

AGRO-INVEST UAIndex

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Daily Issue, Thursday, July 18th, 2013

Market Watch

On Wednesday, July 17th UAIndex grew by +0.08%, ending the trading session with 4176,50. HarvEast Holdin has sold B series bonds for the total of UAH 200 M.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	115,17	1,22%	4 371
Astarta	AST	376,86	0,93%	22 340
Agroton	AGT	8,08	0,70%	738 491

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	38,99	-3,80%	19 787
Milkiland	MLK	76,14	-3,62%	225
Agroliga	AGLP	8,75	-2,35%	521

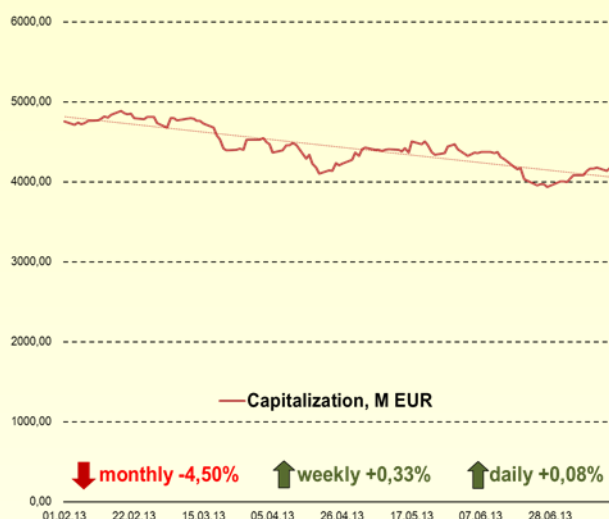
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	8,08	0,70%	738 491
MHP	MHPC	1 449,77	0,20%	113 707
Kernel	KER	994,91	0,16%	63 662

News and Updates

- HarvEast Holdin has sold B series bonds for the total of UAH 200 M.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,25	-0,4%	-1,6%	0,5%	-0,1%
GBP	0,87	-0,1%	0,2%	2,0%	7,4%
USD	1,31	0,3%	0,5%	-1,5%	3,9%
SEK	8,65	-0,6%	-0,6%	0,8%	-2,1%
UAH	10,55	0,3%	1,1%	-1,5%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	106,48	0,5%	5,2%	10,9%	28,9%
Wheat	665,00	-0,7%	1,1%	-4,5%	8,0%
Corn	538,40	-1,2%	-20,6%	-19,2%	-9,1%
Soya	1477,40	0,1%	-6,7%	-3,3%	4,9%
Sugar	459,70	-0,2%	-3,2%	-4,5%	-19,1%

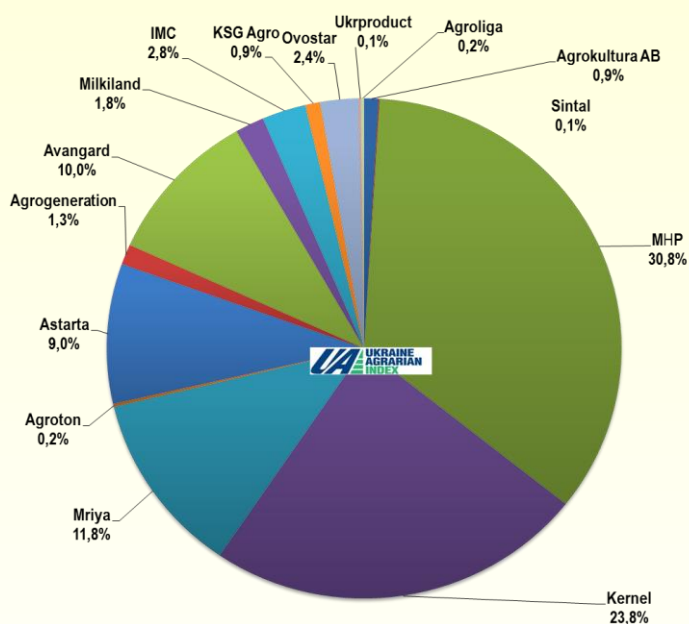
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4176,50	0,08%	0,33%	-4,50%	5,31%
DJI	15470,52	0,12%	1,17%	3,17%	23,42%
WIG	46287,08	0,29%	2,70%	-4,33%	14,71%
PFTS	309,93	-0,95%	-1,36%	0,84%	-14,10%
FTSE-100	6571,90	0,24%	1,03%	4,32%	20,65%
DAX	8254,72	0,65%	2,33%	1,37%	34,51%
China-AFF	4100,86	-0,28%	4,40%	-2,18%	10,53%

