

# AGRO-INVEST UAIndex

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**Daily Issue, Friday, August 2<sup>nd</sup>, 2013**

## Market Watch

On Thursday, August 1<sup>st</sup> UAIndex grew by +0.25%, ending the trading session with 4221,73. Milkiland was granted permission to import cheese from Polish plant to Ukrainian market. Templeton Asset Management decreased its share in Agrotion by 2%.

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## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Avangard	AVGR	457,52	5,64%	1 152
Agrogeneration	ALAGR	53,34	2,01%	20 685
IMC	IMC	116,59	0,78%	10 681

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	10,28	-6,41%	83 532
Ukrproduct	UKR	5,61	-4,29%	32 249
KSG Agro	KSG	40,03	-2,45%	1 233

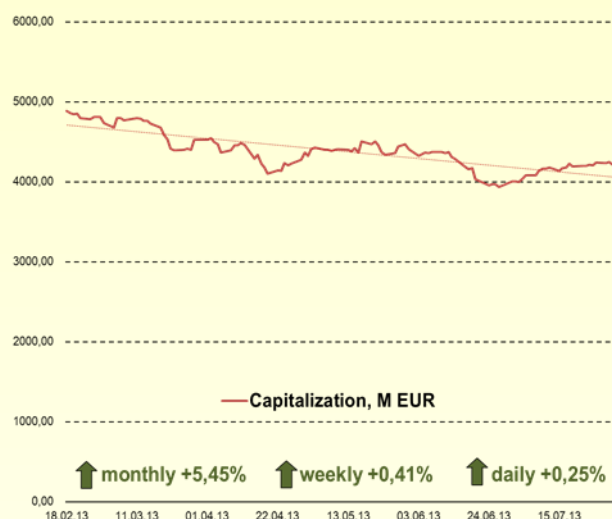
## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	10,28	-6,41%	83 532
Kernel	KER	926,91	-2,00%	59 657
MHP	MHPC	1 449,60	0,70%	57 379

## News and Updates

- Milkiland was granted permission to import cheese from Polish plant to Ukrainian market;
- Templeton Asset Management decreased its share in Agrotion by 2%.

## UAIndex: Annual Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,25	0,2%	0,5%	-1,9%	1,0%
GBP	0,87	0,1%	1,3%	2,4%	8,9%
USD	1,33	-0,1%	-0,2%	2,1%	5,2%
SEK	8,68	-0,1%	0,9%	-0,3%	-0,5%
UAH	10,60	-0,3%	-1,7%	1,3%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	107,89	2,7%	-0,1%	13,2%	38,9%
Wheat	658,00	-0,9%	-1,0%	-2,6%	-9,4%
Corn	487,40	-2,3%	-10,4%	-25,8%	-26,4%
Soya	1357,60	-1,2%	-8,9%	-11,0%	-7,4%
Sugar	488,30	-0,5%	4,4%	-5,6%	-18,5%

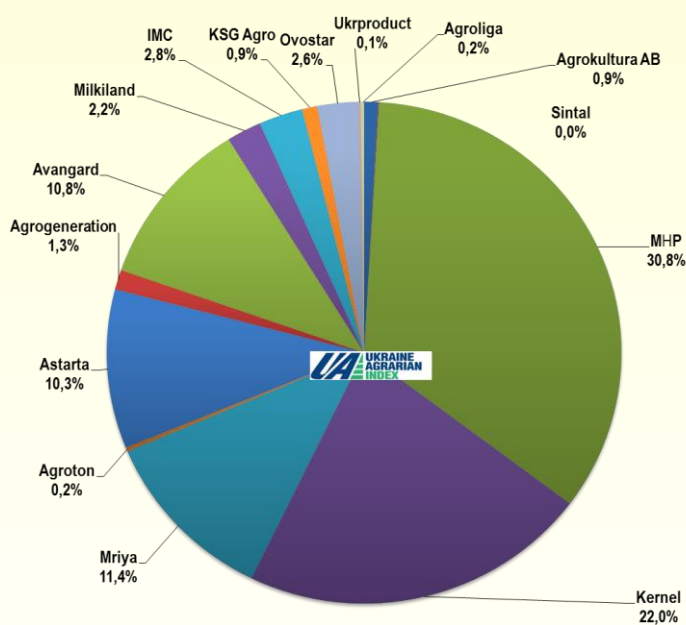
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4221,73	0,25%	0,41%	5,45%	-0,59%
DJI	15628,02	0,83%	0,47%	4,36%	23,99%
WIG	47370,81	0,95%	1,41%	5,81%	18,48%
PFTS	317,49	0,09%	3,31%	0,90%	-20,56%
FTSE-100	6682,00	0,92%	1,43%	5,93%	17,96%
DAX	8410,73	1,63%	1,35%	5,35%	30,32%
China-AFF	4085,94	0,11%	1,63%	10,44%	7,79%

