

AGRO-INVEST UAIndex

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Daily Issue, Monday, July 29th, 2013

Market Watch

On Friday, July 26th UAIndex grew by +0.91%, ending the trading session with 4242,85. Milkiland was visited by Agricultural Counselor of the Embassy of the Kingdom of the Netherlands

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 474,96	5,06%	49 439
Agrokultura AB	AGRA	38,52	3,96%	55 887
Ovostar	OVO	111,05	3,88%	737

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	39,90	-3,00%	10 071
Kernel	KER	970,76	-2,27%	64 068
Astarta	AST	427,64	-2,03%	3 300

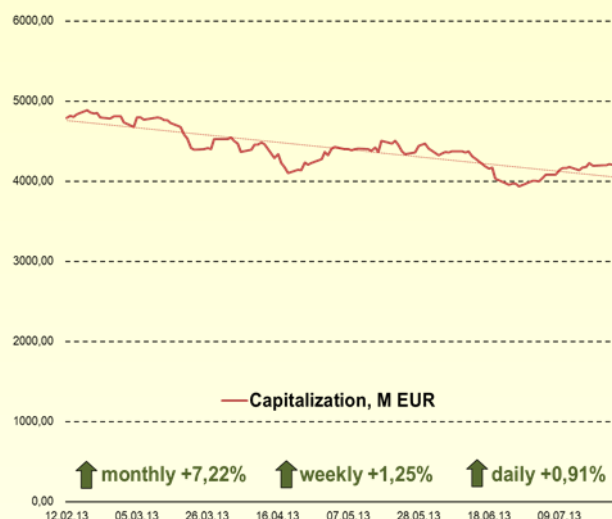
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	970,76	-2,27%	64 068
Agrokultura AB	AGRA	38,52	3,96%	55 887
MHP	MHPC	1 474,96	5,06%	49 439

News and Updates

- Milkiland was visited by Agricultural Counselor of the Embassy of the Kingdom of the Netherlands.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,22	-0,2%	0,0%	-2,5%	-0,6%
GBP	0,86	0,1%	0,3%	1,7%	7,8%
USD	1,33	0,5%	0,8%	1,8%	6,4%
SEK	8,60	0,1%	0,4%	-1,8%	-2,4%
UAH	10,79	1,6%	1,9%	2,7%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	104,70	-0,7%	-1,5%	6,4%	31,3%
Wheat	650,20	0,2%	-2,9%	-5,4%	-3,4%
Corn	492,00	-0,8%	-8,2%	-26,9%	-16,8%
Soya	1349,60	-0,4%	-7,2%	-10,7%	-6,2%
Sugar	479,80	0,6%	3,5%	-2,0%	-18,1%

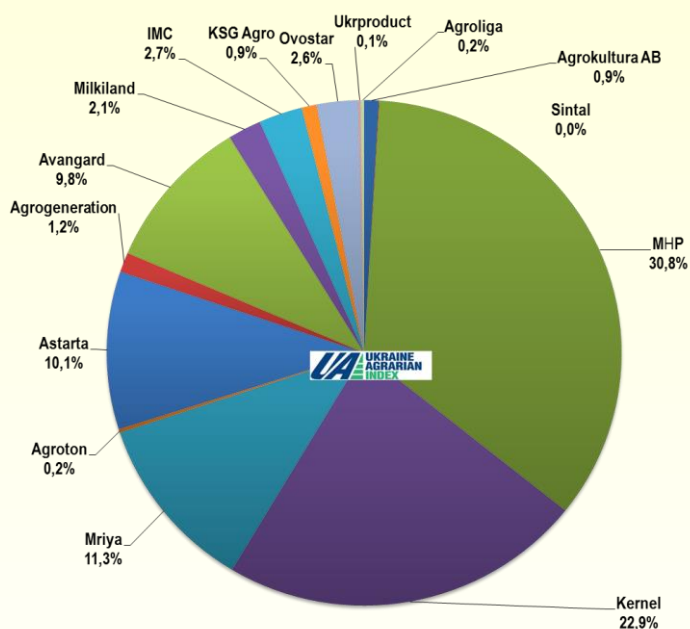
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4242,85	0,91%	1,25%	7,22%	0,94%
DJI	15558,83	0,02%	0,10%	6,13%	20,64%
WIG	46258,91	-0,97%	-0,30%	3,20%	12,79%
PFTS	307,59	0,08%	-0,25%	0,09%	-22,66%
FTSE-100	6554,80	-0,50%	-1,14%	8,72%	15,15%
DAX	8244,91	-0,65%	-1,04%	7,18%	26,15%
China-AFF	4147,74	3,17%	1,99%	6,48%	7,97%

