

AGRO-INVEST UAIndex

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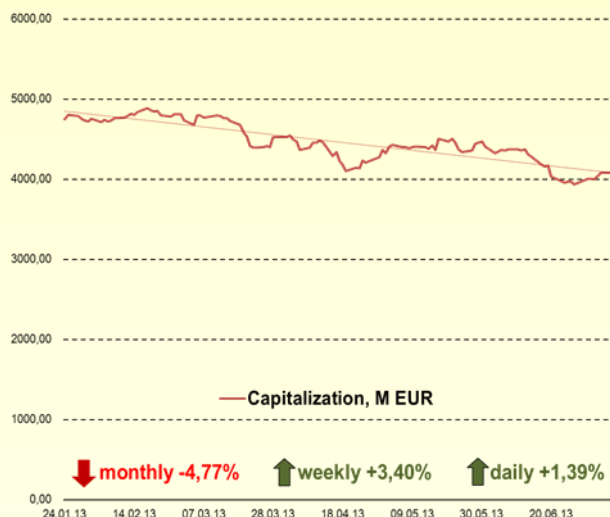
Daily Issue, Wednesday, July 10th, 2013

Market Watch

On Tuesday, July 9th UAIndex grew by +1.39%, ending the trading session with 4139,14. MHP concluded the deal on acquisition of Russian holding. EBRD invested EUR 50 million in Ukrainian holding.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 457,12	2,90%	55 546
Kernel	KER	935,77	1,83%	97 931
Ukrproduct	UKR	5,94	1,13%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,01	-1,29%	52 609
IMC	IMC	107,41	-1,15%	1 809
Agrokultura AB	AGRA	37,29	-0,90%	4 100

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	935,77	1,83%	97 931
MHP	MHPC	1 457,12	2,90%	55 546
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News and Updates

- MHP concluded the deal on acquisition of Russian holding;
- EBRD invested EUR 50 million in Ukrainian holding.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,31	0,2%	-0,3%	0,6%	1,1%
GBP	0,86	0,0%	1,0%	1,4%	6,5%
USD	1,28	0,0%	-1,0%	-2,3%	2,5%
SEK	8,71	-0,5%	0,0%	0,9%	-2,3%
UAH	10,33	-0,3%	-1,3%	-2,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	103,53	0,4%	8,6%	10,6%	22,8%
Wheat	675,40	2,3%	0,0%	-3,3%	10,1%
Corn	704,00	1,8%	7,2%	7,6%	24,1%
Soya	1613,20	0,2%	5,8%	7,9%	19,5%
Sugar	475,10	0,1%	-8,2%	-0,6%	-14,2%

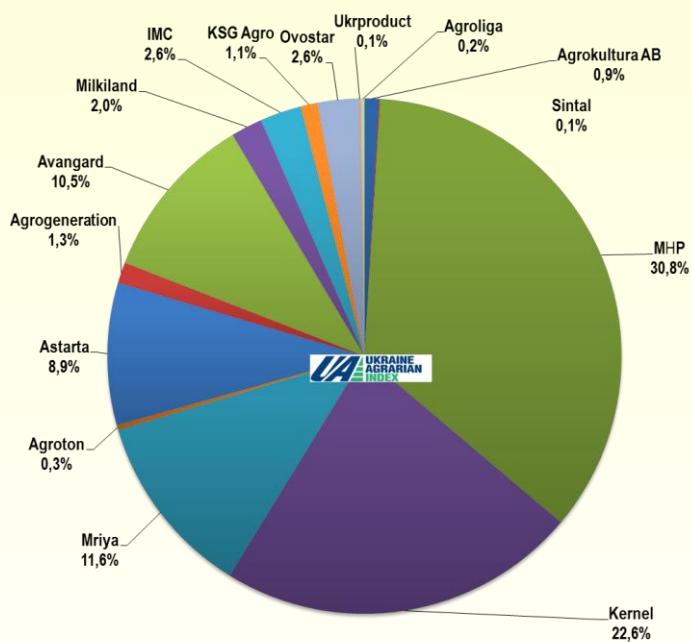
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4139,14	1,39%	3,40%	-4,77%	1,84%
DJI	15300,34	0,50%	2,46%	0,81%	20,08%
WIG	44342,23	-0,43%	-2,62%	-6,88%	11,62%
PFTS	314,19	0,86%	-0,70%	3,01%	-14,29%
FTSE-100	6513,10	0,98%	3,32%	-0,69%	18,61%
DAX	8057,75	1,12%	1,86%	-2,87%	28,96%
China-AFF	3928,10	2,58%	6,17%	-9,48%	2,44%

Dynamics of Capitalization

Parameter	Ticker	Last (09.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 139,14	1,39%	3,40%	-4,77%	1,84%
Agrokultura AB	AGRA	37,29	-0,90%	2,33%	-10,46%	-54,49%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,74%
MHP	MHPC	1 457,12	2,90%	2,60%	-4,50%	58,77%
Kernel	KER	935,77	1,83%	5,92%	-8,44%	-17,29%
Mriya	MAYA	479,19	0,00%	5,13%	6,37%	7,38%
Agroton	AGT	13,01	-1,29%	4,54%	-11,08%	-69,08%
Astarta	AST	369,27	-0,16%	3,66%	4,95%	5,75%
Agrogeneration	ALAGR	54,04	-0,65%	-1,28%	-3,14%	-4,35%
Avangard	AVGR	435,76	0,56%	0,27%	-9,07%	-21,61%
Milkiland	MLK	81,86	-0,14%	-3,62%	-0,65%	-38,87%
IMC	IMC	107,41	-1,15%	8,43%	19,52%	41,41%
KSG	KSG	44,04	-0,61%	5,04%	52,75%	-33,37%
Ovostar	OVO	106,09	-0,47%	0,49%	-12,80%	-19,69%
Ukrproduct	UKR	5,94	1,13%	0,26%	5,37%	1,71%
Agroliga	AGLP	9,37	-0,22%	9,83%	58,21%	163,20%

Total Capitalization Break-Down, July 9th, 2013



Daily Highlight: Growth Leader: MHP (MHPC)



News and Updates

MHP concluded the deal on acquisition of Russian holding

According to the official statement released by Ukrainian holding, MHP completed acquisition of Russian Voroneg Agro Holding. MHP acquired 100% of the stock of Russian grain company. Company has not given official comment regarding the acquisition value, however several sources stated that the deal was worth USD 100 million. MHP's land bank has increased by 40 thousand hectares, with 200 thousand square meters of storage added and agricultural machinery available for use.

UkrAgroConsult comment: Holding is looking to diversify its activities and mitigate risks by having different revenue sources, Russia being a large potential market for the company.

EBRD invested EUR 50 million in Ukrainian holding

According to the official information available, European bank invested EUR 50 million in MK Group (Agri Europe holding), which operated in Ukraine with local subsidiary Agro Invest Ukraine. Company is planning to invest in development of its operations in Ukraine and Serbia. The deal went through on July 5th, 2013.

UkrAgroConsult comment: EBRD investing in development of agricultural company indicates that the potential of the sector is still big and will continue growth in the future.

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