UkrAgroConsult
COMMODITY MARKET ANALYST

International Conference blackseagrain

AGRO-INVEST UAIndex

Daily Issue, Tuesday, November 20th, 2012

Market Watch

On Monday, November 19th UAIndex grew by +0.58%, ending the trading session with 4444,53 as Ukrainian agro holdings are releasing Q3 2012 financial results. Milkiland will launch cheese production plant in Poland in February 2013.
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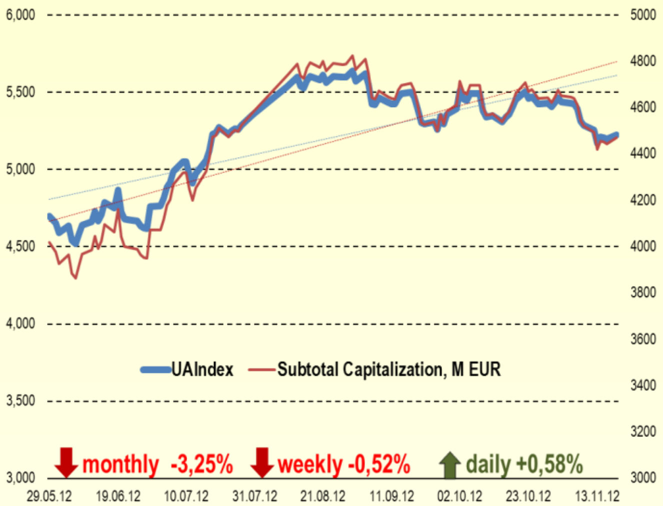
UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	50,80	2,75%	0
MHP	MHPC	1 189,96	0,73%	120 793
Alpcot Agro	ALPA	67,15	0,69%	7 824

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ovostar	OVO	111,68	-10,69%	579
KSG Agro	KSG	36,75	-8,90%	14 376
Agroton	AGT	55,17	-2,50%	6 050

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 260,64	0,10%	191 346
MHP	MHPC	1 189,96	0,73%	120 793
Avangard	AVGR	510,84	0,39%	118 176

News and Updates

- Milkiland will launch Poland cheese production plant in February 2013.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	-0,4%	-0,3%	1,0%	-5,0%
GBP	0,80	-0,2%	0,3%	-1,4%	-6,6%
USD	1,28	0,1%	0,4%	-2,1%	-7,2%
SEK	8,64	0,0%	0,8%	0,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	89,28	3,0%	4,3%	-3,1%	-7,8%
Wheat	841,6	0,4%	-1,9%	-1,7%	26,2%
Corn	738,6	1,6%	2,9%	-0,9%	11,8%
Soya	1394,6	0,8%	-1,2%	-7,6%	16,7%
Sugar	526,3	3,3%	2,1%	-5,2%	-20,3%

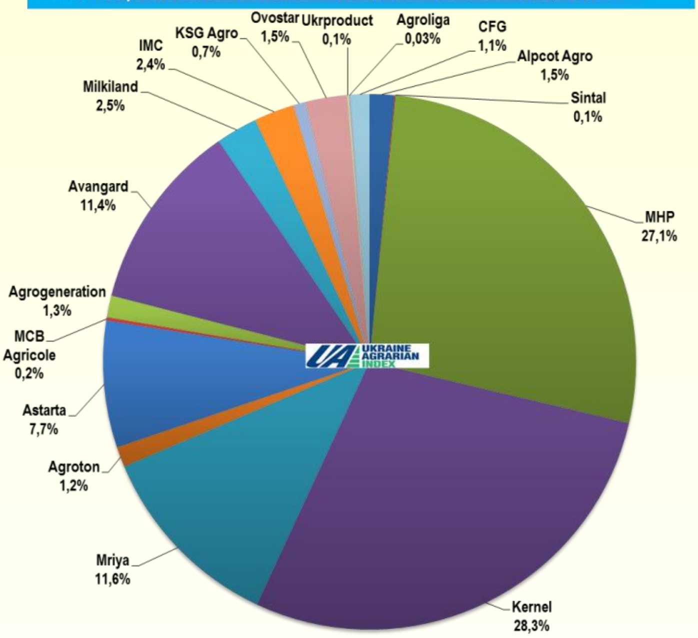
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4470,28	0,58%	-0,52%	-3,25%	16,38%
DJI	12795,96	1,65%	-0,15%	-5,56%	8,71%
WIG	44369,05	1,36%	2,31%	-0,41%	11,49%
PFTS	315,41	0,83%	0,82%	-1,51%	-47,63%
FTSE-100	5737,70	2,36%	-0,51%	-3,03%	4,15%
DAX	7123,84	2,49%	-0,63%	-4,21%	20,47%
China-AFF	4178,50	0,00%	0,05%	1,72%	69,38%

