

AGRO-INVEST UAIndex

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Daily Issue, Thursday, November 15th, 2012

Market Watch

On Wednesday, November 14th UAIndex grew by +0.78%, ending the trading session with 4455,75 as Ukrainian agro holdings are releasing Q3 2012 financial results, which usually drives share prices up. MHP released Q3 2012 financial results, indicating strong growth. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	4,83	22,30%	890
MHP	MHPC	1 175,94	2,53%	852 603
Kernel	KER	1 241,10	2,08%	105 519

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	0,3%	1,3%	2,0%	-6,4%
GBP	0,80	0,2%	0,2%	-1,3%	-6,5%
USD	1,27	0,1%	-0,6%	-2,9%	-7,1%
SEK	8,63	0,6%	0,8%	-0,2%	-

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Milkiland	MLK	112,37	-4,73%	18 393
KSG Agro	KSG	39,87	-2,98%	1 016
Avangard	AVGR	503,11	-1,79%	598

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	86,32	1,1%	2,2%	-6,0%	-8,2%
Wheat	848,6	-0,3%	-5,1%	-0,9%	33,4%
Corn	725,6	0,3%	-2,5%	-3,6%	9,4%
Soya	1432,6	0,4%	-5,0%	-5,9%	17,5%
Sugar	513,4	-0,5%	0,3%	-8,0%	-22,7%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 175,94	2,53%	852 603
Continental FG	CFGP	49,59	0,10%	308 000
Kernel	KER	1 241,10	2,08%	105 519

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4455,75	0,78%	-3,44%	-1,85%	14,81%
DJI	12570,95	-1,45%	-2,80%	-6,36%	4,07%
WIG	43825,87	0,49%	1,20%	-0,51%	8,92%
PFTS	314,19	0,51%	-2,79%	-5,00%	-47,54%
FTSE-100	5722,00	-1,11%	-1,20%	-1,44%	3,18%
DAX	7101,92	-0,94%	-1,81%	-2,19%	17,25%
China-AFF	4167,38	0,00%	-2,79%	2,77%	67,97%

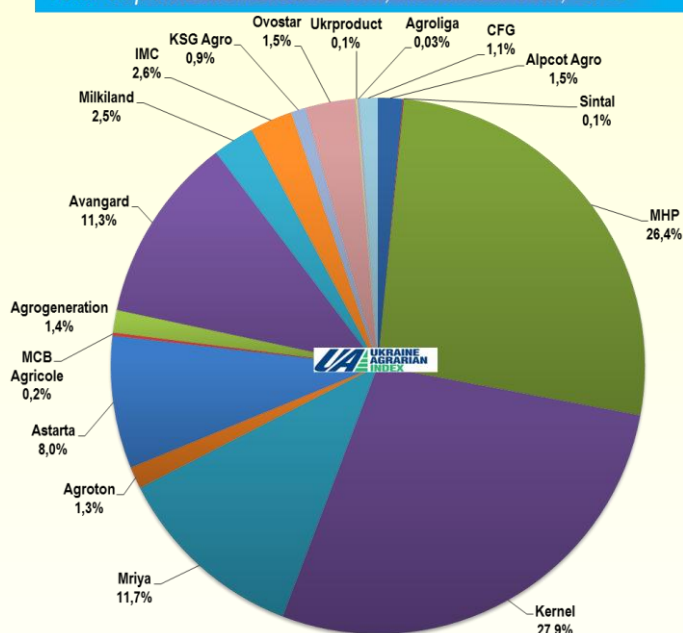
News and Updates

- MHP released Q3 2012 financial results, indicating strong growth.

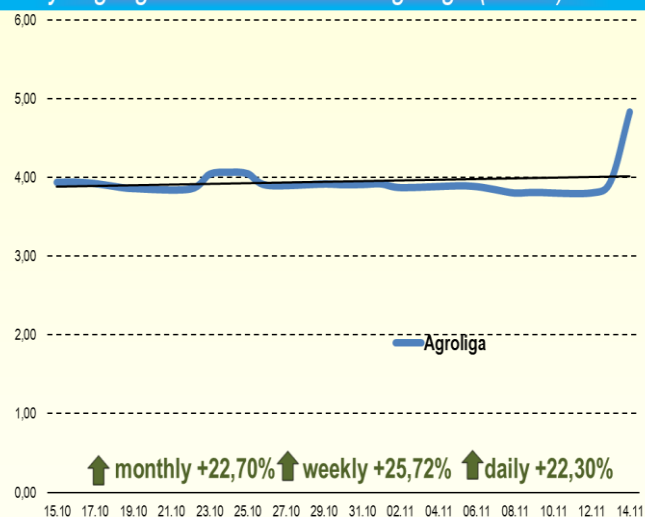
Dynamics of Capitalization

Parameter	Ticker	Last (14.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 455,75	0,78%	-3,44%	-1,85%	14,81%
Alpcot Agro	ALPA	66,92	1,50%	-11,15%	-14,00%	-
Sintal	SNPS	2,64	0,00%	-15,00%	10,50%	-93,98%
MHP	MHPC	1 175,94	2,53%	-7,39%	-3,54%	41,56%
Kernel	KER	1 241,10	2,08%	0,42%	0,40%	9,42%
Mriya	MAYA	520,63	0,00%	0,41%	0,41%	-10,91%
Agroton	AGT	58,75	1,24%	-3,82%	-8,63%	-44,57%
Astarta	AST	355,99	-1,28%	-8,94%	-10,30%	-0,88%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-77,97%
Agrogeneration	ALAGR	60,35	-1,71%	-3,37%	-7,03%	10,53%
Avangard	AVGR	503,11	-1,79%	-1,17%	12,22%	39,05%
Milkiland	MLK	112,37	-4,73%	-7,52%	-11,30%	-12,40%
IMC	IMC	114,43	1,38%	-3,01%	-3,74%	92,00%
KSG	KSG	39,87	-2,98%	-4,44%	-22,78%	-40,85%
Ovostar	OVO	135,20	-1,74%	-3,16%	-7,73%	60,03%
Ukrproduct	UKR	5,43	-2,20%	-2,16%	-5,85%	-19,56%
Agroliga	AGLP	4,83	22,30%	25,72%	22,70%	34,77%
Continental FG	CFGP	49,59	0,10%	0,14%	0,79%	-7,19%

Total Capitalization Break-Down, November 14th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

MHP released Q3 2012 financial results

According to the official information released by Myronivskiy Khiboproduct, company's net revenues have increased by 10% to USD 389 M in the 3rd quarter of 2012 compared to Q3 2011. EBITDA increased by 4% to USD 149 M compared to USD 143 M in Q3 2011, while EBITDA margin fell 3% to 38% in Q3 of 2012. Net income also increased to USD 111 M, which is 3% higher than during Q3 of 2011.

When comparing results for 9 months of 2012 to the same period of 2011 net revenues grew by 19% to USD 1044 M, EBITDA grew by 26% to USD 379 M, EBITDA margin was 2% higher measured at 36% and net income was 40% higher at USD 281 M.

AgroInvest comment: *Company's growth is partially attributed to growth of chicken prices in 2012, and definitely is the result of company's successful management, growth of production volumes and sales, modernization and implementation of improvements.*

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