

# AGRO-INVEST UAIndex

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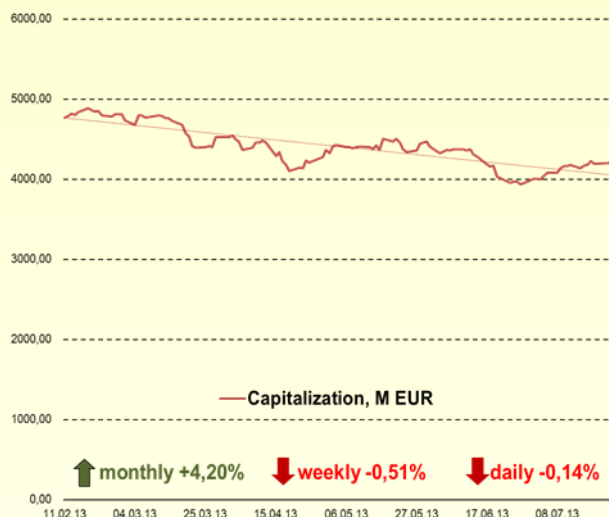
**Daily Issue, Friday, July 26<sup>th</sup>, 2013**

## Market Watch

On Thursday, July 25<sup>th</sup> UAIndex fell by -0.14%, ending the trading session with 4204,44. China is planning to temporarily ban VAT.

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## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Ovostar	OVO	106,90	5,38%	1 390
Agroliga	AGLP	9,27	5,28%	311
Agroton	AGT	9,68	3,61%	240 808

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	993,33	-1,55%	39 200
Agrogeneration	ALAGR	52,64	-1,32%	60 366
KSG Agro	KSG	41,14	-1,31%	3 633

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	9,68	3,61%	240 808
Agrogeneration	ALAGR	52,64	-1,32%	60 366
MHP	MHPC	1 403,95	0,55%	40 848

## News and Updates

- China is planning to temporarily ban VAT.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,23	0,6%	0,1%	-2,1%	-0,4%
GBP	0,86	0,1%	0,2%	1,5%	7,6%
USD	1,32	0,0%	0,6%	0,8%	5,7%
SEK	8,60	0,6%	0,2%	-2,5%	-2,6%
UAH	10,62	0,3%	-0,8%	0,8%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	105,49	0,1%	-0,4%	7,9%	34,9%
Wheat	649,20	-0,6%	-3,9%	-4,6%	-1,9%
Corn	496,00	-2,4%	-29,3%	-25,8%	-15,4%
Soya	1355,20	-2,7%	-13,3%	-10,4%	-5,8%
Sugar	477,10	0,5%	3,4%	-3,0%	-21,4%

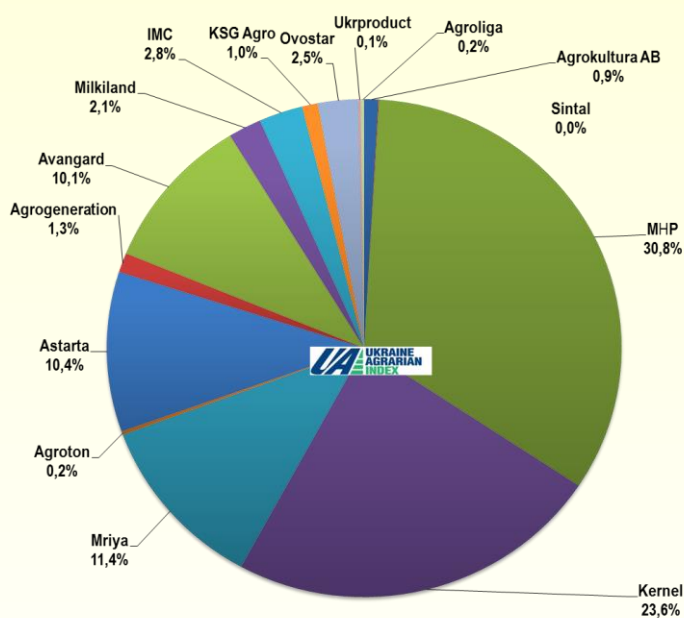
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4204,44	-0,14%	-0,51%	4,20%	0,59%
DJI	15555,61	0,09%	0,05%	5,40%	20,18%
WIG	46713,02	-0,26%	1,06%	1,65%	14,96%
PFTS	307,33	0,20%	-0,52%	-0,77%	-22,10%
FTSE-100	6588,00	-0,49%	-0,70%	6,96%	15,89%
DAX	8298,98	-0,96%	-0,46%	4,67%	26,42%
China-AFF	4020,41	0,00%	-1,14%	-1,80%	4,27%

