

# AGRO-INVEST UAIndex

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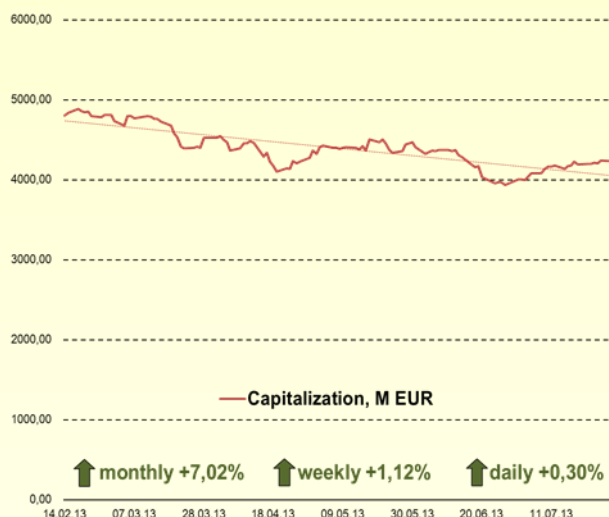
**Daily Issue, Wednesday, July 31<sup>st</sup>, 2013**

## Market Watch

On Tuesday, July 30<sup>th</sup> UAIndex grew by +0.30%, ending the trading session with 4249,27. Agrokultura AB decreased its land bank by 30% in Ukraine.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	10,16	10,86%	508 621
Agroliga	AGLP	9,31	5,89%	237
Avangard	AVGR	445,01	5,23%	33 055

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
MHP	MHPC	1 435,94	-1,29%	41 644
KSG Agro	KSG	39,23	-0,68%	22 339
IMC	IMC	115,59	-0,67%	204 492

## Volume Leaders (Trading volume)

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## News and Updates

- Agrokultura AB decreased its land bank by 30% in Ukraine.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,21	-0,1%	0,1%	-2,6%	0,3%
GBP	0,87	0,4%	0,7%	1,2%	7,5%
USD	1,33	-0,1%	0,3%	1,7%	4,8%
SEK	8,64	0,6%	1,0%	-0,8%	-1,4%
UAH	10,65	0,0%	0,6%	1,3%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	103,08	-1,4%	-3,2%	8,1%	29,9%
Wheat	655,20	0,6%	-1,5%	-6,5%	-10,1%
Corn	495,40	1,3%	-8,0%	-26,4%	-23,3%
Soya	1350,00	-1,3%	-8,6%	-9,8%	-8,2%
Sugar	489,20	0,0%	6,4%	0,2%	-17,2%

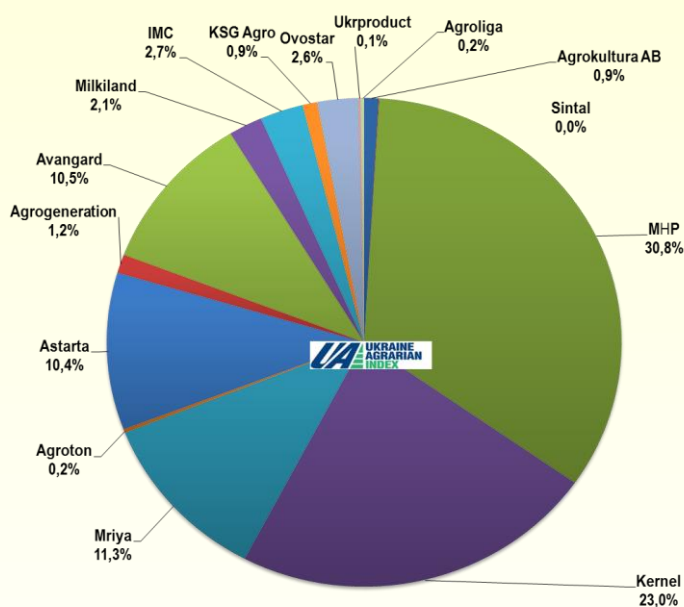
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4249,27	0,30%	1,12%	7,02%	-1,62%
DJI	15520,59	-0,01%	-0,30%	4,09%	21,86%
WIG	46663,41	0,39%	-0,11%	3,94%	15,63%
PFTS	313,61	0,90%	1,93%	-0,30%	-20,05%
FTSE-100	6570,90	0,16%	-0,40%	6,58%	16,77%
DAX	8271,02	0,15%	-0,52%	4,16%	29,49%
China-AFF	4092,91	-0,97%	1,80%	10,63%	6,01%

## Dynamics of Capitalization

Parameter	Ticker	Last (30.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index Cap.</b>	<b>UAI</b>	<b>4 249,27</b>	<b>0,30%</b>	<b>1,12%</b>	<b>7,02%</b>	<b>-0,42%</b>
Agrokultura AB	AGRA	38,28	0,54%	2,23%	4,03%	-54,63%
Sintal	SNPS	1,81	0,00%	0,00%	-24,00%	-83,20%
MHP	MHPC	1 435,94	-1,29%	1,84%	2,83%	39,06%
Kernel	KER	975,73	0,16%	-1,66%	10,13%	-18,58%
Mriya	MAYA	479,19	0,00%	-2,38%	6,37%	-2,59%
Agroton	AGT	10,16	10,86%	10,78%	-19,08%	-79,64%
Astarta	AST	440,89	0,89%	3,62%	22,81%	25,95%
Agrogeneration	ALAGR	52,28	-0,67%	-3,25%	-3,25%	-18,58%
Avangard	AVGR	445,01	5,23%	4,62%	1,64%	-13,11%
Milkiland	MLK	90,62	2,31%	4,41%	11,26%	-33,01%
IMC	IMC	115,59	-0,67%	-0,49%	19,75%	35,42%
KSG	KSG	39,23	-0,68%	-5,39%	4,14%	-40,12%
Ovostar	OVO	109,36	1,54%	13,65%	3,18%	-12,38%
Ukrproduct	UKR	5,87	-0,07%	-0,26%	-1,53%	1,21%
Agroliga	AGLP	9,31	5,89%	1,67%	22,38%	c

Total Capitalization Break-Down, July 30th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



## **News and Updates**

### **Agrokultura AB decreased its land bank by 30% in Ukraine**

According to the official statement made by the company, Agrokultura AB decreased its land bank by 30% or 24.8 thousand hectares to 65 thousand hectares. Company received USD 5.6 million for the land, or approximately USD 26 per hectare of the land sold. After the sale company's land bank location allows to operation to take place within 3 hours of company's head office in Lviv. Company estimated that it will be able to save USD 1.6 million worth of operational costs per annum, including land tax cuts as well as land rent costs.

**UkrAgroConsult comment:** *Agrokultura decreasing its land bank indicated that company's management came to realization that its current land bank is too large to continue effectively managing ongoing operations. Instead of investing more into development its infrastructure in the regions further from the head office of the company, management decided to go with cost minimization route, in our opinion attributed to scarcity of investment funds in 2013.*

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