

AGRO-INVEST UAIndex

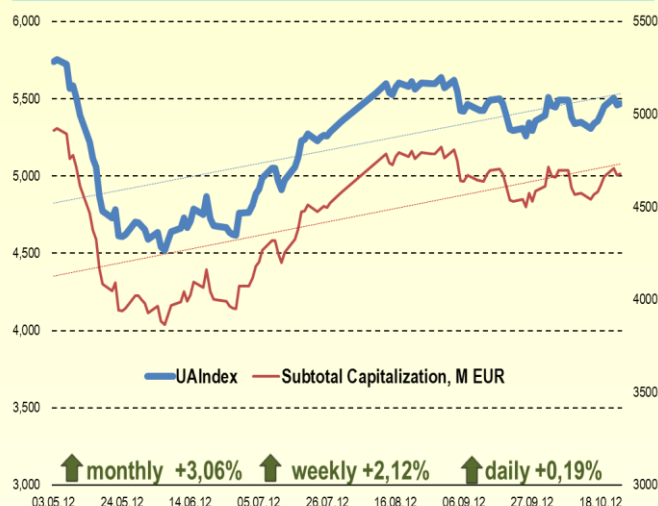
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Daily Issue, Thursday, October 25th, 2012

Market Watch

On Wednesday, October 24th UAIndex increased by +0.19%, ending the trading session with 4679,25. Minister of Agrarian Policy has confirmed export ban for wheat, which will be enforced since November 15, 2012.. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	59,87	2,54%	3 702
Milkiland	MLK	128,60	2,38%	11
KSG Agro	KSG	49,26	1,91%	1 939

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,14	0,4%	1,1%	-0,2%	-3,9%
GBP	0,81	-0,4%	-0,1%	1,9%	-7,3%
USD	1,30	-0,4%	-1,1%	0,7%	-4,7%
SEK	8,65	0,4%	0,1%	1,9%	-

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	120,44	-1,28%	2 180
Ovostar	OVO	139,84	-1,22%	105
Astarta	AST	388,44	-1,19%	395

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	85,73	-1,1%	-6,9%	-7,7%	1,8%
Wheat	884	1,8%	3,2%	-1,5%	43,0%
Corn	754,4	-0,2%	1,2%	0,8%	18,2%
Soya	1570,4	1,1%	4,1%	-3,2%	24,9%
Sugar	545,7	0,7%	-1,7%	-2,7%	-20,2%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 314,93	-0,71%	32 670
Alpcot Agro	ALPA	74,85	-0,31%	30 834
Agrogeneration	ALAGR	63,86	-0,55%	16 349

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4679,25	0,19%	2,12%	3,06%	13,30%
DJI	13077,34	-0,19%	-3,54%	-3,55%	9,77%
WIG	43305,06	0,37%	-2,36%	-0,91%	5,49%
PFTS	311,89	-0,64%	-3,03%	-19,01%	-39,11%
FTSE-100	5804,80	0,12%	-1,79%	-0,58%	5,76%
DAX	7192,85	0,27%	-2,73%	-2,97%	20,46%
China-AFF	4137,44	0,00%	0,72%	3,08%	78,55%

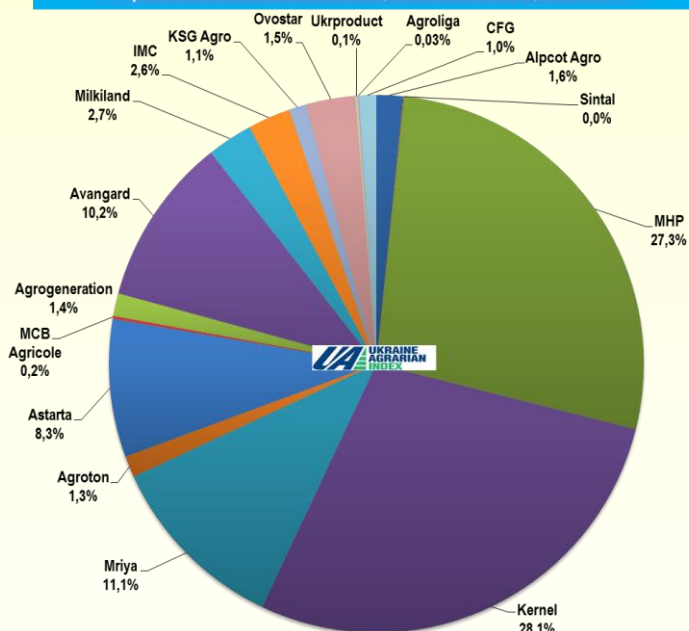
News and Updates

- Wheat export ban in Ukraine was confirmed yesterday.

