

AGRO-INVEST UAIndex

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Daily Issue, Monday, July 22th, 2013

Market Watch

On Friday, July 19th UAIndex fell by -0.84%, ending the trading session with 4190,32. Kernel increased sunflower bulk oil sales by 8%.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	8,31	16,89%	420 870
Milkiland	MLK	84,53	4,96%	4 986
Agrokultura AB	AGRA	36,12	3,19%	900

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	8,75	-5,80%	247
Avangard	AVGR	401,59	-3,10%	8 861
Kernel	KER	1 001,06	-2,47%	113 493

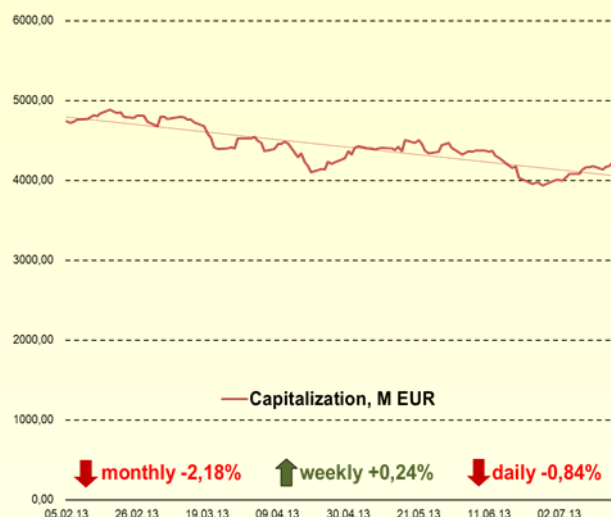
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	8,31	16,89%	420 870
Kernel	KER	1 001,06	-2,47%	113 493
MHP	MHPC	1 447,04	-0,74%	92 476

News and Updates

- Kernel increased sunflower bulk oil sales by 8%.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,23	-0,3%	-1,4%	-0,3%	-0,2%
GBP	0,86	-0,2%	-0,5%	0,8%	6,7%
USD	1,31	0,3%	0,7%	-1,7%	3,6%
SEK	8,58	-0,4%	-1,5%	-0,7%	-2,9%
UAH	10,71	1,5%	2,0%	-0,5%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	108,05	0,0%	4,8%	13,3%	28,6%
Wheat	664,40	0,6%	0,7%	-4,6%	9,0%
Corn	544,00	0,6%	-21,3%	-17,5%	-6,1%
Soya	1490,60	1,5%	-7,4%	-3,2%	8,3%
Sugar	467,80	0,8%	-1,5%	-1,8%	-20,1%

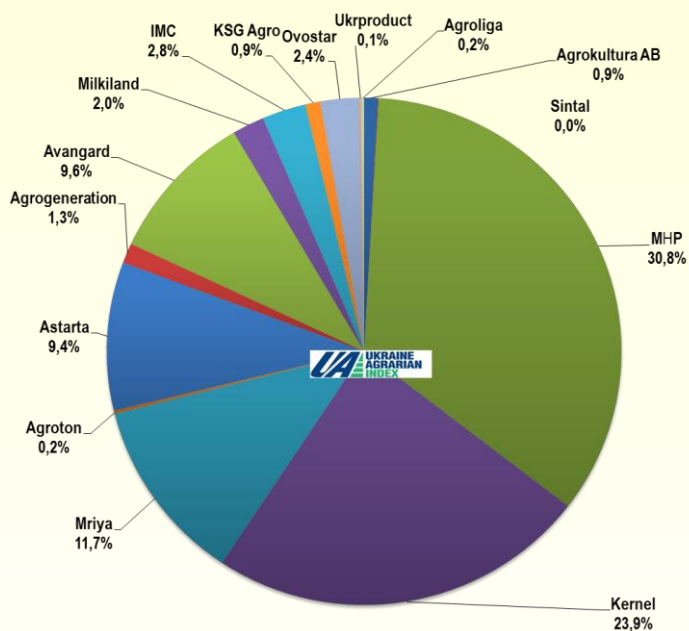
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4190,32	-0,84%	0,24%	-2,18%	6,06%
DJI	15543,74	-0,03%	0,51%	3,14%	23,34%
WIG	46399,74	0,39%	0,73%	-3,88%	15,52%
PFTS	308,36	-0,18%	-2,02%	0,44%	-14,89%
FTSE-100	6630,70	-0,06%	1,31%	5,11%	20,71%
DAX	8331,57	-0,07%	1,45%	2,51%	35,47%
China-AFF	4066,68	0,00%	3,30%	-3,00%	10,42%