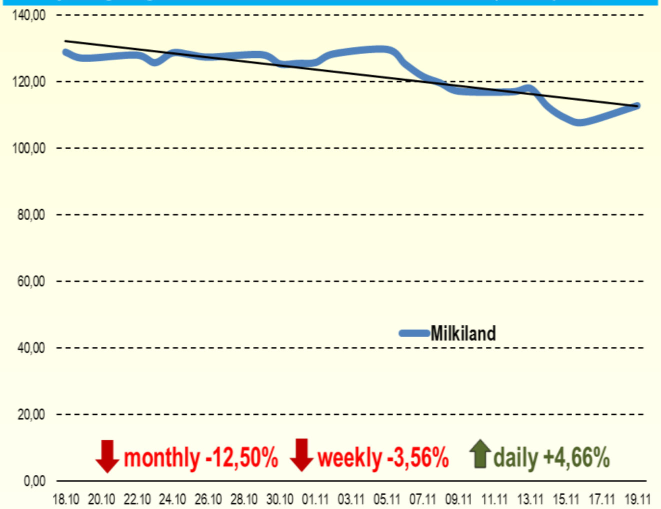
Dynamics of Capitalization

Parameter	Ticker	Last (19.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	***UAI***	***4 470,28***	***0,58%***	***-0,52%***	***-3,25%***	***16,38%***
Alpcot Agro	ALPA	67,11	-0,07%	-3,38%	-16,48%	-
Sintal	SNPS	2,64	0,00%	0,00%	5,24%	-94,69%
MHP	MHPC	1 212,25	1,87%	-0,37%	-2,14%	38,05%
Kernel	KER	1 264,10	0,27%	4,33%	-0,38%	12,53%
Mriya	MAYA	520,63	0,00%	0,00%	0,41%	-7,37%
Agroton	AGT	54,71	-0,82%	-4,83%	-8,07%	-43,02%
Astarta	AST	342,06	-0,58%	-5,19%	-13,72%	-1,25%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-78,26%
Agrogeneration	ALAGR	58,60	1,83%	-5,65%	-8,24%	7,88%
Avangard	AVGR	511,36	0,10%	-0,24%	8,20%	45,56%
Milkiland	MLK	112,72	4,66%	-3,56%	-12,50%	-5,12%
IMC	IMC	109,14	-1,57%	-5,56%	-14,55%	103,69%
KSG	KSG	33,35	-9,25%	-19,23%	-32,28%	-42,59%
Ovostar	OVO	112,54	0,77%	-18,56%	-23,09%	37,15%
Ukrproduct	UKR	5,34	-0,92%	-3,82%	-6,58%	-14,51%
Agroliga	AGLP	4,17	1,94%	9,78%	7,43%	-5,73%
Continental FG	CFGP	50,96	0,31%	2,75%	4,38%	-1,15%

Total Capitalization Break-Down, November 19th, 2012



Daily Highlight: Growth Leader: Milkiland (MLK)



News and Updates

Milkiland will launch Poland cheese production plant in February 2013

According to the official information released by Milkiland, the company will launch modernized cheese production plant in in Ostrow Mazowiecka of Masovian Voivodeship, Poland, in February 2013. MIlkiland stated that the reconstruction began in November 2012 and by the end of the year total of EUR 3.5 M will be invested in order to comply with standards of CIS countries.

AgroInvest comment: *main purpose of Ostrow plant launch is avoiding Russian exports ban, both by complying with standards at the new plant as well as exporting from Poland.*

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