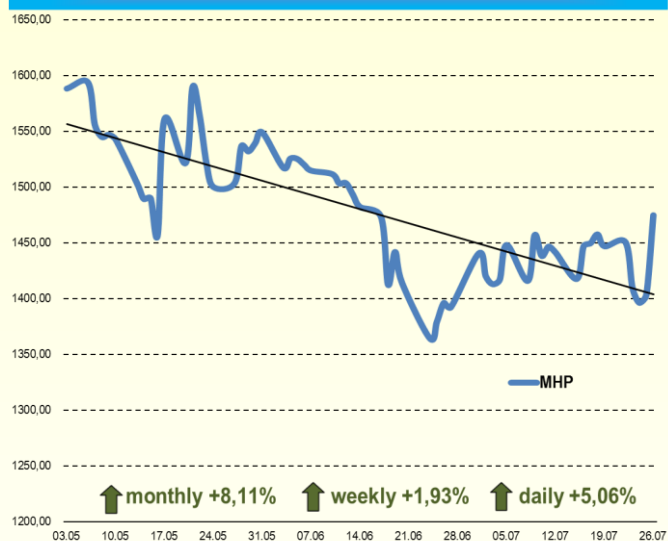
Dynamics of Capitalization

Parameter	Ticker	Last (26.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 204,44	-0,14%	-0,51%	4,20%	2,15%
Agrokultura AB	AGRA	38,52	3,96%	6,64%	-4,05%	-54,52%
Sintal	SNPS	1,81	0,00%	0,00%	-24,00%	-83,20%
MHP	MHPC	1 474,96	5,06%	1,93%	8,11%	51,69%
Kernel	KER	970,76	-2,27%	-3,03%	7,41%	-17,47%
Mriya	MAYA	479,19	0,00%	-2,38%	6,37%	-5,05%
Agroton	AGT	9,78	1,08%	17,73%	-25,16%	-80,88%
Astarta	AST	427,64	-2,03%	8,05%	15,69%	26,20%
Agrogeneration	ALAGR	52,99	0,67%	-0,66%	-3,21%	-9,04%
Avangard	AVGR	415,62	-1,86%	3,49%	0,09%	-18,87%
Milkiland	MLK	89,09	1,71%	5,39%	8,95%	-34,84%
IMC	IMC	116,38	0,33%	0,68%	15,64%	41,63%
KSG	KSG	39,90	-3,00%	1,09%	0,78%	-35,92%
Ovostar	OVO	111,05	3,88%	10,82%	2,95%	-12,06%
Ukrproduct	UKR	5,88	-0,21%	0,62%	-0,51%	2,76%
Agroliga	AGLP	9,27	-0,10%	5,88%	22,45%	164,43%

Total Capitalization Break-Down, July 26th, 2013



Daily Highlight: Growth Leader: MHP (MHPC)



News and Updates

Milkiland was visited by Agricultural Counselor of the Embassy of the Kingdom of the Netherlands

According to the official press release made by the company Agricultural Counselor of the Embassy of the Kingdom of the Netherlands Jan Krajenbrink visited high-tech Milkiland milk production farm in Krasnoleskoe village. Counselor discussed the most important issues with the top management of the holding in terms of quality milk supply, qualification requirements of the labor force, role of the holding in the region, etc. Another pressing issue discussed was the potential of the holding to export to EU region after Ukraine signs and agreement with EU regarding trade between the regions. Counselor was impressed by the level of technology involved in the production process as well as the production process itself.

UkrAgroConsult comment: More companies will be inviting key government officials from EU region as Ukraine is moving towards close cooperation with the market. Such situation creates many opportunities for the companies in agrarian sector of Ukraine today.

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org