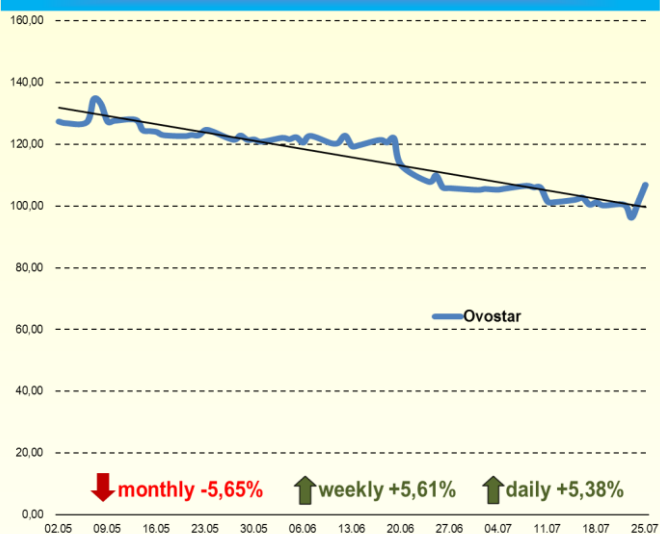
## Dynamics of Capitalization

Parameter	Ticker	Last (25.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIndex Cap.</b>	<b>UAI</b>	<b>4 204,44</b>	<b>-0,14%</b>	<b>-0,51%</b>	<b>4,20%</b>	<b>2,15%</b>
Agrokultura AB	AGRA	37,06	0,70%	5,85%	-4,73%	-55,87%
Sintal	SNPS	1,81	0,00%	0,00%	-24,00%	-83,20%
MHP	MHPC	1 403,95	0,55%	-3,69%	-0,73%	42,29%
Kernel	KER	993,33	-1,55%	-3,22%	7,19%	-13,63%
Mriya	MAYA	479,19	0,00%	-2,38%	6,37%	4,88%
Agroton	AGT	9,68	3,61%	36,15%	-27,97%	-80,17%
Astarta	AST	436,49	-0,44%	12,89%	13,94%	26,09%
Agrogeneration	ALAGR	52,64	-1,32%	-1,96%	-3,85%	-5,66%
Avangard	AVGR	423,51	-0,21%	2,18%	5,56%	-16,35%
Milkiland	MLK	87,60	-0,12%	8,76%	2,94%	-35,22%
IMC	IMC	115,99	-0,02%	0,17%	16,44%	48,71%
KSG	KSG	41,14	-1,31%	4,26%	8,13%	-37,01%
Ovostar	OVO	106,90	5,38%	5,61%	-5,65%	-17,43%
Ukrproduct	UKR	5,89	0,09%	0,93%	-6,15%	3,26%
Agroliga	AGLP	9,27	5,28%	-0,16%	25,65%	165,49%

Total Capitalization Break-Down, July 25th, 2013



Daily Highlight: Growth Leader: Ovostar Union (OVO)



## **News and Updates**

### **China is planning to temporarily ban VAT**

According to several news sources Chinese government initiated business support program due to recently slowing economic growth for the country. Government officials were quoted stating that government will invest in development of railroad infrastructure, as well as assisting small and medium-sized businesses. It has been stated that since August 1, 2013, businesses with operational income of less than USD 3 250 will not be obliged to pay Value Added Tax. This will affect several million businesses with tens of millions employees working there. For the companies that are involved with exports operations will have easier process to receive permissions.

***UkrAgroConsult comment:*** Such step is alarming to Ukraine, as the country is looking at China as a potential investor. Slower economic growth of the country will result in lower levels of investment funds available for Ukraine.

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