

AGRO-INVEST UAIndex

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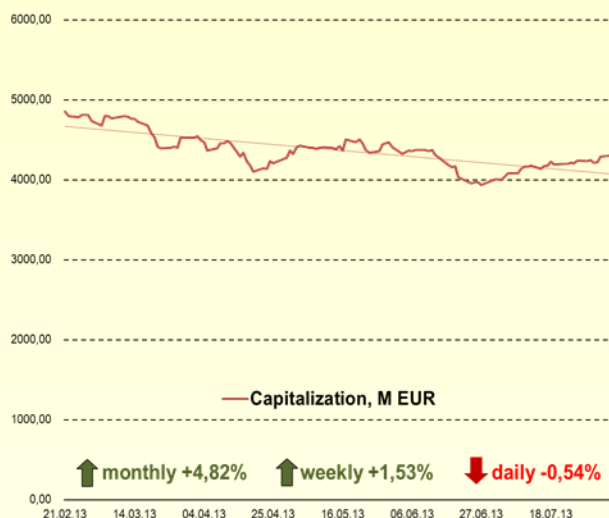
Daily Issue, Thursday, August 8th, 2013

Market Watch

On Wednesday, August 7th UAIndex fell by -0.54%, ending the trading session with 4275,94. KSG Agro received UAH 40 million from OTP Bank.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	43,08	7,88%	4 228
Avangard	AVGR	469,35	2,06%	12 335
Astarta	AST	432,96	0,33%	3 521

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	11,40	-4,96%	273 805
Milkiland	MLK	89,35	-2,88%	1 276
Agroliga	AGLP	9,00	-2,53%	241

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	11,40	-4,96%	273 805
Kernel	KER	989,23	0,20%	59 760
MHP	MHPC	1 425,47	-2,36%	44 912

News and Updates

- KSG Agro received UAH 40 million from OTP Bank.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,21	0,0%	-0,9%	-2,4%	-0,6%
GBP	0,86	0,0%	-1,1%	0,3%	9,0%
USD	1,33	0,2%	0,4%	3,6%	8,3%
SEK	8,71	0,0%	0,4%	0,1%	1,0%
UAH	10,65	-0,2%	0,4%	3,1%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	104,37	-0,9%	-1,1%	4,8%	19,1%
Wheat	643,40	-1,1%	-0,9%	-0,9%	-17,7%
Corn	468,20	-0,8%	-5,6%	-30,4%	-34,8%
Soya	1327,60	0,3%	-2,0%	-15,6%	-15,6%
Sugar	494,30	1,2%	3,6%	3,5%	-18,7%

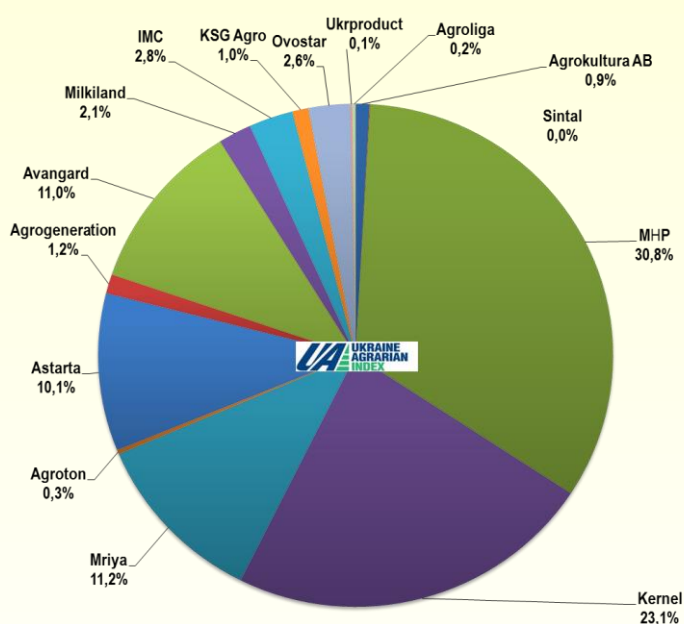
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4275,94	-0,54%	1,53%	4,82%	-2,43%
DJI	15470,67	-0,31%	-0,19%	2,21%	20,81%
WIG	48306,55	0,76%	2,94%	7,08%	19,49%
PFTS	314,41	-0,20%	-0,89%	-0,70%	-22,06%
FTSE-100	6511,20	-1,41%	-1,66%	2,13%	15,67%
DAX	8260,48	-0,47%	-0,19%	5,82%	25,58%
China-AFF	4152,60	-0,24%	1,75%	8,45%	9,47%

