finance ministers, the International Monetary Fund and the European Central Bank are due to meet again on Monday to try to close the gap, which is necessary in order to release emergency funds for Greece and keep the country afloat. The potential for a Greek deal and signs lawmakers in the United States will eventually agree steps to avoid a fiscal crisis there have been behind a strong rally in share markets around the world this week.

AgroInvest comment: *Greece will remain the source of relative uncertainty for the next few months as debt crisis in Europe remains.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org