

# AGRO-INVEST UAIndex

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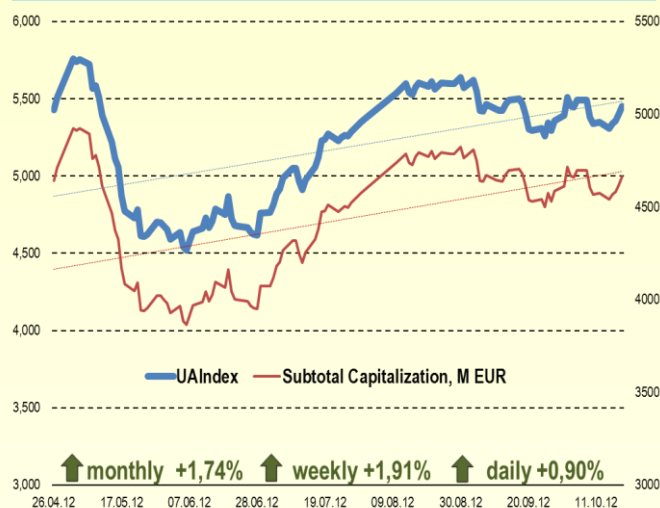
**Daily Issue, Monday, October 22<sup>nd</sup>, 2012**

## Market Watch

On Friday, October 19<sup>th</sup> UAIndex fell by +0.90%, ending the trading session with 4662,19. Milkiland will initiate reconstruction of its Polish cheese production plant in November. Continental Farmers Group will expand production of sugar beets in Ukraine. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:

<http://www.uaindex.net/services>

## UAIndex: 2012 Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	62,24	4,58%	10 992
IMC	IMC	132,07	3,40%	3 062
Kernel	KER	1 288,72	1,56%	74 143

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Sintal	SNPS	2,03	-19,05%	0
Milkiland	MLK	126,98	-1,43%	57 810
Agroliga	AGLP	3,86	-0,71%	317

## Volume Leaders (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
MHP	MHPC	1 253,64	1,20%	160 461
Kernel	KER	1 288,72	1,56%	74 143
Milkiland	MLK	126,98	-1,43%	57 810

## News and Updates

- Milkiland starts reconstruction of "Ostrowia" cheese plant;
- Continental Farmers Group PLC is planning to grow sugar beets.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,10	0,2%	0,2%	-0,7%	-6,3%
GBP	0,81	0,2%	1,0%	1,8%	-6,4%
USD	1,30	-0,6%	0,5%	0,3%	-2,9%
SEK	8,60	0,0%	-0,8%	1,0%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	90,05	-2,2%	-2,0%	-5,5%	5,4%
Wheat	872,4	0,5%	1,8%	1,0%	42,7%
Corn	761,4	0,1%	1,2%	2,9%	25,9%
Soya	1534,2	-0,7%	0,8%	-6,5%	30,3%
Sugar	547,9	1,3%	-1,8%	-2,7%	-19,4%

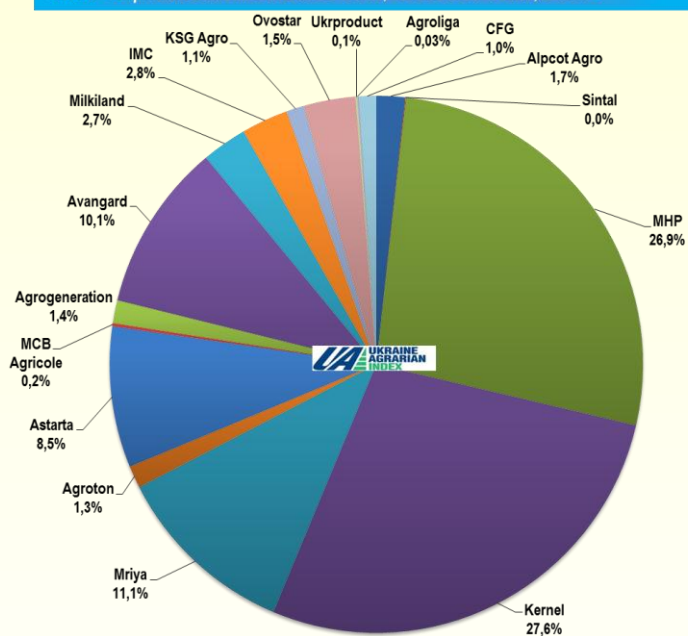
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4662,19	0,90%	1,91%	1,00%	12,64%
DJI	13343,51	-1,52%	0,11%	-1,73%	10,23%
WIG	43759,43	-1,77%	-0,52%	-0,47%	9,48%
PFTS	316,78	-1,09%	-6,18%	-19,30%	-36,95%
FTSE-100	5896,10	-0,35%	1,77%	0,13%	8,98%
DAX	7380,64	-0,76%	2,05%	-0,14%	21,74%
China-AFF	4160,22	1,27%	2,59%	1,26%	74,54%

