

AGRO-INVEST UAIndex

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Daily Issue, Thursday, November 22nd, 2012

Market Watch

On Wednesday, November 21st UAIndex fell by -0.35%, ending the trading session with 4437,82. U.S. and China production data indicate growth and recovery.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	4,51	8,24%	410
Milkiland	MLK	117,75	4,24%	577
KSG Agro	KSG	32,56	1,05%	4 610

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	62,03	-1,72%	18 051
Kernel	KER	1 234,31	-1,59%	163 460
Avangard	AVGR	508,50	-0,31%	120 768

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 234,31	-1,59%	163 460
Avangard	AVGR	508,50	-0,31%	120 768
MHP	MHPC	1 210,86	-0,07%	31 906

News and Updates

- China and U.S. indicate economic recovery globally

UAIndex: 2012 Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	-0,7%	-1,4%	-0,5%	-5,4%
GBP	0,80	0,1%	0,2%	-0,9%	-6,5%
USD	1,28	0,2%	0,6%	-1,3%	-7,5%
SEK	8,65	0,0%	0,2%	0,0%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	87,38	0,7%	1,2%	-3,0%	-10,6%
Wheat	845,4	0,0%	-0,4%	-3,1%	36,4%
Corn	741	-0,3%	2,1%	-2,7%	14,8%
Soya	1408,2	-0,3%	-1,7%	-8,2%	21,6%
Sugar	518	-1,1%	0,9%	-5,5%	-22,2%

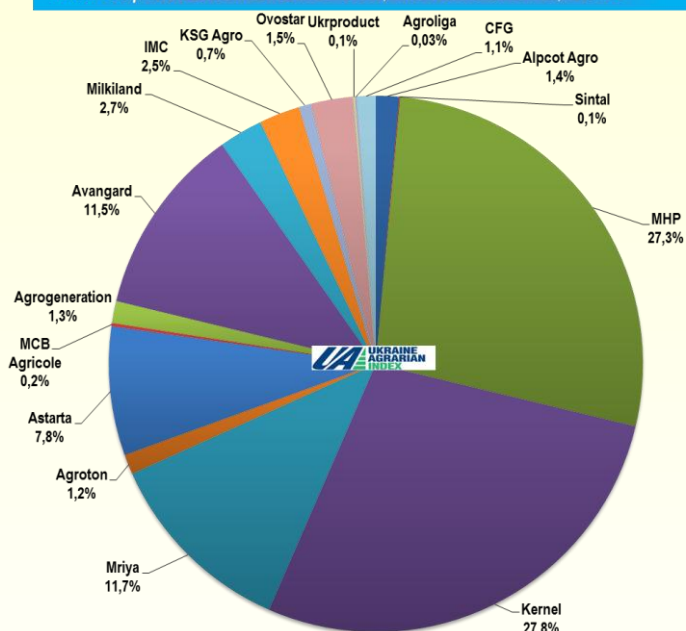
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4437,82	-0,35%	-0,40%	-5,76%	17,28%
DJI	12836,89	0,38%	2,12%	-3,81%	5,68%
WIG	44218,33	-0,50%	0,90%	1,12%	16,00%
PFTS	317,61	0,09%	1,09%	1,33%	-45,17%
FTSE-100	5752,00	0,07%	0,52%	-2,23%	7,25%
DAX	7184,71	0,16%	1,17%	-1,96%	23,87%
China-AFF	4229,10	1,03%	1,48%	1,40%	75,00%

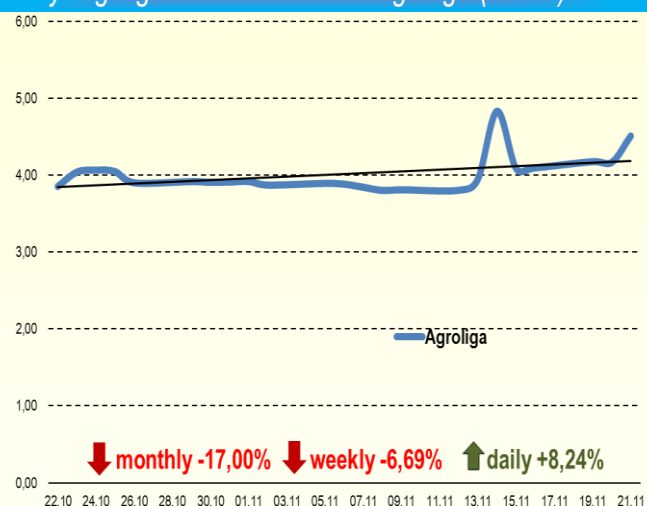
Dynamics of Capitalization

Parameter	Ticker	Last (21.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 437,82	-0,35%	-0,40%	-5,76%	17,28%
Alpcot Agro	ALPA	62,03	-1,72%	-7,30%	-23,16%	-
Sintal	SNPS	2,64	0,00%	0,00%	30,00%	-94,44%
MHP	MHPC	1 210,86	-0,07%	2,97%	-5,65%	38,64%
Kernel	KER	1 234,31	-1,59%	-0,55%	-6,13%	10,60%
Mriya	MAYA	520,63	0,00%	0,00%	0,41%	-7,89%
Agroton	AGT	52,98	0,09%	-9,82%	-13,12%	-43,94%
Astarta	AST	344,71	0,49%	-3,17%	-12,95%	8,28%
MCB Agricole	4GW1	8,60	0,00%	0,00%	-0,20%	-79,17%
Agrogeneration	ALAGR	58,95	0,60%	-2,33%	-7,18%	9,68%
Avangard	AVGR	508,50	-0,31%	1,07%	6,87%	48,55%
Milkiland	MLK	117,75	4,24%	4,79%	-7,95%	4,22%
IMC	IMC	109,22	-0,27%	-4,55%	-13,99%	109,23%
KSG	KSG	32,56	1,05%	-18,33%	-34,67%	-43,23%
Ovostar	OVO	113,41	0,49%	-16,12%	-19,91%	39,40%
Ukrproduct	UKR	5,33	-0,15%	-1,80%	-6,67%	-20,12%
Agroliga	AGLP	4,51	8,24%	-6,69%	17,00%	15,92%
Continental FG	CFGP	50,82	-0,15%	2,49%	4,28%	-1,13%

Total Capitalization Break-Down, November 21st, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

China and U.S. indicate economic recovery globally

Manufacturing surveys in China and the United States boosted confidence over the global economic recovery. However, analysts said similar surveys for euro area activity due later are expected to show the region stuck in recession, which could sour sentiment, though trading is likely to be subdued with Wall Street closed for the Thanksgiving holiday. The China HSBC flash Manufacturing Purchasing Managers Index rose to a 13-month high of 50.4 in November, pointing to a revival in economic growth after seven consecutive quarters of slowing. The prospects of a deal to help Athens were boosted when German Chancellor Angela Merkel said on Wednesday after the failure of overnight talks that an agreement was possible when euro zone ministers meet on Monday.

AgroInvest comment: *The end of the year is usually a period when improvement and growth are characteristic for the season.*

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