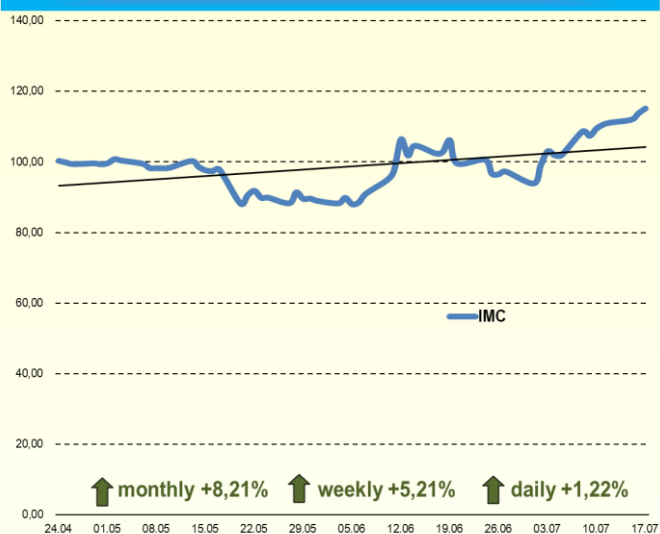
Dynamics of Capitalization

Parameter	Ticker	Last (17.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 176,50	0,08%	0,33%	-4,50%	4,66%
Agrokultura AB	AGRA	37,33	-0,12%	-1,69%	-2,34%	-55,55%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,68%
MHP	MHPC	1 449,77	0,20%	0,79%	-3,58%	53,75%
Kernel	KER	994,91	0,16%	2,43%	-2,60%	-10,85%
Mriya	MAYA	490,88	0,00%	0,00%	8,96%	11,06%
Agroton	AGT	8,08	0,70%	-35,78%	-41,06%	-80,25%
Astarta	AST	376,86	0,93%	2,73%	-1,82%	16,39%
Agrogeneration	ALAGR	54,39	0,65%	1,97%	-1,90%	0,00%
Avangard	AVGR	415,92	0,08%	-3,77%	-10,83%	-18,60%
Milkiland	MLK	76,14	-3,62%	-6,79%	-13,71%	-44,07%
IMC	IMC	115,17	1,22%	5,21%	8,21%	56,72%
KSG	KSG	38,99	-3,80%	-10,81%	0,89%	-39,40%
Ovostar	OVO	100,48	-2,22%	-5,18%	-18,20%	-22,70%
Ukrproduct	UKR	5,85	-0,02%	-0,37%	-6,30%	2,74%
Agroliga	AGLP	8,75	-2,35%	-5,22%	34,72%	178,57%

Total Capitalization Break-Down, July 17th, 2013



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

HarvEast has sold B series bonds for the total of UAH 200 M

According to the official statement released by "Illych-Agro Donbass", a company that is a part of HarvEast issued bonds for the total of UAH 200 million. The total volume of the shares released is estimated at 75.4 thousand pieces with the total funds attracted of UAH 78.5 million. Holding stated that the funds attracted will be used as a working capital. Holding announced bond issue in April of 2013 for both: class A and class B. B series bonds are have 2.5 maturity with offer due in 18 months. Coupon rate is set at 18% until the offer due date.

UkrAgroConsult comment: Due to the sharp lack of external investment funds even large agrarian holdings can attract investments using financial tools that guarantee interest.

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