

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, November 7th, 2012

Market Watch

On Tuesday, November 6th UAIndex fell by -0.14%, ending the trading session with 4638,80. Astarta claimed USD 40 M from IFC for modernization of existing facilities and expansion of land bank. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:

<http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	64,92	3,53%	16 249
MHP	MHPC	1 279,07	1,22%	53 551
Avangard	AVGR	523,73	0,23%	7 320

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	77,43	-4,06%	21 228
Milkiland	MLK	125,23	-3,39%	1 168
Ukrproduct	UKR	5,80	-2,08%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 220,17	-1,26%	103 146
MHP	MHPC	1 279,07	1,22%	53 551
Agrogeneration	ALAGR	63,51	0,00%	24 761

News and Updates

- Astarta receives USD 40 M loan from IFC.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	0,1%	-0,6%	1,1%	-5,8%
GBP	0,80	0,0%	-0,6%	-0,9%	-8,0%
USD	1,28	-0,1%	-1,1%	-1,1%	-8,0%
SEK	8,56	-0,3%	-0,7%	-0,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	88,71	3,6%	3,5%	-3,3%	-1,7%
Wheat	877	1,3%	2,4%	0,9%	41,6%
Corn	741	0,8%	-0,1%	-2,1%	16,3%
Soya	1516,6	0,8%	-1,1%	-2,2%	25,3%
Sugar	523,9	1,0%	-3,8%	-12,4%	-27,5%

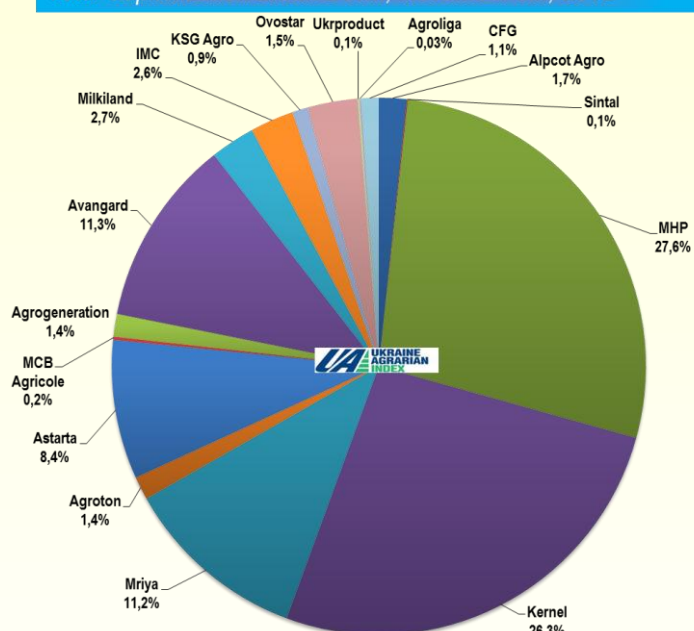
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4638,80	-0,14%	0,34%	-1,25%	15,90%
DJI	13245,68	1,02%	1,06%	-2,68%	9,97%
WIG	43600,51	0,08%	0,83%	-2,08%	5,53%
PFTS	319,86	-0,55%	-0,52%	-9,46%	-41,71%
FTSE-100	5884,90	0,78%	0,60%	0,24%	7,31%
DAX	7377,76	0,70%	1,28%	-0,27%	23,67%
China-AFF	4253,01	1,65%	2,94%	4,42%	69,84%

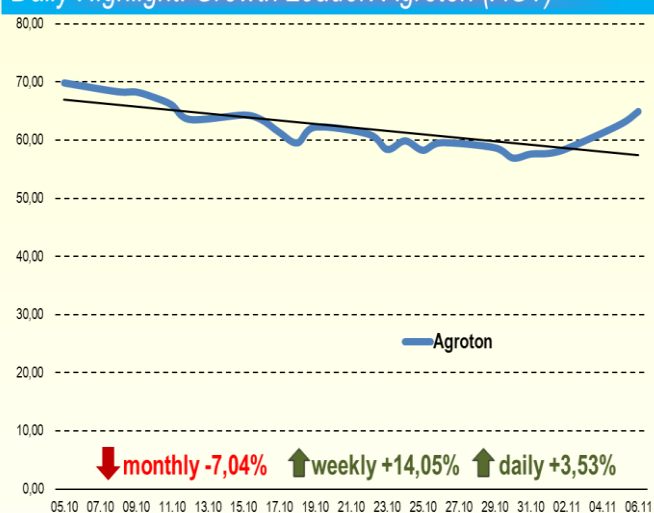
Dynamics of Capitalization

Parameter	Ticker	Last (06.11.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex	UAI	4 638,80	-0,14%	0,34%	-1,25%	14,80%
Alpcot Agro	ALPA	77,43	-4,06%	6,26%	-6,59%	-
Sintal	SNPS	3,10	0,00%	17,65%	23,81%	-92,91%
MHP	MHPC	1 279,07	1,22%	0,51%	1,18%	49,39%
Kernel	KER	1 220,17	-1,26%	-3,86%	-5,78%	-2,29%
Mriya	MAYA	518,50	0,00%	0,00%	0,00%	-9,12%
Agroton	AGT	64,92	3,53%	14,05%	-7,04%	-49,28%
Astarta	AST	389,06	-0,17%	1,83%	-6,88%	7,92%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-65,99%
Agrogeneration	ALAGR	63,51	0,00%	1,12%	-5,73%	15,70%
Avangard	AVGR	523,73	0,23%	8,60%	14,85%	41,61%
Milkiland	MLK	125,23	-3,39%	-0,01%	-6,49%	-13,16%
IMC	IMC	122,16	-0,97%	-1,61%	2,16%	107,80%
KSG	KSG	44,04	-0,17%	-3,80%	-18,06%	-36,53%
Ovostar	OVO	140,06	-0,17%	-0,12%	-5,52%	65,86%
Ukrproduct	UKR	5,80	-2,08%	-1,72%	0,37%	-13,45%
Agroliga	AGLP	3,88	-0,26%	-0,61%	-7,02%	5,09%
Continental FG	CFGP	49,53	0,07%	0,44%	0,37%	-8,35%

Total Capitalization Break-Down, November 6th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Astarta receives USD 40 M loan from IFC

According to the information released by Astarta, company received USD 40 M loan from World Bank's International Finance Corporation. Funds attracted will be used for several purposes, major being construction of biogas fuel plant, expansion of the land bank and increase of production capability of the company. This is the sixth loan received by the company in 2012 and second one received from IFC. Company also received USD 12 M from EBRD in September for financing construction of biogas fuel plant.

AgroInvest comment: *Company has already attracted total of USD 149.81 M in 2012 according to our estimates, which accounts for 6.1% of investment funds attracted by Ukrainian agro holdings, that are included in UAIndex. Modernization and expansion of land bank continues to be a trend in Ukrainian agriculture.*

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