

AGRO-INVEST UAIndex

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Daily Issue, Friday, July 19th, 2013

Market Watch

On Thursday, July 18th UAIndex grew by +1.18%, ending the trading session with 4225,93. Kernel will pay out USD 0.25 dividends per share after 2013/2014 marketing year.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	9,29	6,21%	252
Milkiland	MLK	80,54	5,77%	378 088
Kernel	KER	1 026,39	3,16%	83 936

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Sintal	SNPS	1,81	-39,20%	419
Agroton	AGT	7,11	-12,08%	477 214
Agrokultura AB	AGRA	35,01	-6,22%	519 878

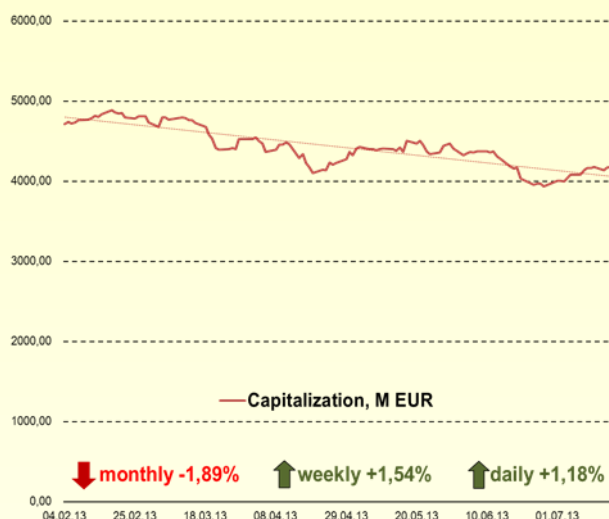
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agrokultura AB	AGRA	35,01	-6,22%	519 878
Agroton	AGT	7,11	-12,08%	477 214
Milkiland	MLK	80,54	5,77%	378 088

News and Updates

- Kernel will pay out USD 0.25 dividends per share after 2013/2014 marketing year.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,24	-0,2%	-1,1%	0,3%	-0,4%
GBP	0,86	-0,5%	-0,3%	1,5%	7,1%
USD	1,31	-0,3%	0,3%	-1,8%	3,8%
SEK	8,62	-0,3%	-1,0%	0,2%	-2,4%
UAH	10,55	0,0%	0,5%	-1,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	108,04	1,5%	4,7%	12,8%	28,8%
Wheat	660,40	-0,7%	0,7%	-4,2%	5,9%
Corn	541,00	0,5%	-21,0%	-3,4%	-10,0%
Soya	1469,20	-0,6%	-7,5%	-2,8%	6,0%
Sugar	463,90	0,9%	-6,5%	-3,2%	-18,1%

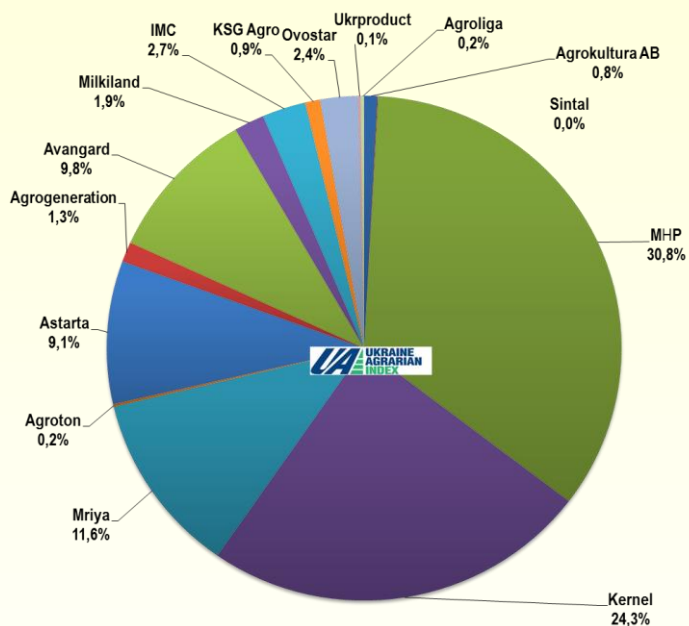
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4225,93	1,18%	1,54%	-1,89%	6,87%
DJI	15548,54	0,50%	0,57%	2,45%	23,14%
WIG	46221,23	-0,14%	1,11%	-4,01%	13,54%
PFTS	308,93	-0,32%	-0,64%	0,94%	-14,73%
FTSE-100	6634,40	0,95%	1,39%	5,23%	20,10%
DAX	8337,09	1,00%	2,19%	2,99%	33,84%
China-AFF	4066,68	-0,83%	3,30%	-3,00%	10,42%

Dynamics of Capitalization

Parameter	Ticker	Last (18.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 225,93	1,18%	1,54%	-1,89%	6,56%
Agrokultura AB	AGRA	35,01	-6,22%	-3,96%	-17,65%	-58,53%
Sintal	SNPS	1,81	-39,20%	-39,20%	-24,00%	-83,20%
MHP	MHPC	1 457,80	0,55%	0,76%	-2,35%	57,24%
Kernel	KER	1 026,39	3,16%	5,59%	2,92%	-8,45%
Mriya	MAYA	490,88	0,00%	0,00%	8,96%	13,79%
Agroton	AGT	7,11	-12,08%	-40,29%	-49,41%	-82,99%
Astarta	AST	386,65	2,60%	5,14%	1,65%	20,41%
Agrogeneration	ALAGR	53,69	-1,29%	0,00%	-2,55%	-1,92%
Avangard	AVGR	414,46	-0,35%	-3,10%	-6,38%	-18,82%
Milkiland	MLK	80,54	5,77%	-1,17%	-8,25%	-40,59%
IMC	IMC	115,80	0,55%	4,66%	13,70%	53,85%
KSG	KSG	39,46	1,20%	-8,35%	0,81%	-37,34%
Ovostar	OVO	101,22	0,73%	-0,24%	-15,21%	-21,02%
Ukrproduct	UKR	5,84	-0,27%	-0,61%	-6,38%	0,98%
Agroliga	AGLP	9,29	6,21%	1,08%	43,84%	163,37%

Total Capitalization Break-Down, July 18th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Kernel will pay out USD 0.25 dividends per share after 2013/2014 marketing year

According to the official statement released by Kernel holding, company will pay out dividends after 2013/2014 marketing year. It has been stated that the company is planning to pay out USD 0.25 per share. The dividends will be paid out after the results of 2014 financial year are announced. The decision however still has to be approved by the meeting of the shareholders.

UkrAgroConsult comment: We attribute the announcement to the most recent decline of Agroton shares as company's cash was frozen in Bank of Cyprus. Demand for financial assets of Ukrainian Agro Holdings abroad declined to the extent they might be sold which would drive down their market capitalization.

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