AGRO-INVEST UAIndex

Daily Issue, Monday, July 15th, 2013

Market Watch

On Friday, July 12th UAIndex grew by +0.44%, ending the trading session with 4180,26. Russia might export 20 million tons of grain during 2013/2014 season.

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UAIndex: Annual Performance

Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	12,28	3,12%	46 693
Agrokultura AB	AGRA	37,56	3,05%	12 160
Kernel	KER	1 001,01	2,98%	108 330

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Milkiland	MLK	74,43	-8,67%	2 658
Agroliga	AGLP	8,96	-2,50%	73
Astarta	AST	365,64	-0,57%	10 353

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 001,01	2,98%	108 330
Agroton	AGT	12,28	3,12%	46 693
MHP	MHPC	1 441,39	-0,38%	16 579

News and Updates

- Russia might export 20 million tons of grain during 2013/2014 season.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,29	-0,7%	-0,3%	0,5%	-0,6%
GBP	0,86	0,0%	0,3%	1,5%	7,3%
USD	1,31	0,0%	1,7%	-1,6%	4,3%
SEK	8,71	0,0%	-0,5%	-0,2%	-1,5%
UAH	10,49	0,6%	1,3%	-1,4%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	105,95	1,0%	8,1%	13,5%	26,0%
Wheat	675,40	0,5%	4,6%	-4,7%	7,2%
Corn	701,40	-2,1%	7,0%	6,2%	17,3%
Soya	1563,20	-2,4%	-0,5%	2,3%	9,6%
Sugar	461,20	-0,2%	-4,2%	-3,3%	-20,1%

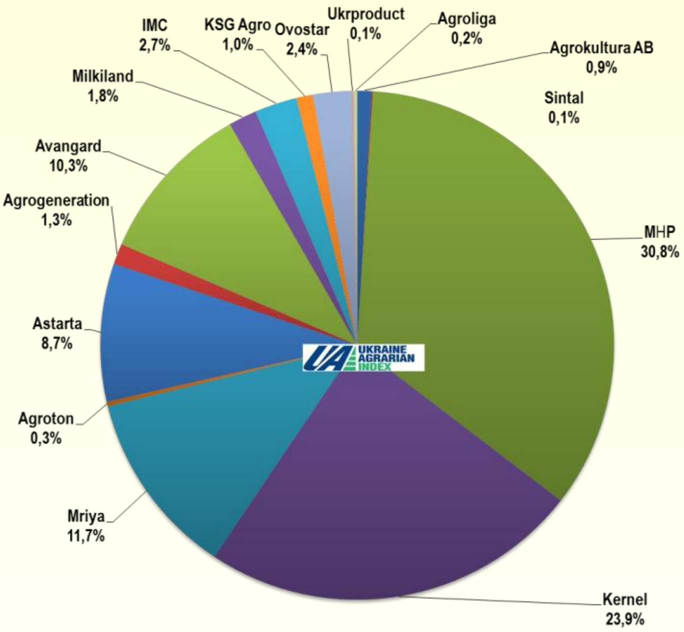
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4180,26	0,44%	2,48%	-4,40%	4,45%
DJI	15464,30	0,02%	2,17%	1,42%	22,99%
WIG	46063,33	0,77%	2,11%	-4,45%	14,56%
PFTS	314,73	1,23%	-0,60%	2,10%	-14,05%
FTSE-100	6544,90	0,02%	2,66%	2,07%	17,58%
DAX	8212,77	0,66%	5,21%	-0,51%	29,48%
China-AFF	3936,75	0,00%	2,81%	-6,69%	0,53%

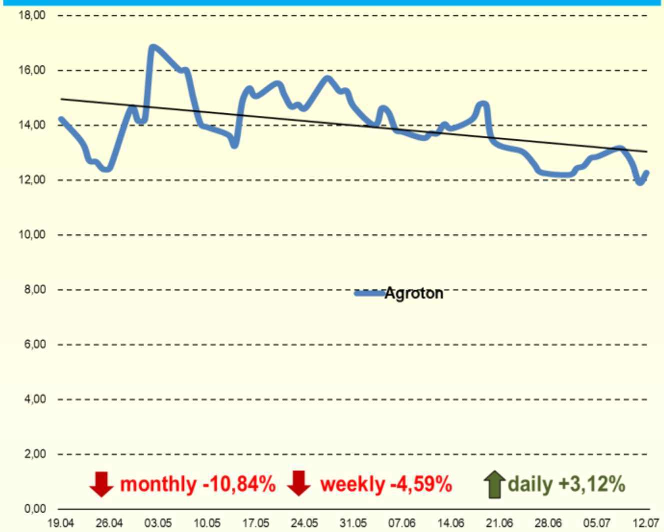
Dynamics of Capitalization

Parameter	Ticker	Last (12.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 180,26***	***0,44%***	***2,48%***	***-4,40%***	***3,40%***
Agrokultura AB	AGRA	37,56	3,05%	2,45%	-12,88%	-54,17%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,74%
MHP	MHPC	1 441,39	-0,38%	-0,48%	-4,85%	57,23%
Kernel	KER	1 001,01	2,98%	11,01%	-2,72%	-11,11%
Mriya	MAYA	490,88	0,00%	2,44%	8,96%	10,00%
Agroton	AGT	12,28	3,12%	-4,59%	-10,84%	-71,95%
Astarta	AST	365,64	-0,57%	2,12%	-4,09%	7,56%
Agrogeneration	ALAGR	54,74	1,96%	0,65%	-1,27%	-3,70%
Avangard	AVGR	428,59	0,20%	-1,60%	-9,98%	-21,09%
Milkiland	MLK	74,43	-8,67%	-9,58%	-10,43%	-44,73%
IMC	IMC	111,17	0,48%	9,02%	22,11%	44,03%
KSG	KSG	43,46	0,96%	-0,79%	52,92%	-34,76%
Ovostar	OVO	101,28	-0,17%	-4,18%	-17,50%	-24,50%
Ukrproduct	UKR	5,88	0,16%	-0,85%	-5,62%	0,87%
Agroliga	AGLP	8,96	-2,50%	-7,16%	43,66%	160,75%

Total Capitalization Break-Down, July 11th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Russia might export 20 million tons of grain during 2013/2014 season

According to the statement made by the Russia Deputy Minister of Agriculture, Illya Shestakov during press conference, total grain stocks amounted to 7.2 million tons in the current season. Total grain crop may reach 95 million tons over the season, which is 24 million tons higher compared to the previous season. Therefore Russia export potential may reach 20 million tons of grain, depending on the national market prices. Internal demand for grain is estimated at 70 million tons, while fodder grain will be in higher demand due higher poultry count. Grain imports may reach 0.7-0.8 million tons of grain.

UkrAgroConsult comment: *Russia is a strong competitor of Ukraine at the moment and its role will continue increasing in the region as well as globally.*

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