

# AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

**Daily Issue, Monday, August 12<sup>th</sup>, 2013**

## Market Watch

On Friday, August 9<sup>th</sup> UAIndex fell by -0.74%, ending the trading session with 4282,92. Agroton restructuring was approved by its bondholders after Cyprus incident.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:  
<http://www.uaindex.net/services>

## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	12,97	9,54%	347 644
Agroliga	AGLP	9,35	4,08%	373
Agroton	AGT	11,84	3,93%	618 695

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	965,13	-5,57%	106 259
Milkiland	MLK	87,24	-2,10%	1 028
MHP	MHPC	1 423,70	-0,12%	115 554

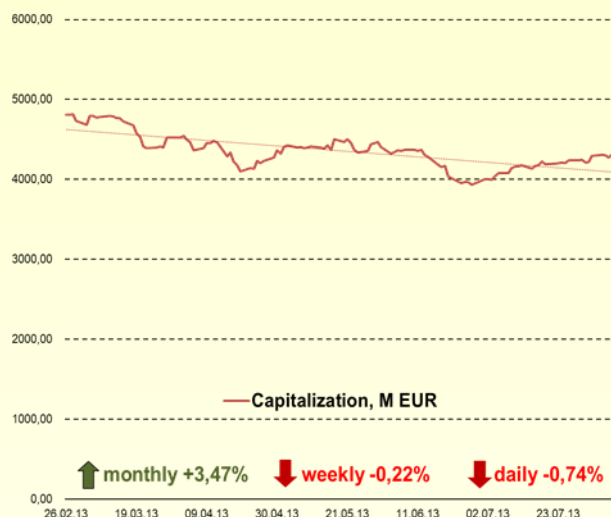
## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	12,97	9,54%	347 644
Astarta	AST	444,30	1,89%	142 342
Kernel	KER	965,13	-5,57%	106 259

## News and Updates

- Agroton restructuring was approved by its bondholders after Cyprus incident.

## UAIndex: Annual Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,18	-0,5%	-1,0%	-3,2%	0,1%
GBP	0,86	-0,1%	-0,7%	-0,5%	9,0%
USD	1,33	-0,1%	0,5%	2,1%	8,8%
SEK	8,67	-0,1%	-1,0%	-0,4%	1,4%
UAH	10,82	1,3%	1,5%	3,6%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	105,97	2,5%	1,4%	4,7%	25,5%
Wheat	633,40	-1,2%	-2,8%	-3,7%	-19,9%
Corn	465,60	-1,6%	-4,8%	-31,3%	-37,4%
Soya	1340,60	-1,1%	-2,0%	-15,3%	-17,2%
Sugar	497,90	1,0%	1,8%	4,8%	-17,2%

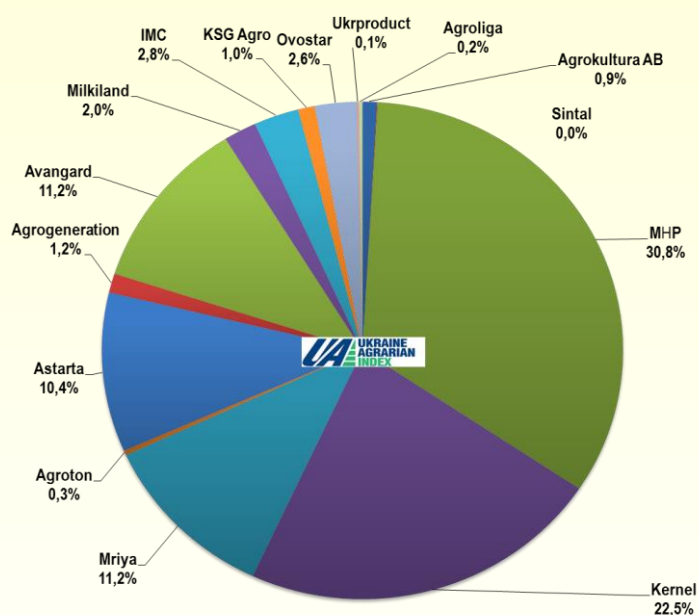
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4282,92	-0,74%	-0,22%	3,47%	-4,39%
DJI	15425,51	-0,47%	-1,49%	0,82%	19,18%
WIG	49110,02	0,51%	1,62%	10,75%	21,12%
PFTS	314,25	0,07%	-0,82%	0,02%	-21,34%
FTSE-100	6583,40	0,82%	-0,97%	1,08%	15,21%
DAX	8338,31	0,24%	-0,82%	3,48%	23,38%
China-AFF	4106,70	0,00%	0,51%	4,55%	8,00%

