

AGRO-INVEST UAIndex

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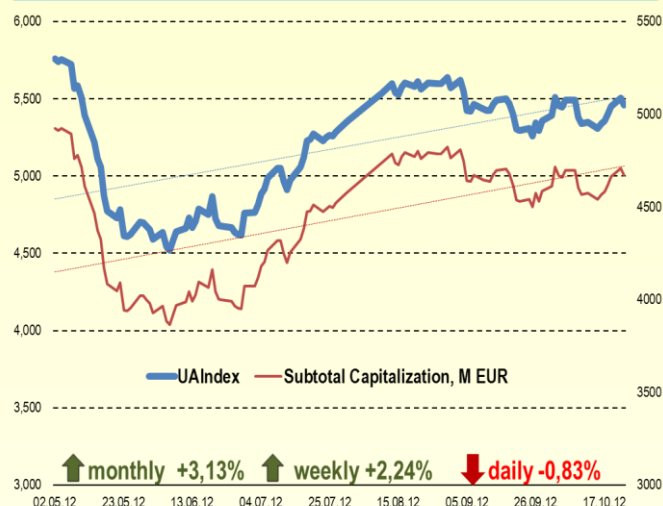
Daily Issue, Wednesday, October 24th, 2012

Market Watch

On Tuesday, October 23rd UAIndex fell by -0.83%, ending the trading session with 4670,24. Ukraine has exported 7.7 million tons of grain over the current marketing year. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:

<http://www.uaindex.net/services>

UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	4,04	4,86%	80
Agrogeneration	ALAGR	64,21	1,10%	7 777
Kernel	KER	1 324,30	0,71%	567 913

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	75,08	-6,99%	3 319
Agroton	AGT	58,39	-4,27%	7 289
IMC	IMC	122,00	-3,93%	3 754

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 324,30	0,71%	567 913
MHP	MHPC	1 255,25	-2,20%	99 765
Ukrproduct	UKR	5,70	-0,11%	19 221

News and Updates

- Ovostar Union will increase its elevator capacity.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	0,3%	0,8%	-0,5%	-4,4%
GBP	0,81	0,0%	0,8%	2,2%	-6,6%
USD	1,30	-0,2%	0,1%	0,7%	-4,6%
SEK	8,62	0,3%	-0,1%	1,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	86,67	-2,3%	-5,9%	-5,7%	1,3%
Wheat	868,6	-1,1%	2,5%	-1,2%	38,6%
Corn	756	-0,7%	2,4%	1,3%	18,0%
Soya	1553,2	0,4%	4,0%	-4,0%	25,3%
Sugar	542	-1,5%	-2,8%	-2,7%	-19,0%

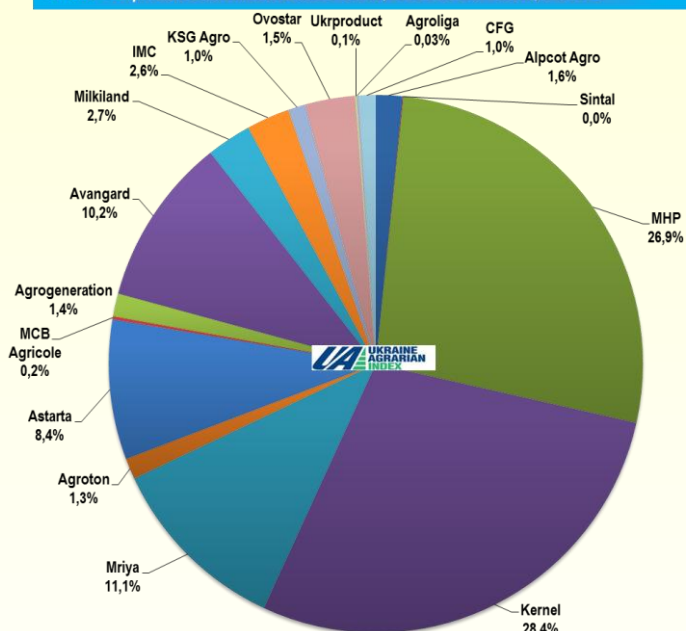
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4670,24	-0,83%	2,24%	3,13%	13,23%
DJI	13102,53	-1,82%	-3,32%	-3,51%	10,96%
WIG	43145,55	-1,33%	-2,92%	-1,27%	7,72%
PFTS	313,90	0,14%	-2,49%	-18,55%	-38,72%
FTSE-100	5797,90	-1,44%	-1,24%	-0,93%	7,67%
DAX	7173,69	-2,11%	-2,75%	-3,73%	24,40%
China-AFF	4137,44	-0,80%	1,77%	3,37%	76,71%