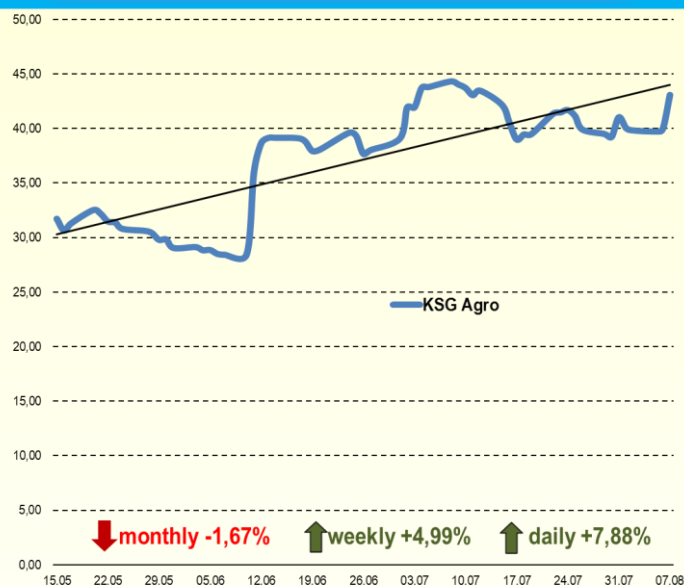
Dynamics of Capitalization

Parameter	Ticker	Last (07.08.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 275,94	-0,54%	1,53%	4,82%	-1,16%
Agrokultura AB	AGRA	36,83	0,13%	-3,40%	0,45%	-56,81%
Sintal	SNPS	1,81	0,00%	0,00%	-39,20%	-81,00%
MHP	MHPC	1 425,47	-2,36%	-0,97%	-1,58%	39,54%
Kernel	KER	989,23	0,20%	4,59%	9,70%	-17,98%
Mriya	MAYA	479,19	0,00%	0,00%	0,00%	-9,80%
Agroton	AGT	11,40	-4,96%	3,72%	-11,44%	-77,04%
Astarta	AST	432,96	0,33%	-1,22%	20,92%	21,87%
Agrogeneration	ALAGR	52,28	0,00%	0,00%	-3,87%	-21,16%
Avangard	AVGR	469,35	2,06%	8,37%	7,75%	-9,91%
Milkiland	MLK	89,35	-2,88%	-2,68%	8,55%	-35,31%
IMC	IMC	118,93	-1,06%	2,81%	16,63%	34,59%
KSG	KSG	43,08	7,88%	4,99%	-1,67%	-33,24%
Ovostar	OVO	111,33	0,15%	2,38%	5,32%	-12,68%
Ukrproduct	UKR	5,73	0,20%	-2,29%	-3,45%	-1,91%
Agroliga	AGLP	9,00	-2,53%	-1,93%	-6,72%	54,15%

Total Capitalization Break-Down, August 7th, 2013



Daily Highlight: Growth Leader: KSG Agro (KSG Agro)



News and Updates

KSG Agro received UAH 40 million from OTP Bank

According to the official information released by OTP Bank, KSG Agro received UAH 40 million loan from the Bank, as negotiations regarding the loan were held since July, 2013. It has been stated that the funds attracted will be used for financing growth and production of agricultural commodities. OTP Bank top management stated that the bank is willing to be seen as an entity actively involves in financing Ukrainian agricultural sector. Both parties are satisfied with the cooperation thus far.

UkrAgroConsult comment: Lack of funds in 2013 is perfectly reflected in this deal. While in 2012 companies were securing loans for modernization and expansion of the land bank, few of the 2013 loans that were attracted were claimed to be used for financing ongoing operations of these companies.

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