

AGRO-INVEST UAIndex

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Daily Issue, Friday, July 5th, 2013

Market Watch

On Thursday, July 4th UAIndex grew by +1.09%, ending the trading session with 4038,85. Astarta has started harvesting campaign. Ukrlandfarming placed Eurobonds on Irish Stock Exchange.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	9,22	11,89%	3 211
Mriya	MAYA	490,88	7,69%	1 000
KSG Agro	KSG	43,73	4,30%	6 400

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	101,95	-1,04%	5 198
Agrokultura AB	AGRA	36,43	-0,70%	11 900
Milkiland	MLK	82,58	-0,15%	348

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	12,82	2,34%	57 452
MHP	MHPC	1 417,28	0,30%	50 013
Kernel	KER	886,86	-0,04%	43 915

News and Updates

- Astarta has started harvesting campaign;
- Ukrlandfarming placed Eurobonds on Irish Stock Exchange.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,29	-0,8%	-0,6%	0,6%	-2,1%
GBP	0,85	0,1%	-0,1%	0,1%	5,3%
USD	1,30	-0,1%	-0,3%	-0,4%	4,0%
SEK	8,67	-0,5%	-0,4%	1,0%	-3,3%
UAH	10,41	-0,6%	-1,9%	-0,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	101,24	0,0%	3,1%	7,5%	17,0%
Wheat	657,80	0,0%	-7,0%	-5,7%	2,2%
Corn	678,20	0,0%	-0,6%	3,2%	22,2%
Soya	1583,40	0,0%	4,0%	7,3%	18,2%
Sugar	475,10	-0,3%	-4,2%	-0,3%	-14,9%

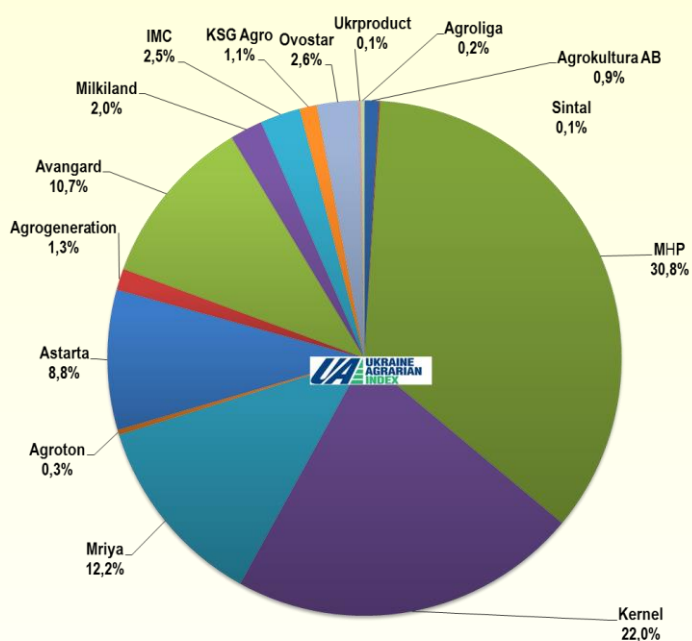
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4038,85	1,09%	1,72%	-9,57%	1,18%
DJI	14988,37	0,00%	0,52%	-2,19%	19,94%
WIG	45613,75	0,95%	1,60%	-3,92%	15,92%
PFTS	317,95	0,47%	1,08%	4,21%	-13,42%
FTSE-100	6421,70	3,08%	4,16%	-3,53%	17,10%
DAX	7994,31	2,11%	0,67%	-4,83%	29,94%
China-AFF	3829,20	-6,71%	3,50%	-11,76%	1,05%

Dynamics of Capitalization

Parameter	Ticker	Last (04.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 038,85	1,09%	1,72%	-9,57%	1,18%
Agrokultura AB	AGRA	36,43	-0,70%	-0,99%	-16,94%	-56,31%
Sintal	SNPS	2,99	0,00%	25,00%	25,00%	-75,00%
MHP	MHPC	1 417,28	0,30%	1,50%	-7,96%	58,46%
Kernel	KER	886,86	-0,04%	0,10%	-21,99%	-18,73%
Mriya	MAYA	490,88	7,69%	8,96%	6,21%	10,00%
Agroton	AGT	12,82	2,34%	2,10%	-16,01%	-68,71%
Astarta	AST	354,82	0,78%	-1,16%	3,56%	4,65%
Agrogeneration	ALAGR	54,39	0,65%	0,65%	-1,90%	-3,13%
Avangard	AVGR	433,67	0,01%	-0,95%	-7,78%	-25,56%
Milkiland	MLK	82,58	-0,15%	1,39%	7,50%	-34,26%
IMC	IMC	101,95	-1,04%	5,62%	13,72%	46,85%
KSG	KSG	43,73	4,30%	16,10%	46,63%	-25,42%
Ovostar	OVO	105,34	-0,06%	-0,62%	-13,36%	-17,72%
Ukrproduct	UKR	5,90	-0,17%	-1,00%	2,65%	-1,21%
Agroliga	AGLP	9,22	11,89%	21,16%	59,74%	168,19%

Total Capitalization Break-Down, July 4th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Astarta has started harvesting campaign

According to the official information released by the company, Astarta has started harvesting campaign of early grain crops. Poltava region companies of the Group started first, followed by Viinitza and Khmelnytskyi regions. Astarta has already harvested 7 thousand hectares of winter wheat, which is 25% of the total winter wheat planted area of the Group. Average yield for the company was evaluated at 6.4 tons per hectare, higher than the average for the region, which is estimated at approximately 5.2 tons per hectare. Total area for early grain crops is estimated at 60 thousand hectares for Astarta.

UkrAgroConsult comment: *Company's higher yield indicated that agricultural technologies and machinery employed by Astarta are increasing effectiveness of its operations, leading to subsequent rise in its competitiveness levels.*

Ukrlandfarming placed Eurobonds on Irish Stock Exchange

According to the official information released by Irish Stock Exchange, Ukrlandfarming placed Eurobonds for USD 75 million for 96% of the base price, which mature in 5 year. Ukrlandfarming reached its goal of attracting USD 500 million in 2013. Interest rate for bonds was set at 10.875% annual. Deutsche bank was the organizer of the issue. Company stated that funds attracted partially come from Middle Eastern investors.

UkrAgroConsult comment: *Ukrlandfarming is one of the least clear agro holdings in Ukraine in terms of presentation of its results, structure and online presence. Aside from Avangard (Ukrlandfarming subsidiary), which has its own website, financial results calendar and strong public relations term, Ukrlandfarming is yet to launch its site and release its financials to public.*

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