

AGRO-INVEST UAIndex

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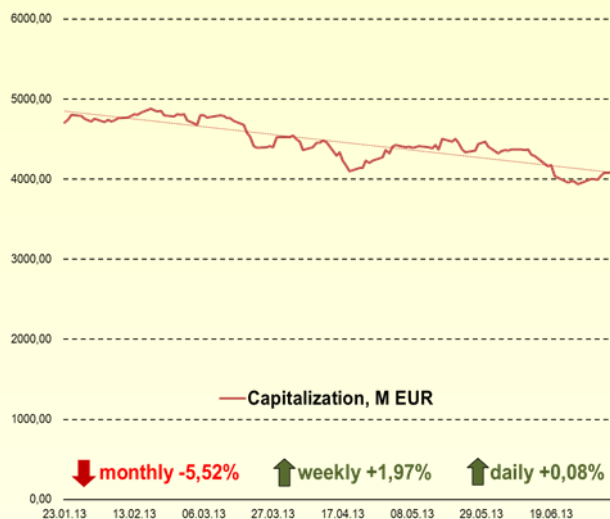
Daily Issue, Tuesday, July 9th, 2013

Market Watch

On Monday, July 8th UAIndex grew by +0.08%, ending the trading session with 4082,31. IMC is planning to invest USD 47-50 million in its production facilities. Astarta purchased 660 of its own shares.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	108,66	6,56%	6 408
Astarta	AST	369,86	3,29%	62
Agrokultura AB	AGRA	37,63	2,65%	56 808

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	9,39	-2,72%	266
MHP	MHPC	1 415,99	-2,23%	819
Ukrproduct	UKR	5,87	-1,07%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	918,94	1,91%	229 407
Agrokultura AB	AGRA	37,63	2,65%	56 808
Agroton	AGT	13,18	2,41%	55 910

News and Updates

- IMC is planning to invest USD 47-50 million in its production facilities;
- Astarta purchased 660 of its own shares.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,30	0,1%	-0,6%	1,3%	0,4%
GBP	0,86	0,0%	0,4%	1,1%	6,3%
USD	1,28	0,1%	-1,5%	-1,8%	2,1%
SEK	8,75	0,3%	0,4%	1,7%	-2,7%
UAH	10,36	-0,1%	-1,2%	-1,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	103,14	-0,1%	8,4%	10,7%	22,8%
Wheat	660,00	0,6%	-2,8%	-6,1%	5,2%
Corn	691,60	1,0%	5,9%	4,0%	21,8%
Soya	1609,20	1,3%	6,4%	7,2%	20,1%
Sugar	474,70	-4,3%	-7,1%	-0,1%	-14,2%

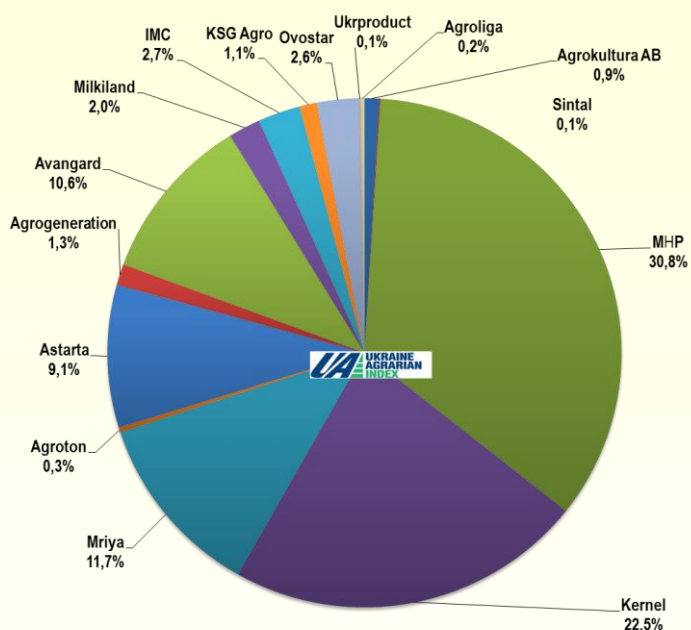
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4082,31	0,08%	1,97%	-5,52%	-0,30%
DJI	15224,69	0,59%	1,67%	-0,19%	19,25%
WIG	44534,34	-1,28%	-0,52%	-5,60%	12,07%
PFTS	311,52	-1,62%	-1,00%	1,92%	-15,28%
FTSE-100	6450,10	1,17%	2,26%	-1,15%	17,73%
DAX	7968,54	2,08%	-0,19%	-3,83%	27,92%
China-AFF	3829,20	0,00%	3,50%	-12,54%	0,10%