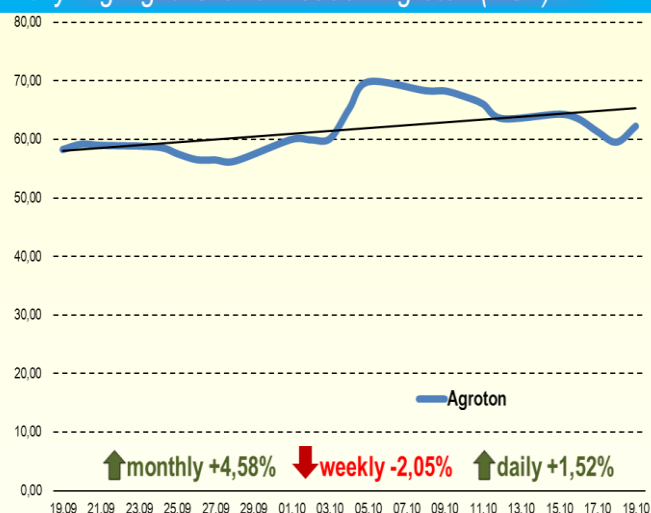
## Dynamics of Capitalization

Parameter	Ticker	Last (19.10.2012)	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index</b>	<b>UAI</b>	<b>4 662,19</b>	<b>0,90%</b>	<b>1,91%</b>	<b>1,74%</b>	<b>12,64%</b>
Alpcot Agro	ALPA	0,48%	3,37%	0,27%	-	0,48%
Sintal	SNPS	-19,05%	-26,09%	-19,05%	-95,26%	-19,05%
MHP	MHPC	1,20%	1,33%	1,18%	33,63%	1,20%
Kernel	KER	1,56%	2,65%	4,11%	8,33%	1,56%
Mriya	MAYA	0,00%	0,00%	0,00%	-10,62%	0,00%
Agroton	AGT	4,58%	-2,05%	1,52%	-51,92%	4,58%
Astarta	AST	0,03%	-0,13%	-2,90%	3,04%	0,03%
MCB Agricole	4GW1	0,00%	0,00%	0,00%	-61,54%	0,00%
Agrogeneration	ALAGR	1,10%	-0,54%	0,00%	26,87%	1,10%
Avangard	AVGR	0,08%	6,07%	3,98%	19,68%	0,08%
Milkiland	MLK	-1,43%	-0,73%	-2,91%	-13,95%	-1,43%
IMC	IMC	3,40%	10,05%	11,23%	84,74%	3,40%
KSG	KSG	1,35%	-3,58%	-2,07%	-32,92%	1,35%
Ovostar	OVO	-0,03%	1,80%	-0,39%	76,84%	-0,03%
Ukrproduct	UKR	-0,01%	-0,95%	-0,53%	-18,00%	-0,01%
Agroliga	AGLP	-0,71%	-7,75%	-1,64%	0,19%	-0,71%
Continental FG	CFGP	-0,01%	-0,95%	-0,53%	-8,35%	-0,01%

Total Capitalization Break-Down, October 19th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



## News and Updates

### **Milkiland starts reconstruction of “Ostrowia” cheese plant**

Milkiland announced reconstruction of “Ostrowia” cheese plant, which will start in November 2012. The main goal of reconstruction is further adjustment in accordance with requirements of Russian and Ukrainian supervisory authorities as these are the main destinations of company’s cheese sales. The reconstruction is planned to be completed in spring of 2013.

**AgroInvest comment:** *Due to issues that company had with Russian market, reconstruction of existing facilities in Poland will ensure that the requirement of cheese and cheese products are met.*

### **Continental Farmers Group PLC is planning to grow sugar beets**

According to the administrative authorities of Nikolaev region, company is interested in growing sugar beets in the region. Company has already stated their interest during the official meeting with the local government authorities. Sown areas for sugar beets will be increased by 2 thousand hectares and Continental Farmers Group expressed interest in providing loans to small farmers as well as leasing equipment. Company will meet farmers of the region this week.

**AgroInvest comment:** *Company increasing production of sugar beets shows increasing demand for the product and following interest of the company to further expand its activities.*

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