

# AGRO-INVEST UAIndex

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**Daily Issue, Tuesday, October 16<sup>th</sup>, 2012**

## Market Watch

On Monday, October 15<sup>th</sup> UAIndex fell by +0.76%, ending the trading session with 4539,67. MHP released Q3 2012 operational results. For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Ovostar	OVO	146,53	1,98%	0
Agroton	AGT	64,30	1,19%	6 546
Avangard	AVGR	448,32	0,54%	2 788

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Sintal	SNPS	2,39	-13,04%	0
Agroliga	AGLP	3,94	-5,87%	100
Kernel	KER	1 236,20	-1,53%	10 894

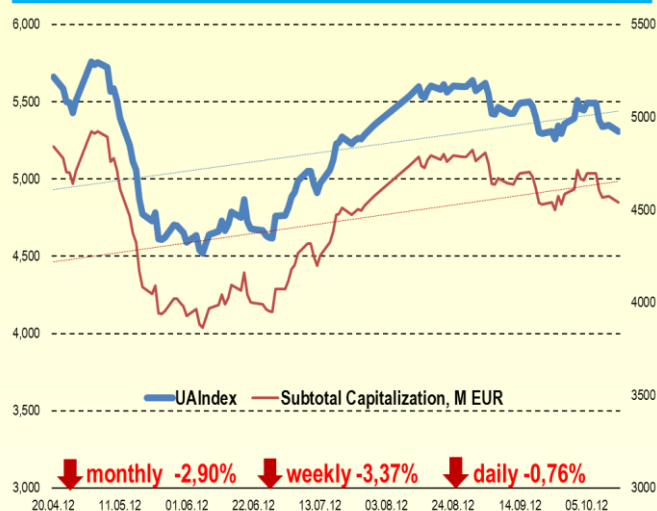
## Volume Leaders (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Continental FG	CFGP	49,20	-0,16%	307 000
Agrogeneration	ALAGR	64,92	0,00%	46 592
Kernel	KER	1 236,20	-1,53%	10 894

## News and Updates

- MHP released operational results for the Q3 2012.

## UAIndex: 2012 Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,09	-0,1%	0,5%	0,2%	-7,5%
GBP	0,81	0,0%	-0,2%	-0,3%	-6,0%
USD	1,29	-0,1%	-0,3%	-1,4%	-3,0%
SEK	8,65	-0,2%	0,6%	0,4%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	91,85	0,0%	2,8%	-5,3%	21,4%
Wheat	848,2	-1,0%	-1,5%	-2,2%	40,4%
Corn	737,2	-2,0%	-0,6%	-4,4%	25,5%
Soya	1492,4	-2,0%	-3,8%	-14,3%	28,7%
Sugar	554,3	-0,6%	-6,8%	-1,2%	-14,0%

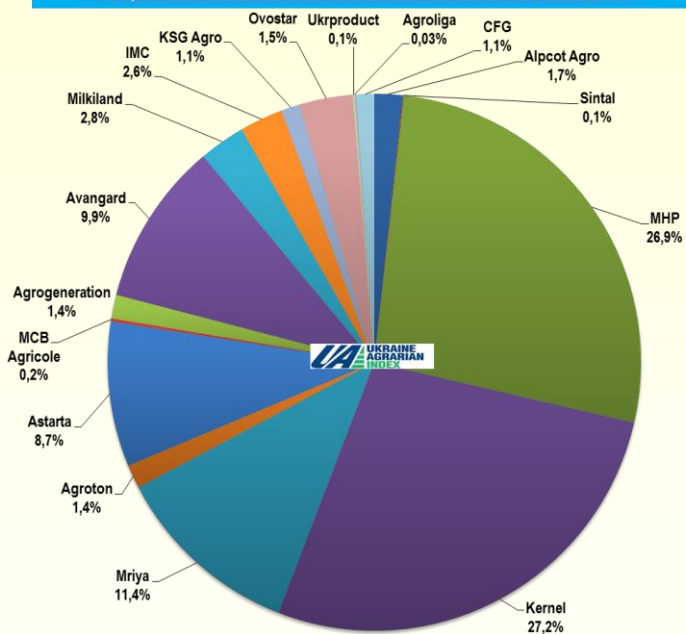
## Global Indices

	Last	Daily	Weekly	Monthly
UAIndex	4539,67	-0,76%	-3,37%	-2,90%
DJI	13424,23	0,72%	-1,17%	-0,85%
WIG	44050,69	0,14%	-0,74%	2,49%
PFTS	330,71	-2,05%	-5,84%	-12,47%
FTSE-100	5805,60	0,21%	-0,62%	-0,25%
DAX	7261,25	0,40%	-0,41%	-0,67%
China-AFF	4055,21	0,00%	-0,51%	4,08%

