

AGRO-INVEST UAIndex

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Daily Issue, Friday, July 12th, 2013

Market Watch

On Thursday, July 11th UAIndex fell by -0.01%, ending the trading session with 4161,97. U.S. Ministry of Agriculture lowered forecast for oilseeds crop in Ukraine.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	110,64	1,08%	1 985
Agrogeneration	ALAGR	53,69	0,66%	386
MHP	MHPC	1 446,83	0,58%	14 647

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	11,90	-5,44%	67 891
Ovostar	OVO	101,46	-4,25%	563
Agrokultura AB	AGRA	36,45	-4,01%	19 075

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	972,06	0,08%	151 317
Agroton	AGT	11,90	-5,44%	67 891
Agrokultura AB	AGRA	36,45	-4,01%	19 075

News and Updates

- U.S. Ministry of Agriculture lowered forecast for oilseeds crop in Ukraine.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,32	-0,1%	0,5%	1,7%	-0,2%
GBP	0,86	0,5%	0,4%	1,7%	7,6%
USD	1,31	2,0%	1,9%	-1,1%	4,6%
SEK	8,70	0,1%	-0,3%	0,1%	-1,8%
UAH	10,43	0,9%	0,7%	-1,7%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	104,91	-1,5%	8,6%	12,3%	23,7%
Wheat	672,00	0,0%	3,6%	-5,2%	4,7%
Corn	716,60	1,0%	5,5%	9,3%	20,6%
Soya	1601,20	0,6%	2,4%	4,5%	12,1%
Sugar	461,90	-1,8%	-8,0%	-3,0%	-19,1%

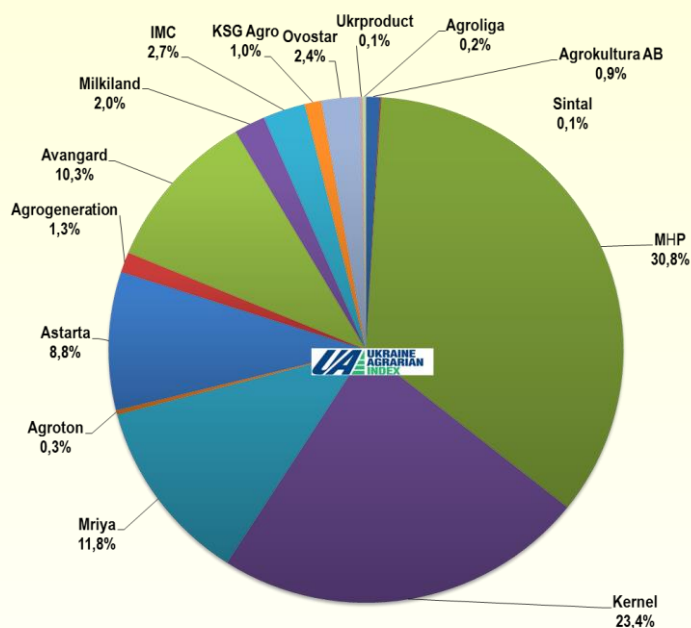
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4161,97	-0,01%	3,05%	-4,51%	2,95%
DJI	15460,92	1,11%	3,15%	2,79%	20,56%
WIG	45712,72	1,43%	0,22%	-3,91%	12,50%
PFTS	310,91	-1,05%	-2,21%	1,37%	-14,42%
FTSE-100	6543,40	0,59%	1,90%	3,27%	16,38%
DAX	8158,80	1,14%	2,06%	0,74%	27,64%
China-AFF	3936,75	0,22%	2,81%	-9,08%	0,53%

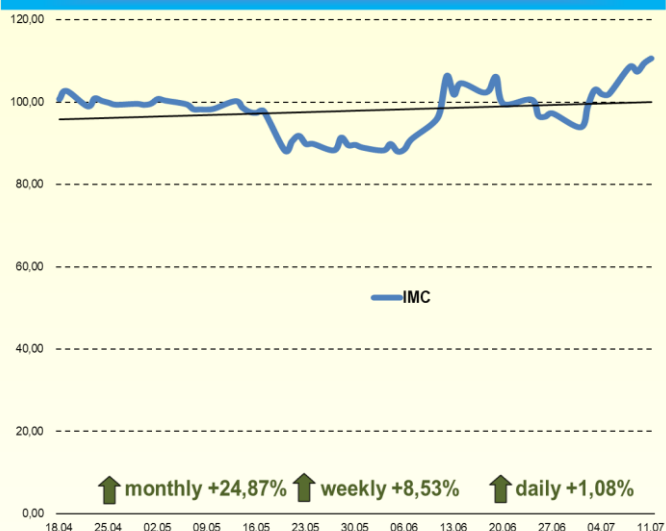
Dynamics of Capitalization

Parameter	Ticker	Last (11.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 161,97	-0,01%	3,05%	-4,51%	2,95%
Agrokultura AB	AGRA	36,45	-4,01%	0,06%	-16,31%	-55,52%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,74%
MHP	MHPC	1 446,83	0,58%	2,09%	-4,82%	57,82%
Kernel	KER	972,06	0,08%	9,61%	-4,96%	-13,68%
Mriya	MAYA	490,88	0,00%	0,00%	8,96%	10,00%
Agroton	AGT	11,90	-5,44%	-7,10%	-14,00%	-72,80%
Astarta	AST	367,75	0,24%	3,64%	-1,86%	8,17%
Agrogeneration	ALAGR	53,69	0,66%	-1,29%	-3,16%	-5,56%
Avangard	AVGR	427,72	-1,04%	-1,37%	-9,76%	-21,25%
Milkiland	MLK	81,49	-0,25%	-1,32%	-1,66%	-39,49%
IMC	IMC	110,64	1,08%	8,53%	24,87%	43,35%
KSG	KSG	43,05	-1,51%	-1,56%	51,03%	-35,38%
Ovostar	OVO	101,46	-4,25%	-3,68%	-15,85%	-24,37%
Ukrproduct	UKR	5,87	-0,02%	-0,43%	-5,58%	0,71%
Agroliga	AGLP	9,19	-0,40%	-0,32%	47,11%	167,44%

Total Capitalization Break-Down, July 11th, 2013



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

U.S. Ministry of Agriculture lowered forecast for oilseeds crop in Ukraine

According to the official information released by the Ministry of Agriculture of U.S.A. released in July, oilseeds crop levels for the current season was lowered by 3.3% to 14.8 million tons compared to 15.31 million tons forecasted earlier. According to the document, sunflower crop will amount to 10 million tons, a 4.8% decrease compared to June forecast. Wheat, corn, barley, soy and barley crop forecasts remained unchanged. Wheat crop was forecasted at the level of 19.5 million tons, corn crop was forecasted at the level of 26 million tons, barley at 7 million tons, soy at 2.8 million tons, and barley at 2 million tons.

Ministry of Agrarian Policy and Food of Ukraine forecasts crop levels at 54-56 million tons in 2013 compared to 46.2 million tons in 2012. Wheat crop level forecast is 8% higher than U.S. Ministry forecast at 21 million tons, barley is expected at 7 million tons, corn at 23 million tons. Exports levels are expected to reach 26 million tons in 2013/2014 marketing year.

UkrAgroConsult comment: Crop levels of 2013/2014 season are more likely to beat 2012/2013 levels due to unfavorable weather conditions during previous season, which have shown a significant improvement during the current season.

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