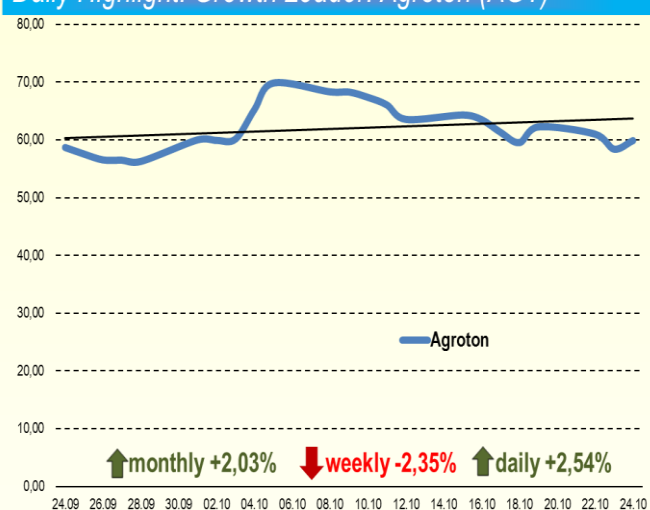
Dynamics of Capitalization

Parameter	Ticker	Last (24.10.2012)	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 670,24	-0,83%	2,24%	3,13%	13,23%
Alpcot Agro	ALPA	74,85	-0,31%	-7,04%	-15,46%	-
Sintal	SNPS	2,03	0,00%	-19,05%	13,33%	-95,26%
MHP	MHPC	1 276,19	1,67%	3,00%	8,21%	39,68%
Kernel	KER	1 314,93	-0,71%	6,23%	7,69%	6,62%
Mriya	MAYA	518,50	0,00%	0,00%	-2,40%	-10,62%
Agroton	AGT	59,87	2,54%	-2,35%	2,03%	-50,96%
Astarta	AST	388,44	-1,19%	-4,89%	-2,56%	4,18%
MCB Agricole	4GW1	8,60	0,00%	0,00%	0,00%	-60,94%
Agrogeneration	ALAGR	63,86	-0,55%	-1,09%	-5,21%	18,82%
Avangard	AVGR	475,38	0,12%	4,51%	-2,54%	20,65%
Milkiland	MLK	128,60	2,38%	-1,67%	-2,82%	-12,06%
IMC	IMC	120,44	-1,28%	1,44%	9,67%	76,96%
KSG	KSG	49,26	1,91%	-3,36%	4,96%	-31,00%
Ovostar	OVO	139,84	-1,22%	-4,77%	-4,64%	70,74%
Ukrproduct	UKR	5,70	0,00%	-0,80%	0,38%	-17,29%
Agroliga	AGLP	4,06	0,61%	3,61%	-8,17%	4,10%
Continental FG	CFGP	48,68	0,00%	-0,80%	-5,72%	-9,18%

Total Capitalization Break-Down, October 24th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Wheat export ban in Ukraine was confirmed yesterday

According to the official statement made by the Minister of Agrarian Policy and Food in Ukraine, Nikolai Prysyazhnyuk wheat exports will be banned starting November 15, 2012. Government official also confirmed that the official statement of Cabinet of Ministers will follow shortly after. By the end of the previous week future prices for wheat reached their week-high due to news regarding export ban in Ukraine.

AgroInvest comment: *wheat futures increased by 1.8% over the Wednesday trading session upon receiving confirmation regarding wheat exports ban from Ukraine. We assume that it is the matter of national food security as stocks for grains overall are currently at their lowest compared to several previous periods.*

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