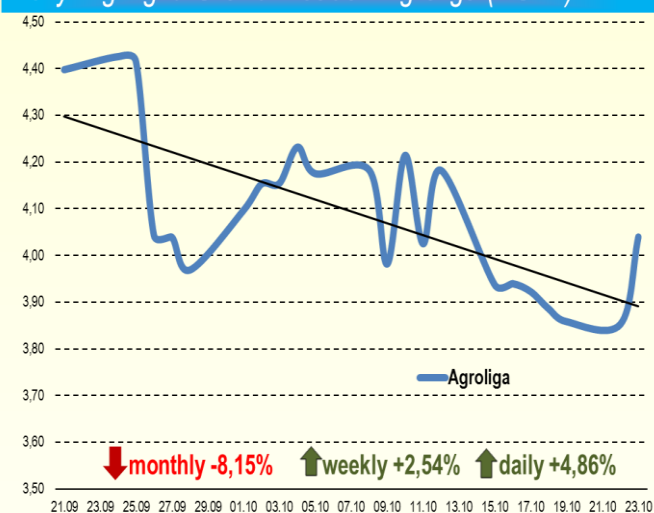
Dynamics of Capitalization

Parameter	Ticker	Last (23.10.2012)	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 670,24	-0,83%	2,24%	3,13%	13,23%
Alpcot Agro	ALPA	75,08	-6,99%	-9,03%	-15,51%	-
Sintal	SNPS	2,03	0,00%	-19,05%	13,33%	-95,26%
MHP	MHPC	1 255,25	-2,20%	1,83%	5,02%	35,85%
Kernel	KER	1 324,30	0,71%	7,31%	10,45%	9,60%
Mriya	MAYA	518,50	0,00%	0,00%	-2,40%	-10,62%
Agroton	AGT	58,39	-4,27%	-8,05%	-1,01%	-52,79%
Astarta	AST	393,13	-0,72%	-3,96%	0,44%	8,78%
MCB Agricole	4GW1	8,60	-0,20%	0,00%	0,00%	-62,69%
Agrogeneration	ALAGR	64,21	1,10%	-1,08%	-6,15%	19,47%
Avangard	AVGR	474,82	-0,21%	5,93%	-2,99%	15,18%
Milkiland	MLK	125,61	-1,81%	-1,34%	-3,81%	-12,75%
IMC	IMC	122,00	-3,93%	2,57%	11,61%	71,93%
KSG	KSG	48,34	-3,02%	-5,24%	4,28%	-30,78%
Ovostar	OVO	141,56	-0,02%	-3,46%	-3,01%	73,28%
Ukrproduct	UKR	5,70	-0,11%	-1,07%	0,60%	-14,02%
Agroliga	AGLP	4,04	4,86%	2,54%	-8,15%	2,19%
Continental FG	CFGP	48,68	-0,11%	-1,07%	-8,23%	-8,96%

Total Capitalization Break-Down, October 23rd, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Ovostar Union will increase its elevator capacity

According to the official statement released by the company, Ovostar Union is planning to increase their elevator capacity by 58% which is by 10.5 thousand tons to the level of 28.5 thousand tons. Company also stated that the increase in capacity will require capital investment of USD 3 M. Funds required for such procedure will originate from investment program, which is currently active and will be implemented until 2014.

AgroInvest comment: *infrastructure in Ukraine regarding elevator capacity requires improvement and modernization. We assume that current rumors regarding export ban for grain definitely affected the decision as company will hold on to the finished product until ban is lifted to take advantage of higher prices.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org