## Dynamics of Capitalization

Parameter	Ticker	Last (09.08.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index Cap.</b>	<b>UAI</b>	<b>4 282,92</b>	<b>-0,74%</b>	<b>-0,22%</b>	<b>3,47%</b>	<b>-4,25%</b>
Agrokultura AB	AGRA	38,13	3,11%	1,26%	2,25%	-54,05%
Sintal	SNPS	1,81	0,00%	0,00%	-39,20%	-81,00%
MHP	MHPC	1 432,59	0,62%	-2,49%	-1,68%	38,78%
Kernel	KER	965,13	-5,57%	-0,67%	3,14%	-26,97%
Mriya	MAYA	478,13	0,00%	-0,22%	-0,22%	-7,79%
Agroton	AGT	12,97	9,54%	30,08%	-0,25%	-75,56%
Astarta	AST	444,30	1,89%	3,49%	20,32%	15,88%
Agrogeneration	ALAGR	52,99	1,34%	1,34%	-1,95%	-21,76%
Avangard	AVGR	479,97	1,29%	2,47%	10,15%	-7,28%
Milkiland	MLK	87,24	-2,10%	-4,23%	6,57%	-36,98%
IMC	IMC	119,73	0,29%	2,57%	11,47%	32,58%
KSG	KSG	43,77	0,22%	9,92%	-0,61%	-29,75%
Ovostar	OVO	111,05	-0,02%	0,53%	4,68%	-16,88%
Ukrproduct	UKR	5,74	0,05%	1,92%	-3,28%	-1,83%
Agroliga	AGLP	9,35	4,08%	3,13%	-0,15%	59,92%

Total Capitalization Break-Down, August 9th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



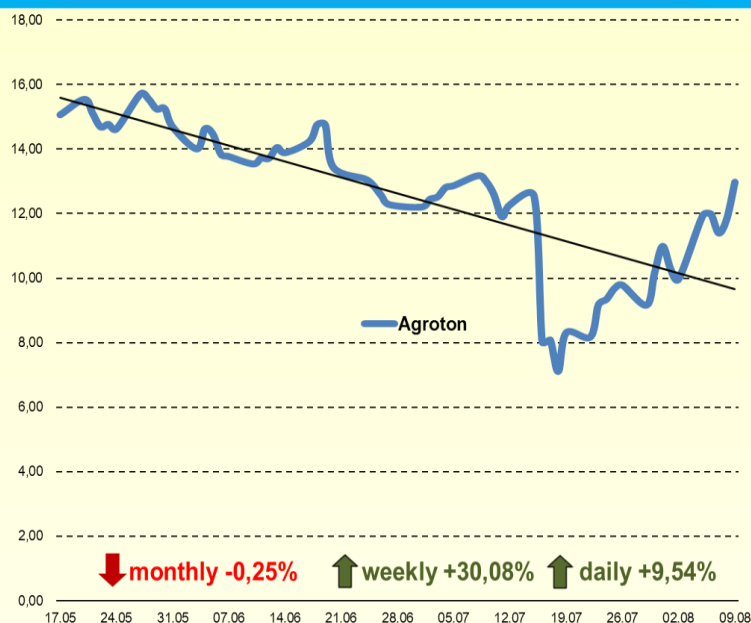
## News and Updates

### **Agroton restructuring was approved by its bondholders after Cyprus incident**

According to the official statement made by Agroton on Friday, August 9, 2013, USD 50 million bondholders agreed to postpone the payment for the bonds due to liquidity problems of Agroton, as the result of Cyprus legislation imposed on assets of foreign companies located in the country. Agroton previously asked its bondholders to postpone payment of USD 3 million coupon for 3 months, as coupon was due in July. The maturity of the coupon is currently set for January 14, 2014. Coupon rate was lowered to 8% from 12.5%. As of March 2013, company stated that approximately USD 4.5 million was held in Cyprus bank with USD 1.6 million converted into equity, USD 1 million written off and USD 1.9 million remained frozen.

**UkrAgroConsult comment:** Market has been reacting to the news over the past week with Agroton price per share gaining 30% over the past week. The progress of Agroton capitalization since May 2013 is presented in the graph below.

#### Daily Highlight: Growth Leader: Agroton (AGT)



## Our Team

### Chief Editor

**Sergey Feofilov**

### Editor

**Bohdan Chomiak**

### Financial Market Analyst

**Alex Morgun**

### Ag Policy, Trade and Markets

**Tatiana Braginets**

### Head of forecast & analytic department

**Sveta Balandina**

### Analyst,S&D

**Elena Loshkareva**

### Grain market

**Liza Malyshko**

### Oil crops

**Julia Garkavenko**

### Livestock sector

**Olga Mozgovaya**

### Freight market

**Svetlana Malysh**

## Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,  
Kyiv 205, 04205, Ukraine  
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: [periodicals@ukragroconsult.org](mailto:periodicals@ukragroconsult.org)

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: [www.ukragroconsult.com](http://www.ukragroconsult.com)

BlackSeagGrain: [www.blackseagrains.net](http://www.blackseagrains.net)

For information and feedback please do not hesitate to contact: [morgun@ukragroconsult.org](mailto:morgun@ukragroconsult.org)