

AGRO-INVEST UAIndex

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Daily Issue, Monday, July 1st, 2013

Market Watch

On Thursday, June 27th UAIndex fell by -0.89%, ending the trading session with 3935,32. Ukrproduct Group will not pay out dividends for 2012.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	8,17	7,41%	923
Agrogeneration	ALAGR	55,09	1,95%	12 192
KSG Agro	KSG	38,02	0,92%	29 335

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	858,80	-3,07%	141 634
Agrokultura AB	AGRA	35,77	-2,78%	13 887
Agroton	AGT	12,28	-2,17%	147 274

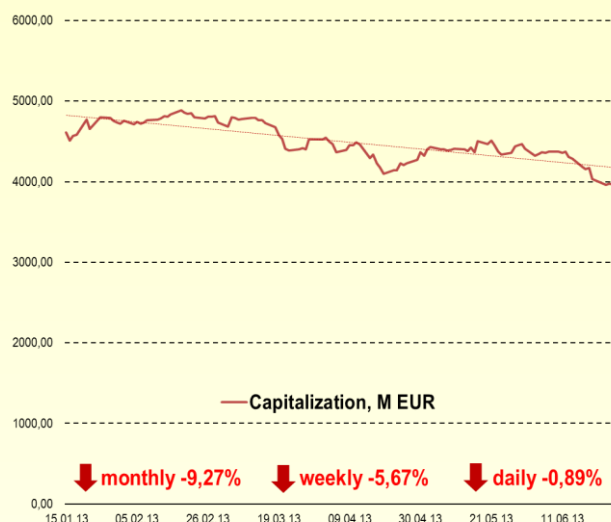
Volume Leaders (Trading volume)

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News and Updates

- Ukrproduct Group will not pay out dividends for 2012.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,32	-0,3%	0,2%	3,1%	-1,5%
GBP	0,85	0,8%	-0,1%	0,0%	6,9%
USD	1,30	-0,3%	-1,7%	0,8%	5,1%
SEK	8,71	-0,6%	1,0%	1,3%	-2,7%
UAH	10,60	1,0%	-1,0%	2,1%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,56	1,1%	-0,1%	0,4%	6,3%
Wheat	648,40	-2,8%	-5,4%	-4,7%	-4,6%
Corn	679,20	2,2%	5,6%	6,1%	17,4%
Soya	1564,40	2,0%	3,6%	5,8%	13,2%
Sugar	502,30	-3,0%	6,1%	5,5%	-9,9%

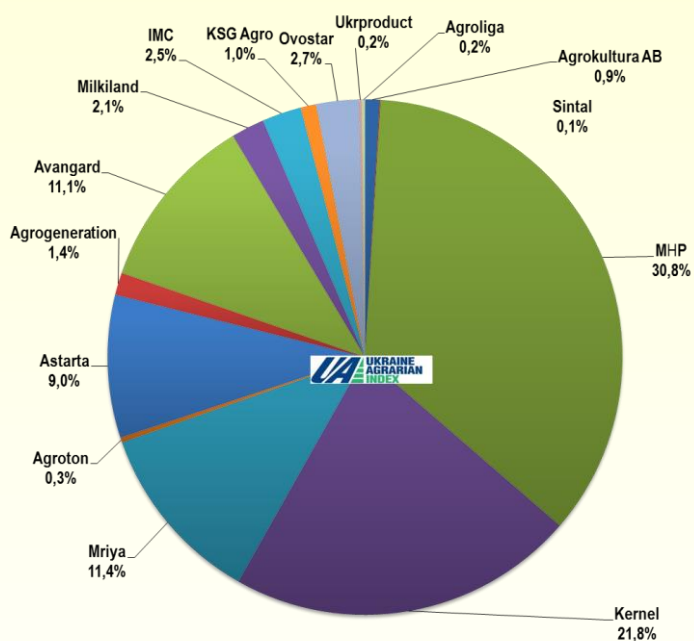
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	3935,32	-0,89%	-5,67%	-9,27%	0,46%
DJI	15024,49	0,77%	-0,58%	-1,82%	20,57%
WIG	43667,37	-2,73%	-8,54%	-5,37%	15,81%
PFTS	309,78	-1,52%	-0,11%	2,13%	-10,52%
FTSE-100	6243,40	1,26%	-1,66%	-6,17%	14,60%
DAX	7990,75	0,63%	-2,52%	-3,79%	30,05%
China-AFF	3699,73	0,00%	-9,63%	-15,89%	3,56%

Dynamics of Capitalization

Parameter	Ticker	Last (27.07.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	3 935,32	-0,89%	-5,67%	-9,27%	0,46%
Agrokultura AB	AGRA	35,77	-2,78%	0,10%	-16,53%	-56,76%
Sintal	SNPS	2,39	0,00%	0,00%	0,00%	-80,00%
MHP	MHPC	1 392,46	-0,28%	-3,44%	-7,18%	51,47%
Kernel	KER	858,80	-3,07%	-12,35%	-19,40%	-20,52%
Mriya	MAYA	450,50	0,00%	0,00%	2,17%	0,95%
Agroton	AGT	12,28	-2,17%	-16,75%	-16,04%	-71,95%
Astarta	AST	352,70	-1,75%	-8,17%	2,53%	21,40%
Agrogeneration	ALAGR	55,09	1,95%	0,64%	-1,26%	-3,09%
Avangard	AVGR	438,40	0,13%	0,06%	-6,74%	-21,99%
Milkiland	MLK	81,67	0,27%	-8,61%	8,13%	-26,63%
IMC	IMC	97,29	0,80%	-8,35%	8,24%	42,19%
KSG	KSG	38,02	0,92%	0,22%	23,44%	-33,34%
Ovostar	OVO	105,81	-0,18%	-13,24%	-14,81%	-14,47%
Ukrproduct	UKR	5,96	0,01%	-5,60%	-3,22%	0,58%
Agroliga	AGLP	8,17	7,41%	2,34%	34,38%	160,40%

Total Capitalization Break-Down, June 27th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Ukrproduct Group will not pay out dividends for 2012

According to the official information released after General Meeting of Shareholders of Ukrproduct, company's owners and management decided not to pay out dividends for 2012. The meeting was held on June 26, 2013. Baker Tilly was appointed as the auditor of the group. Net profit of the group amounted to GBP 0.852 M, which was 2.1 times higher compared to 2011 results (GBP 0.4 M). Net revenue of the company increased by 19.2% to GBP 60.2 M. Company paid out GBP 0.5 per share in 2011, compared to GBP 0.37 per share in 2010.

UkrAgroConsult comment: Majority of Ukrainian Agro Holdings that are publicly traded of foreign stock exchanges have decided not to pay dividends in 2012 due to scarce external financing sources in 2013. Ukrproduct is most likely to finance its working capital with the funds that would be otherwise used for dividend payouts.

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