

AGRO-INVEST UAIndex

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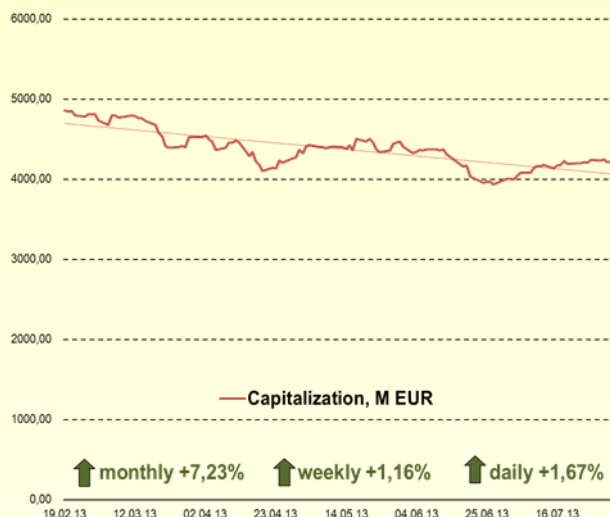
Daily Issue, Monday, August 5th, 2013

Market Watch

On Friday, August 2nd UAIndex grew by +1.67%, ending the trading session with 4221,73. Astarta will purchase sugar production plant from Kernel.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	971,61	4,82%	132 154
Avangard	AVGR	468,39	2,37%	2 842
MHP	MHPC	1 469,18	1,35%	5 605

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	9,97	-3,00%	187 677
Agrogeneration	ALAGR	52,28	-1,97%	10 067
Agroliga	AGLP	9,07	-1,35%	207

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	9,97	-3,00%	187 677
Kernel	KER	971,61	4,82%	132 154
Agrokultura AB	AGRA	37,66	0,91%	21 000

News and Updates

- Astarta will purchase sugar production plant from Kernel.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,23	-0,4%	0,2%	-1,5%	0,6%
GBP	0,87	-0,7%	0,5%	1,6%	8,0%
USD	1,33	0,2%	0,0%	2,4%	5,6%
SEK	8,77	1,0%	2,1%	1,1%	0,7%
UAH	10,60	0,0%	-0,5%	1,9%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	106,94	-0,9%	0,0%	12,0%	25,9%
Wheat	660,40	0,4%	0,1%	-1,0%	-10,6%
Corn	476,00	-2,3%	-11,9%	-28,4%	-29,2%
Soya	1331,00	-2,0%	-12,4%	-13,2%	-12,0%
Sugar	490,00	0,3%	3,8%	-5,4%	-19,8%

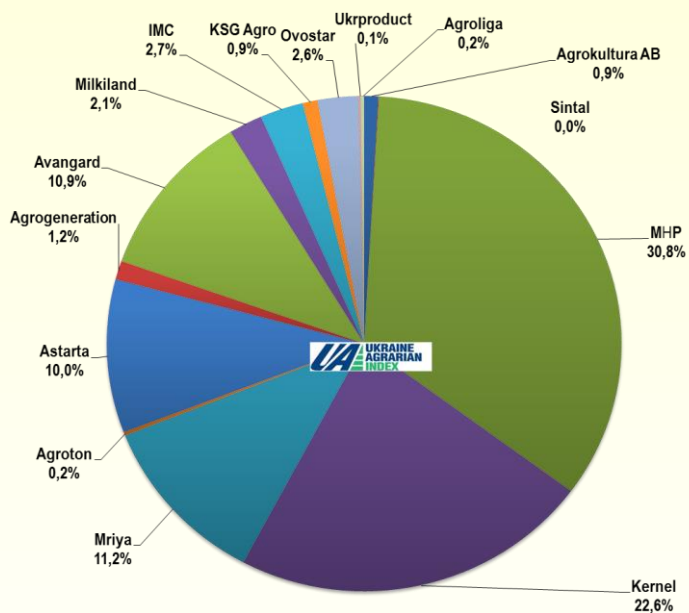
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4292,21	1,67%	1,16%	7,23%	2,19%
DJI	15658,36	0,19%	0,64%	4,86%	24,54%
WIG	48325,33	2,01%	4,47%	6,13%	21,49%
PFTS	316,85	-0,20%	3,01%	0,14%	-20,34%
FTSE-100	6647,90	-0,51%	1,42%	5,46%	18,54%
DAX	8406,94	-0,05%	1,97%	6,27%	30,96%
China-AFF	4085,94	0,00%	-1,49%	10,44%	7,51%