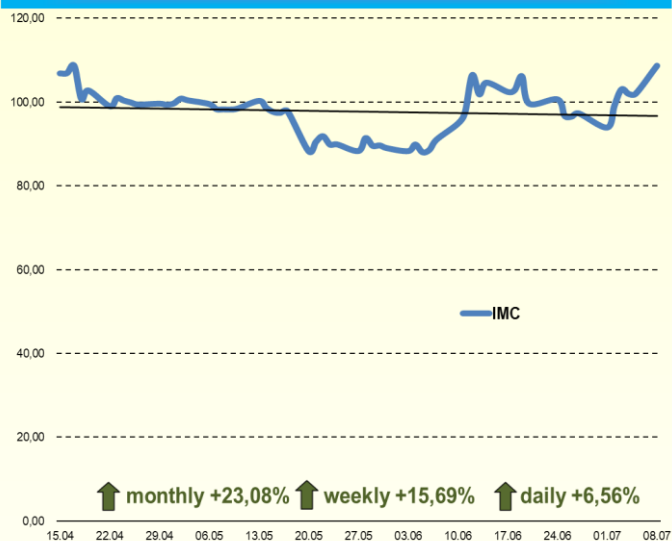
Dynamics of Capitalization

Parameter	Ticker	Last (08.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 082,31	0,08%	1,97%	-5,52%	-0,30%
Agrokultura AB	AGRA	37,63	2,65%	3,91%	-9,78%	-55,00%
Sintal	SNPS	2,99	0,00%	0,00%	25,00%	-73,74%
MHP	MHPC	1 415,99	-2,23%	-1,72%	-6,69%	50,91%
Kernel	KER	918,94	1,91%	4,40%	-10,26%	-19,86%
Mriya	MAYA	479,19	0,00%	5,13%	6,37%	7,38%
Agroton	AGT	13,18	2,41%	7,97%	-5,92%	-67,22%
Astarta	AST	369,86	3,29%	3,40%	9,27%	7,18%
Agrogeneration	ALAGR	54,39	0,00%	-0,64%	-1,27%	-3,73%
Avangard	AVGR	433,35	-0,51%	1,73%	-8,69%	-23,46%
Milkiland	MLK	81,98	-0,40%	-3,19%	-0,35%	-37,20%
IMC	IMC	108,66	6,56%	15,69%	23,08%	49,51%
KSG	KSG	44,31	1,15%	13,40%	52,15%	-30,15%
Ovostar	OVO	106,59	0,84%	1,27%	-12,72%	-18,22%
Ukrproduct	UKR	5,87	-1,07%	-1,64%	-5,36%	-0,81%
Agroliga	AGLP	9,39	-2,72%	19,29%	51,60%	160,88%

Total Capitalization Break-Down, July 8th, 2013



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

IMC is planning to invest USD 47-50 million in its production facilities

According to the official statement made by the General Director of IMC Alex Lissitsa IMC is planning to invest USD 47-50 M in development of its production facilities. Vehicular base will be updated, land bank will be increased and elevator modernization is included in modernization program. IMC is aiming to increase its land bank by 16 thousand hectares in 2013 and by another 20 thousand hectares in 2014. Corn and sunflower yield per hectare is expected to grow in 2013 as those two cultures comprise 70% of company's crop. Company will focus on increasing production utilization rate during the current season.

UkrAgroConsult comment: *New management of the company is stating clear goals that the holding will aim to reach. We will be following the situation and will update accordingly.*

Astarta purchased 660 of its own shares

According to the official information released on Warsaw Stock Exchange, holding purchased 660 of its own shares for the total value of PLN 40 thousand (USD 11.87 thousand). Company has already purchased 5.52 thousand shares this year. Company is aiming to acquire 500 thousand of its own shares as a part of its buyback program. The total share of stock that will be purchased by the company is expected to reach 2%. Limit for the price per share value was set at PLN 125 per share.

UkrAgroConsult comment: *Company's price per share grew by 2.44% to PLN 63.50 per share during the last trading session.*

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