

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Monday, July 6th, 2013

Market Watch

On Friday, July 5th UAIndex grew by +1.00%, ending the trading session with 4079,20. 2013 wheat crop is expected to grow by 30%.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	9,65	4,68%	945
MHP	MHPC	1 448,33	2,19%	8 621
Kernel	KER	901,75	1,68%	41 718

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	479,19	-2,38%	0
Milkiland	MLK	82,31	-0,33%	2 800
Sintal	SNPS	2,99	0,00%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	12,87	0,41%	42 474
Kernel	KER	901,75	1,68%	41 718
KSG Agro	KSG	43,81	0,18%	14 383

News and Updates

- 2013 wheat crop is expected to grow by 30%.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,30	0,1%	-0,6%	1,3%	-1,1%
GBP	0,86	0,8%	0,6%	0,9%	6,4%
USD	1,28	-1,1%	-1,6%	-1,9%	2,6%
SEK	8,72	0,6%	0,2%	1,9%	-3,0%
UAH	10,36	-0,4%	-1,4%	-1,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	103,22	2,0%	8,2%	8,6%	19,3%
Wheat	656,00	-0,3%	-6,3%	-5,4%	1,9%
Corn	684,60	0,9%	1,7%	2,7%	23,3%
Soya	1588,00	0,3%	6,1%	5,2%	18,5%
Sugar	496,10	4,4%	1,6%	4,1%	-10,4%

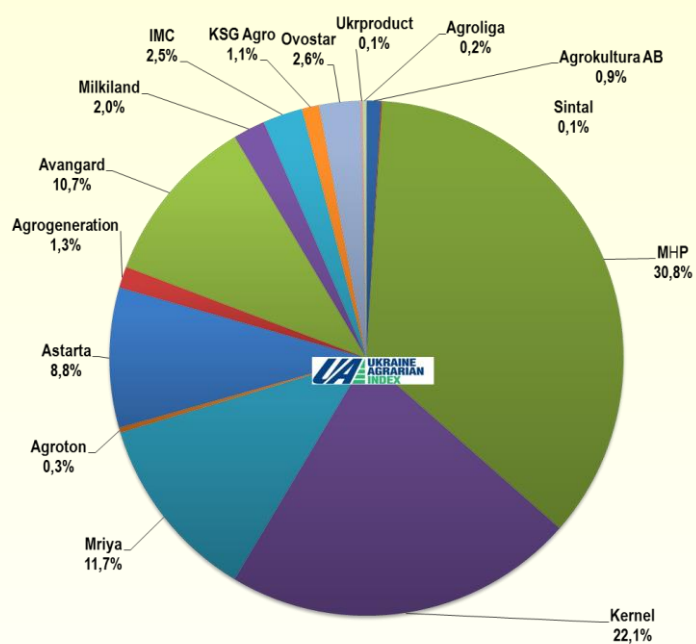
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4079,20	1,00%	3,66%	-7,41%	1,36%
DJI	15135,84	0,98%	0,74%	0,13%	19,63%
WIG	45110,89	-1,10%	3,31%	-5,64%	14,83%
PFTS	316,64	-0,41%	2,21%	3,46%	-14,11%
FTSE-100	6375,50	-0,72%	2,12%	-3,15%	16,62%
DAX	7806,00	-2,36%	-2,31%	-6,50%	27,16%
China-AFF	3829,20	0,00%	3,50%	-12,16%	0,30%

Dynamics of Capitalization

Parameter	Ticker	Last (05.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 079,20	1,00%	3,66%	-7,41%	1,36%
Agrokultura AB	AGRA	36,66	0,65%	2,49%	-15,30%	-54,95%
Sintal	SNPS	2,99	0,00%	25,00%	25,00%	-73,74%
MHP	MHPC	1 448,33	2,19%	4,01%	-6,51%	58,37%
Kernel	KER	901,75	1,68%	5,00%	-16,76%	-17,59%
Mriya	MAYA	479,19	-2,38%	6,37%	6,37%	7,38%
Agroton	AGT	12,87	0,41%	4,79%	-12,38%	-67,76%
Astarta	AST	358,07	0,91%	1,52%	5,03%	3,04%
Agrogeneration	ALAGR	54,39	0,00%	-1,27%	-1,90%	-3,13%
Avangard	AVGR	435,58	0,44%	-0,64%	-7,43%	-25,04%
Milkiland	MLK	82,31	-0,33%	0,78%	7,92%	-36,83%
IMC	IMC	101,97	0,02%	4,81%	14,57%	48,18%
KSG	KSG	43,81	0,18%	15,24%	50,84%	-27,54%
Ovostar	OVO	105,70	0,35%	-0,10%	-12,53%	-17,79%
Ukrproduct	UKR	5,93	0,59%	-0,43%	-4,42%	-0,34%
Agroliga	AGLP	9,65	4,68%	18,08%	66,74%	168,78%

Total Capitalization Break-Down, July 5th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

2013 wheat crop is expected to grow by 30%

According to the official statement made by the Minister of Agricultural Policy and Food of Ukraine Mykola Prysyazhnyuk, wheat crop is expected to reach 21 million tons in 2013, which is 5 million tons higher than 2012 level. There have been 7.5 million of grains already threshed in Ukraine this year, which were harvested from 3 million hectares. Average yield per hectare for these cultures is measured at 25.5 hundredweights per hectare, which is 7.5 hundredweights higher compared to 2012 levels. Harvesting campaigns are carried out in 19 regions of Ukraine.

UkrAgroConsult comment: Draught during 2011-2012 season substantially affected crop levels during the previous season, therefore it is expected that this season with more favorable weather conditions will show improvement.

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org