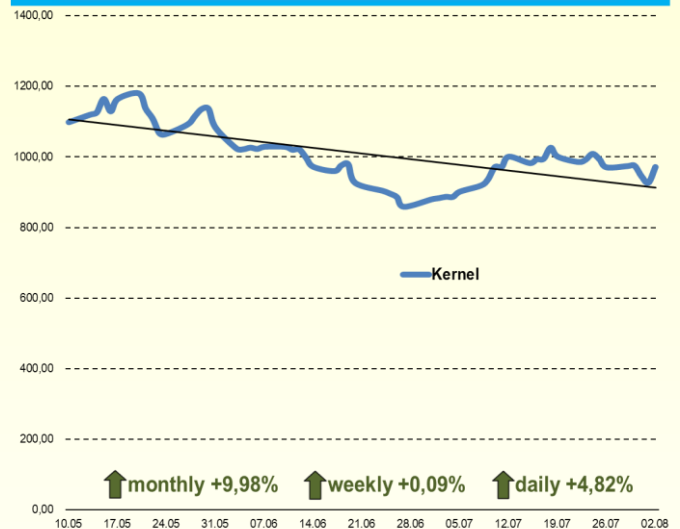
Dynamics of Capitalization

Parameter	Ticker	Last (02.08.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index Cap.	UAI	4 292,21	1,67%	1,16%	7,23%	1,07%
Agrokultura AB	AGRA	37,66	0,91%	-2,24%	3,33%	-54,08%
Sintal	SNPS	1,81	0,00%	0,00%	-39,20%	-82,26%
MHP	MHPC	1 469,18	1,35%	-0,39%	3,45%	46,16%
Kernel	KER	971,61	4,82%	0,09%	9,98%	-18,64%
Mriya	MAYA	479,19	0,00%	0,00%	5,13%	-3,63%
Agroton	AGT	9,97	-3,00%	1,97%	-19,83%	-79,66%
Astarta	AST	429,29	-0,85%	0,39%	20,51%	24,20%
Agrogeneration	ALAGR	52,28	-1,97%	-1,32%	-4,49%	-16,29%
Avangard	AVGR	468,39	2,37%	12,70%	7,78%	-9,89%
Milkiland	MLK	91,10	-1,31%	2,25%	7,25%	-35,19%
IMC	IMC	116,73	0,12%	0,30%	17,84%	34,52%
KSG	KSG	39,82	-0,51%	-0,21%	-5,02%	-38,92%
Ovostar	OVO	110,47	1,31%	-0,52%	4,64%	-13,07%
Ukrproduct	UKR	5,63	0,40%	-4,18%	-4,85%	-2,84%
Agroliga	AGLP	9,07	-1,35%	-2,11%	6,33%	56,40%

Total Capitalization Break-Down, August 2nd, 2013



Daily Highlight: Growth Leader: Kernel (KER)



News and Updates

Astarta will purchase sugar production plant from Kernel

According to the official statement released by Astarta on Warsaw Stock Exchange, Astarta agro holding was granted permission by Antimonopoly Committee of Ukraine to acquire Orzhitskiy Sugar Plant from Kernel. Company is currently in the process of closing the deal with Kernel as it is expected to be completed in the nearest future. There was no official price announced in the statement, however different sources give USD 10-12 million.

UkrAgroConsult comment: Kernel made a decision to exit sugar production business in fall last year, while Astarta stated that the company will continue growing its share in sugar production market last year as well. Sugar price has seen 19.8% decline over the past year to USD 490 per ton. Kernel stock was the best performing one on Friday trading session.

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