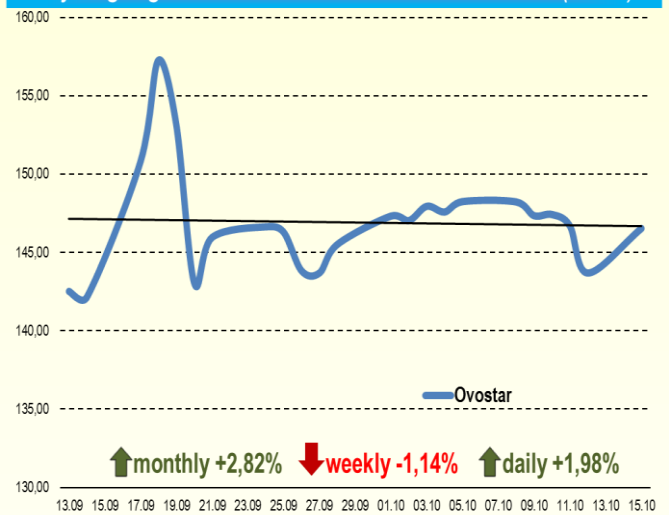
## Dynamics of Capitalization

Parameter	Ticker	Last (15.10.2012)	Daily change	Weekly change	Monthly Change
<b>UAI Index</b>	<b>UAI</b>	<b>4 539,67</b>	<b>-0,76%</b>	<b>-3,37%</b>	<b>-2,90%</b>
Alpcot Agro	ALPA	77,81	-0,36%	-3,55%	-15,77%
Sintal	SNPS	2,39	-13,04%	-9,50%	-63,64%
MHP	MHPC	1 219,14	-1,46%	-4,54%	0,48%
Kernel	KER	1 236,20	-1,53%	-4,87%	-5,40%
Mriya	MAYA	518,50	0,00%	0,00%	-2,40%
Agroton	AGT	64,30	1,19%	-5,87%	37,70%
Astarta	AST	396,86	-0,06%	-4,49%	-4,67%
MCB Agricole	4GW1	8,60	0,00%	0,00%	11,11%
Agrogeneration	ALAGR	64,92	0,00%	2,21%	-4,64%
Avangard	AVGR	448,32	0,54%	-0,22%	-7,46%
Milkiland	MLK	126,69	-0,95%	-5,57%	-10,02%
IMC	IMC	118,87	-0,95%	-1,65%	8,30%
KSG	KSG	51,63	-0,27%	-0,52%	5,86%
Ovostar	OVO	146,53	1,98%	-1,14%	2,82%
Ukrproduct	UKR	5,76	-0,16%	0,22%	13,05%
Agroliga	AGLP	3,94	-5,87%	-5,88%	-2,15%
Continental FG	CFGP	49,20	-0,16%	0,22%	-2,66%

Total Capitalization Break-Down, October 15th, 2012



Daily Highlight: Growth Leader: Ovostar Union (OVO)



## **News and Updates**

### **MHP released operational results for the Q3 2012**

Myronivskiy Khiboproduct released operational results for the third quarter of 2012 and for the 9 months of 2012. Company's net sales of chicken meat decreased by 7%, while price per kilogram of meat rose by 9% during Q3 2012 compared to the same period of 2011. Net volume of sales decreased by 3% for the nine months, while price went up 20%. Company increased production capacity by 4 thousand tons, reaching the level of 295 thousand tons. Company was able to sell near 100% of the goods produced. The decrease of sales volume is due to the fact that in 2011 company was selling products from stock, additionally to the produced ones. Company was able to sell 52 350 tons of oil, at 1084 USD per ton during Q3 2012, compared to 1284 USD per ton during the same period of 2011, with a net decrease in price of 9%. Company is planning to obtain higher than Ukraine's average crops as well.

***AgroInvest comment:*** *Due to growth of chicken price, which is company's main product we expect growth of company's revenues, despite decline in volume sold at the moment. Company's efforts towards growth and modernization will payoff in shape of lower operational expenses as well.*

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## Our Team

### Chief Editor

**Sergey Feofilov**

### Editor

**Bohdan Chomiak**

### Financial Market Analyst

**Alex Morgun**

### Ag Policy, Trade and Markets

**Tatiana Braginets**

### Head of forecast & analytic department

**Sveta Balandina**

### Analyst,S&D

**Elena Loshkareva**

### Grain market

**Liza Malyshko**

### Oil crops

**Julia Garkavenko**

### Livestock sector

**Olga Mozgovaya**

### Freight market

**Svetlana Malysh**

## Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,  
Kyiv 205, 04205, Ukraine  
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: [periodicals@ukragroconsult.org](mailto:periodicals@ukragroconsult.org)

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: [www.ukragroconsult.com](http://www.ukragroconsult.com)

BlackSeagGrain: [www.blackseagrain.net](http://www.blackseagrain.net)

For information and feedback please do not hesitate to contact: [morgun@ukragroconsult.org](mailto:morgun@ukragroconsult.org)

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