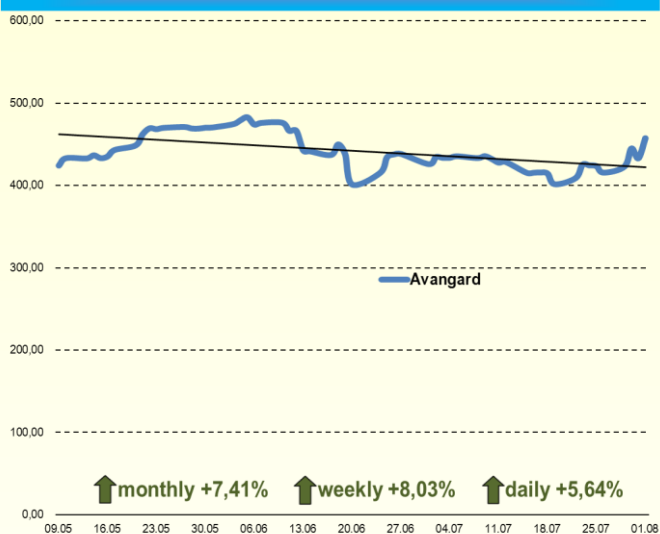
## Dynamics of Capitalization

Parameter	Ticker	Last (01.08.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIndex Cap.</b>	<b>UAI</b>	<b>4 221,73</b>	<b>0,25%</b>	<b>0,41%</b>	<b>5,45%</b>	<b>-2,24%</b>
Agrokultura AB	AGRA	37,32	-2,11%	0,72%	3,05%	-56,70%
Sintal	SNPS	1,81	0,00%	0,00%	-39,20%	-82,26%
MHP	MHPC	1 449,60	0,70%	3,25%	0,61%	36,10%
Kernel	KER	926,91	-2,00%	-6,69%	5,30%	-22,06%
Mriya	MAYA	479,19	0,00%	0,00%	5,13%	-6,04%
Agroton	AGT	10,28	-6,41%	6,25%	-15,74%	-79,28%
Astarta	AST	432,99	-1,21%	-0,80%	21,05%	24,14%
Agrogeneration	ALAGR	53,34	2,01%	1,33%	-2,56%	-15,56%
Avangard	AVGR	457,52	5,64%	8,03%	7,41%	-11,95%
Milkiland	MLK	92,31	0,55%	5,38%	9,01%	-32,33%
IMC	IMC	116,59	0,78%	0,52%	24,14%	34,86%
KSG	KSG	40,03	-2,45%	-2,71%	2,43%	-38,51%
Ovostar	OVO	109,04	0,27%	2,01%	3,60%	-14,32%
Ukrproduct	UKR	5,61	-4,29%	-4,76%	-5,97%	-3,08%
Agroliga	AGLP	9,19	0,14%	-0,88%	16,81%	58,78%

Total Capitalization Break-Down, August 1st, 2013



Daily Highlight: Growth Leader: Avangard (AVGR)



## **News and Updates**

### **Milkiland was granted permission to import cheese from Polish plant to Ukrainian market**

According to the official statement made by the company, Milkiland received permission to import cheese from Ostrowia cheese plant in Poland by Government Veterinary and Phytosanitary Service of Ukraine. First batch of product will be delivered to Ukraine in the nearest future and it will be the first batch produced by the plant since its renovation in May of the current year. Another important fact is that company will brand its production under new international brand "Milkiland".

**UkrAgroConsult comment:** *Company's ability to deliver quality product from the plant outside of Ukraine allows it to mitigate country risks, in particular Russia, which has a history to ban Ukrainian products. New international Milkiland brand will support its activities in the future to a large extent.*

### **Templeton Asset Management decreased its share in Agroton by 2%**

According to the official statement released by Warsaw Stock Exchange, Templeton Asset Management Fund, a fund managing USD 53 billion worth of assets decreased its share in Agroton by 2% from 12.62% to 10.2%. Fund has sold 525 732 thousand shares, currently owning 2 209 468 shares of Agroton. Company's price per share grew from PLN 1.98 per share of Thursday, July 30<sup>th</sup> to PLN 2.14 per share of Friday July 31<sup>st</sup>, declining again to PLN 2.00 on Monday, August 1<sup>st</sup>, 2013.

**UkrAgroConsult comment:** *Price per share fluctuation for the recent 3 trading sessions was affected majorly by the sale of shares by Templeton Asset Management Fund.*

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