

AGRO-INVEST UAIndex

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Daily Issue, Friday, October 26th, 2012

Market Watch

On Thursday, October 25th UAIndex fell by -0.38%, ending the trading session with 4661,26. EU Commissioner expressed disappointment in response to Ukraine's decision of implementing export ban. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:

<http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	121,96	1,26%	834
Astarta	AST	390,96	0,65%	66
Avangard	AVGR	477,82	0,51%	1 343

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrogeneration	ALAGR	61,76	-3,30%	40 656
KSG Agro	KSG	47,64	-3,30%	681
Agrotron	AGT	58,24	-2,71%	2 713

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Sintal	SNPS	2,02	-0,59%	47 000
MHP	MHPC	1 268,99	-0,56%	46 941
Agrogeneration	ALAGR	61,76	-3,30%	40 656

News and Updates

- EU was highly disappointed with Ukraine's decision to ban wheat export.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	0,3%	1,2%	0,2%	-3,3%
GBP	0,81	-0,6%	-0,7%	1,4%	-7,9%
USD	1,30	0,1%	-0,9%	0,7%	-5,9%
SEK	8,67	0,3%	0,8%	2,5%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	86,05	0,4%	-6,6%	-6,4%	-0,9%
Wheat	872,6	-1,3%	0,5%	-2,2%	40,2%
Corn	742	-1,6%	-2,4%	-0,3%	15,9%
Soya	1564	-0,4%	1,2%	-2,9%	23,1%
Sugar	543,8	-0,3%	0,5%	-4,2%	-23,5%

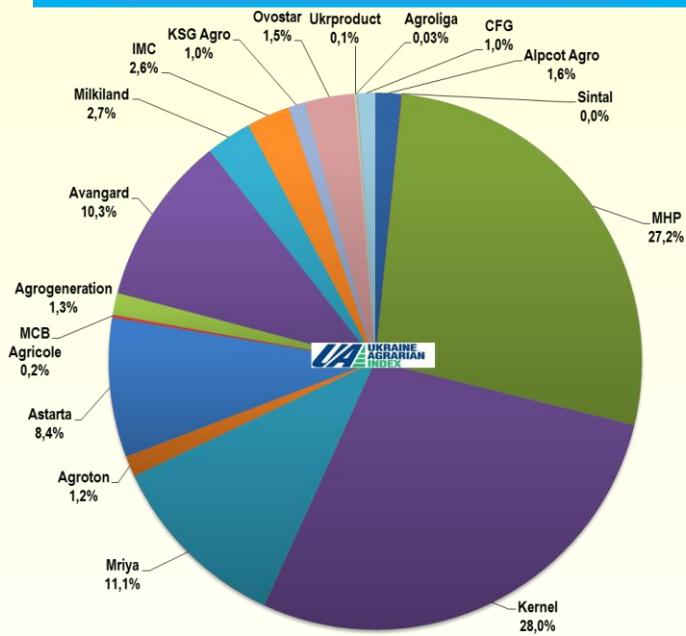
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4661,26	-0,38%	0,88%	3,58%	14,06%
DJI	13103,68	0,20%	-3,29%	-2,63%	11,93%
WIG	43374,60	0,16%	-2,64%	-1,02%	6,57%
PFTS	308,41	-1,12%	-3,70%	-20,10%	-41,87%
FTSE-100	5805,00	0,00%	-1,89%	-0,93%	4,63%
DAX	7200,23	0,10%	-3,19%	-3,03%	18,91%
China-AFF	4137,44	0,00%	0,72%	2,32%	74,55%

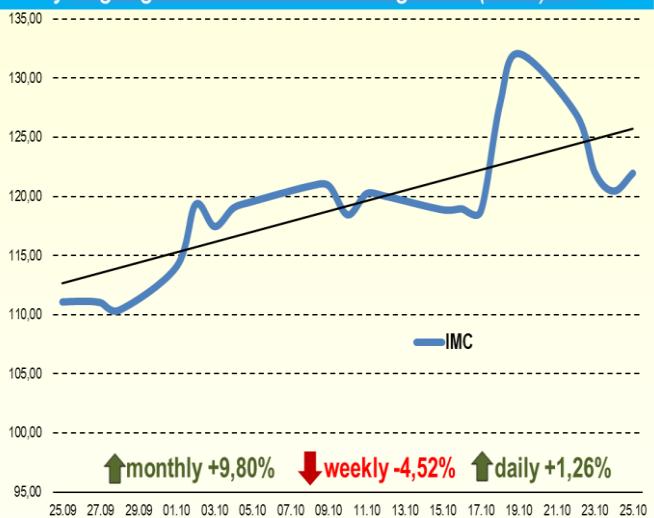
Dynamics of Capitalization

Parameter	Ticker	Last (25.10.2012)	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 661,26	-0,38%	0,88%	3,58%	14,06%
Alpcot Agro	ALPA	72,85	-2,67%	-9,33%	-16,72%	-
Sintal	SNPS	2,02	-0,59%	-19,52%	12,67%	-95,32%
MHP	MHPC	1 268,99	-0,56%	2,44%	9,16%	39,24%
Kernel	KER	1 305,30	-0,73%	2,86%	5,91%	9,50%
Mriya	MAYA	518,50	0,00%	0,00%	0,00%	-12,07%
Agrotron	AGT	58,24	-2,71%	-2,14%	1,22%	-53,00%
Astarta	AST	390,96	0,65%	-1,39%	-1,85%	8,56%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-64,54%
Agrogeneration	ALAGR	61,76	-3,30%	-3,30%	-8,33%	14,90%
Avangard	AVGR	477,82	0,51%	1,10%	1,75%	22,54%
Milkiland	MLK	128,03	-0,44%	-0,61%	-0,75%	-12,52%
IMC	IMC	121,96	1,26%	-4,52%	9,80%	79,09%
KSG	KSG	47,64	-3,30%	-3,28%	-0,93%	-35,50%
Ovostar	OVO	139,95	0,08%	-4,35%	-4,34%	69,89%
Ukrproduct	UKR	5,73	0,42%	0,14%	0,57%	-18,34%
Agroliga	AGLP	4,05	-0,44%	4,13%	-8,36%	5,46%
Continental FG	CFGP	48,89	0,42%	0,14%	-4,59%	-8,73%

Total Capitalization Break-Down, October 25th, 2012



Daily Highlight: Growth Leader: Agrotron (AGT)



News and Updates

EU was highly disappointed with Ukraine's decision to ban wheat export

According to the official statement made by the European Union Commissioner on Agriculture and Agricultural Development Dacian Ciolos, Ukraine disappointed EU with announcement regarding ban. Although Commissioner admitted the necessity to maintain food security strategy, Ukraine should not take actions that result in increase in prices. Lately there has been a big increase in prices for agricultural goods, as the result of highly unfavorable weather conditions on the global scale.

AgroInvest comment: as global stocks of grain decreased this season, CIS region countries are usually the first ones to initiate export bans.

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