

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

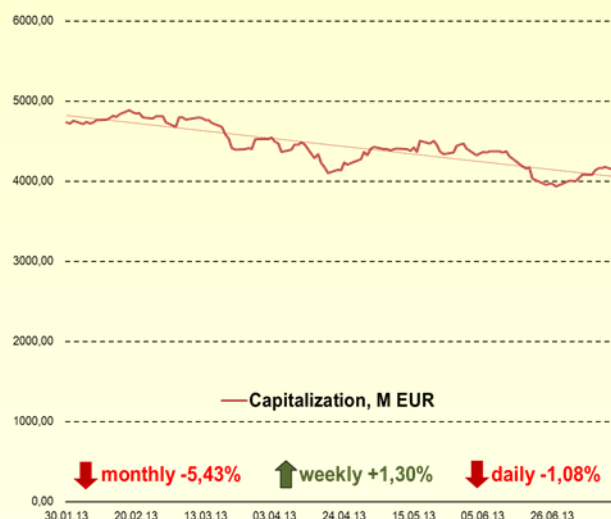
Daily Issue, Tuesday, July 16th, 2013

Market Watch

On Monday, July 15th UAIndex fell by -1.08%, ending the trading session with 4135,26. MHP released Q2 2013 operational results.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	9,33	4,11%	891
Milkiland	MLK	77,40	3,99%	2 100
Astarta	AST	374,07	2,31%	6 194

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrokultura AB	AGRA	35,34	-5,91%	45 054
Avangard	AVGR	415,44	-3,07%	1 675
KSG Agro	KSG	42,16	-2,99%	14 399

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	12,54	2,15%	94 346
Kernel	KER	982,72	-1,83%	49 347
Agrokultura AB	AGRA	35,34	-5,91%	45 054

News and Updates

- MHP released Q2 2013 operational results.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,29	-0,1%	-0,6%	0,7%	-0,4%
GBP	0,86	0,0%	0,3%	1,7%	6,7%
USD	1,31	-0,1%	1,6%	-1,9%	3,8%
SEK	8,72	0,1%	0,1%	0,2%	-1,4%
UAH	10,50	0,1%	1,7%	-1,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	106,32	0,3%	6,7%	13,4%	28,6%
Wheat	669,40	-0,9%	3,1%	-4,6%	6,2%
Corn	536,20	-23,6%	-20,3%	-18,8%	-9,4%
Soya	1453,60	-7,0%	-7,6%	-5,1%	2,0%
Sugar	463,70	0,5%	-2,9%	-3,0%	-21,1%

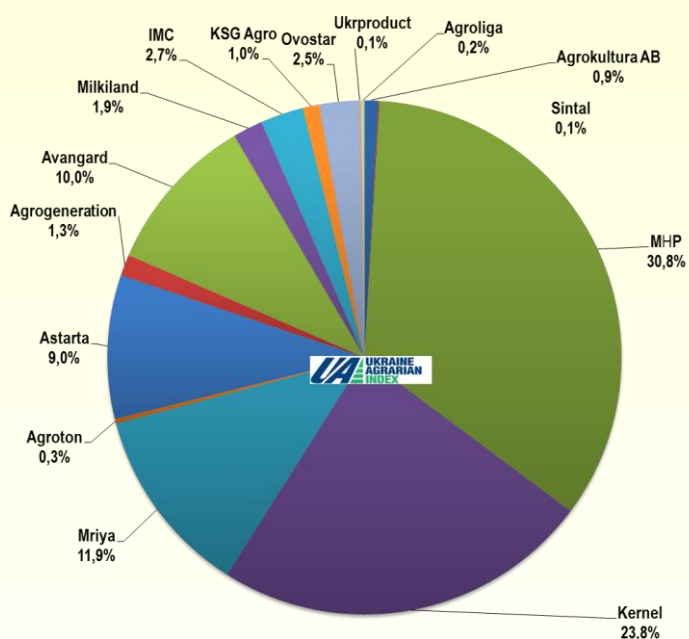
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4135,26	-1,08%	1,30%	-5,43%	3,43%
DJI	15484,26	0,13%	1,70%	1,61%	22,49%
WIG	46218,05	0,34%	3,78%	-4,70%	15,99%
PFTS	314,72	0,00%	1,03%	2,19%	-13,91%
FTSE-100	6586,10	0,63%	2,11%	2,90%	19,45%
DAX	8234,81	0,27%	3,34%	-0,88%	31,48%
China-AFF	4093,32	3,98%	6,90%	-2,52%	9,89%

Dynamics of Capitalization

Parameter	Ticker	Last (15.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 135,26	-1,08%	1,30%	-5,43%	3,33%
Agrokultura AB	AGRA	35,34	-5,91%	-6,10%	-16,86%	-56,87%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,74%
MHP	MHPC	1 417,70	-1,64%	0,12%	-6,23%	49,67%
Kernel	KER	982,72	-1,83%	6,94%	-4,47%	-10,64%
Mriya	MAYA	490,88	0,00%	2,44%	8,96%	10,00%
Agroton	AGT	12,54	2,15%	-4,83%	-7,38%	-71,09%
Astarta	AST	374,07	2,31%	1,14%	-2,01%	14,33%
Agrogeneration	ALAGR	54,74	0,00%	0,65%	-1,27%	0,00%
Avangard	AVGR	415,44	-3,07%	-4,13%	-12,77%	-19,41%
Milkiland	MLK	77,40	3,99%	-5,58%	-8,81%	-43,07%
IMC	IMC	112,01	0,76%	3,09%	18,08%	45,23%
KSG	KSG	42,16	-2,99%	-4,85%	48,27%	-35,54%
Ovostar	OVO	102,08	0,79%	-4,23%	-15,19%	-23,65%
Ukrproduct	UKR	5,86	-0,47%	-0,25%	-6,34%	1,69%
Agroliga	AGLP	9,33	4,11%	-0,64%	51,23%	170,37%

Total Capitalization Break-Down, July 15th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

MHP released Q2 2013 operational results

According to the official report released by the company, MHP has increased its production volume in the second quarter of 2013 compared to the same period last year as well as in comparison to the first quarter. Chicken meat production volume increased by 21% to 121 700 tons compared to Q1 2012, when production volume totaled to 99 920 tons. Sales volume grew by 18% to 113 580 tons compared to 96 560 tons in Q2 2012. Price per kilogram dropped by 7% from 17.48 UAH per kilo to UAH 16.20 per kilo. Chicken meat exports grew threefold and amounted to 31 550 tons.

UkrAgroConsult comment: MHP's strategy for 2013 was to increase its share in the global market and an increase of exports volume shows that company is focused on the achievement of strategic goals.

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org