

AGRO-INVEST UAIndex

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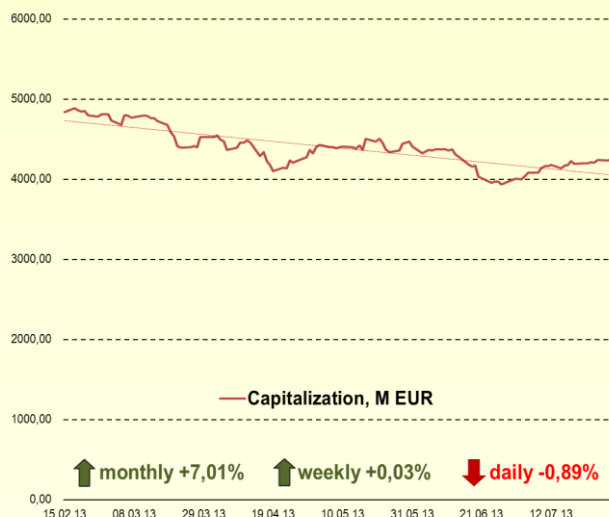
Daily Issue, Thursday, August 1st, 2013

Market Watch

On Wednesday, July 31st UAIndex fell by -0.89%, ending the trading session with 4211,37. Ukraine will be able to double grain production in 3-5 years.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	10,99	8,17%	229 874
KSG Agro	KSG	41,03	4,59%	6 108
Milkiland	MLK	91,81	1,31%	2 729

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	945,78	-3,07%	329 426
Avangard	AVGR	433,08	-2,68%	4 142
Agroliga	AGLP	9,18	-1,42%	111

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	945,78	-3,07%	329 426
Agroton	AGT	10,99	8,17%	229 874
IMC	IMC	115,68	0,08%	66 382

News and Updates

- Ukraine will be able to double grain production in 3-5 years.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,24	0,5%	0,1%	-2,1%	0,5%
GBP	0,87	0,7%	1,2%	1,7%	8,4%
USD	1,33	0,0%	0,4%	1,8%	5,2%
SEK	8,69	0,6%	1,1%	-0,3%	-0,6%
UAH	10,64	-0,1%	0,1%	1,5%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	105,03	1,9%	-2,8%	10,3%	30,9%
Wheat	664,20	1,4%	0,6%	-2,2%	-9,3%
Corn	499,00	0,7%	-7,8%	-23,6%	-23,2%
Soya	1374,00	1,8%	-6,5%	-9,1%	-6,6%
Sugar	490,70	0,3%	5,8%	-4,0%	-19,3%

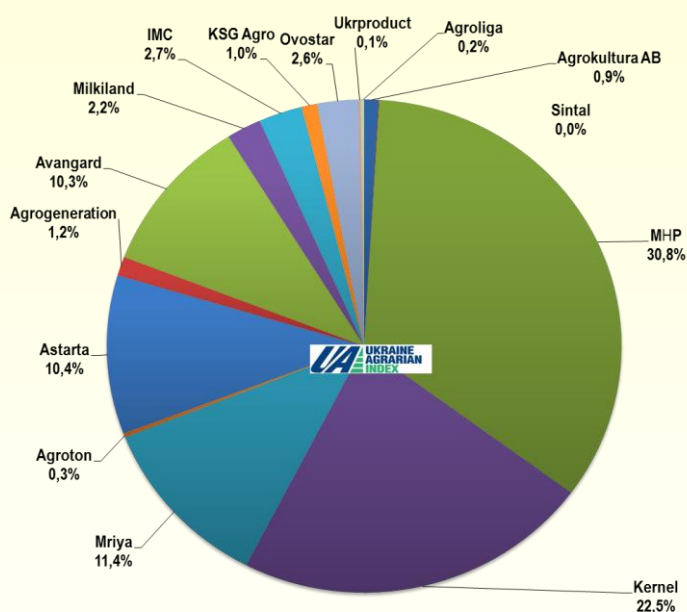
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4211,37	-0,89%	0,03%	7,01%	-2,48%
DJI	15499,54	-0,14%	-0,27%	3,16%	22,50%
WIG	46925,65	0,56%	0,19%	7,46%	16,28%
PFTS	317,22	1,15%	3,42%	2,40%	-20,47%
FTSE-100	6621,10	0,76%	0,01%	6,05%	16,90%
DAX	8275,97	0,06%	-1,23%	3,57%	28,54%
China-AFF	4081,29	-0,28%	1,51%	10,31%	7,09%

Dynamics of Capitalization

Parameter	Ticker	Last (31.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 211,37	-0,89%	0,03%	7,01%	-2,49%
Agrokultura AB	AGRA	38,13	-0,39%	3,61%	6,59%	-56,34%
Sintal	SNPS	1,81	0,00%	0,00%	-24,00%	-83,11%
MHP	MHPC	1 439,50	0,25%	3,09%	3,38%	34,16%
Kernel	KER	945,78	-3,07%	-6,26%	10,13%	-21,02%
Mriya	MAYA	479,19	0,00%	0,00%	6,37%	-2,59%
Agroton	AGT	10,99	8,17%	17,63%	-10,52%	-78,03%
Astarta	AST	438,30	-0,59%	-0,03%	24,27%	23,32%
Agrogeneration	ALAGR	52,28	0,00%	-1,97%	-5,10%	-17,22%
Avangard	AVGR	433,08	-2,68%	2,04%	-1,21%	-15,31%
Milkiland	MLK	91,81	1,31%	4,68%	12,41%	-33,70%
IMC	IMC	115,68	0,08%	-0,28%	18,90%	35,05%
KSG	KSG	41,03	4,59%	-1,57%	7,93%	-37,30%
Ovostar	OVO	108,74	-0,57%	7,20%	2,77%	-14,96%
Ukrproduct	UKR	5,86	-0,08%	-0,41%	-1,62%	1,64%
Agroliga	AGLP	9,18	-1,42%	4,21%	12,32%	59,15%

Total Capitalization Break-Down, July 31st, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Ukraine will be able to double grain production in 3-5 years

According to the statements made by the owners of one of the major agrarian holdings in Ukraine, Ukrlandfarming and KSG Agro, grain production in Ukraine can grow by 2-3 times in several years and will reach 120 million tons per annum. Government officials stated a lower number, 80 million tons which may be achieved in the same time period. However it is vital to note that such intensive growth is possible only in case of large investments made in the development of infrastructure and sector in general. Owners of the largest holdings evaluate the investment required at USD 20-25 billion.

UkrAgroConsult comment: It is particularly difficult to make forecast in agriculture as weather factor, the most uncontrollable one might nullify any forecast. However the important question to be answered is whether the investments as large as USD 20 billion are to be available to even largest Ukrainian holdings in the nearest future. It is very less likely that with the current shaky global economic situation such significant funds are to be invested in the sector.

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org