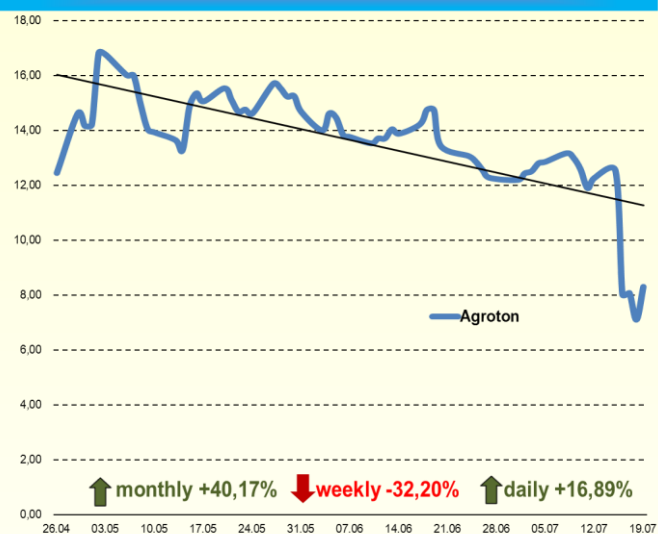
Dynamics of Capitalization

Parameter	Ticker	Last (19.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index Cap.	UAI	4 190,32	-0,84%	0,24%	-2,18%	5,97%
Agrokultura AB	AGRA	36,12	3,19%	-3,83%	-16,43%	-55,96%
Sintal	SNPS	1,81	0,00%	-39,20%	-24,00%	-83,20%
MHP	MHPC	1 447,04	-0,74%	0,39%	-2,38%	55,20%
Kernel	KER	1 001,06	-2,47%	0,00%	2,96%	-9,95%
Mriya	MAYA	490,88	0,00%	0,00%	8,96%	13,79%
Agroton	AGT	8,31	16,89%	-32,32%	-40,17%	-79,85%
Astarta	AST	395,77	2,36%	8,24%	2,18%	25,71%
Agrogeneration	ALAGR	53,34	-0,65%	-2,56%	-2,56%	-2,56%
Avangard	AVGR	401,59	-3,10%	-6,30%	-9,04%	-21,42%
Milkiland	MLK	84,53	4,96%	13,58%	-6,31%	-37,82%
IMC	IMC	115,59	-0,17%	3,98%	10,48%	54,72%
KSG	KSG	39,47	0,04%	-9,18%	0,83%	-38,53%
Ovostar	OVO	100,21	-1,00%	-1,06%	-16,30%	-21,96%
Ukrproduct	UKR	5,84	0,10%	-0,67%	-6,49%	1,94%
Agroliga	AGLP	8,75	-5,80%	-2,34%	30,70%	147,49%

Total Capitalization Break-Down, July 19th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Kernel increased sunflower bulk oil sales by 8%

According to the official statement released by Kernel, its sunflower bulk oil sales have increased by 8% or 21.591 thousand tons to the total of 290.27 thousand tons compared to the same period during 2011/2012 marketing season. Bottled sunflower oil sales have decreased during the same period by 0.8% from 24.2 to 24.03 thousand liters. Company increased grain sales by 2.68 times from 276.47 to 790.9 thousand tons. Sunflower processing was decreased by 42.6% 417.2 thousand tons.

UkrAgroConsult comment: Company has significantly improved its operational results which is aimed at negating price drops for several groups of the products which are sold by the group. We expect financial results to reflect the operational ones in terms of growth and efficiency improvement.

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