

AGRO-INVEST UAIndex

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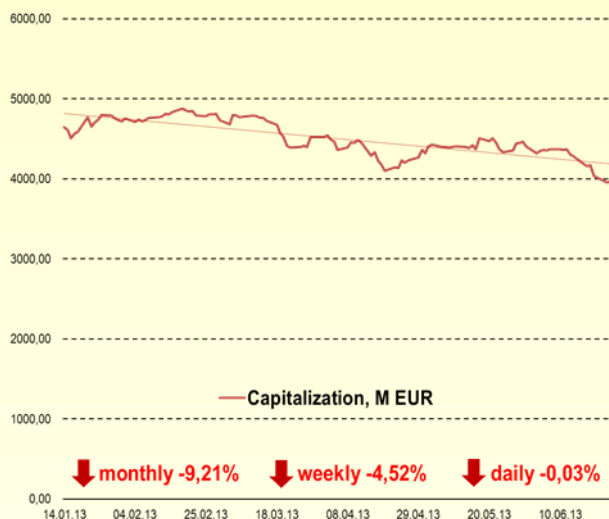
Daily Issue, Thursday, June 27th, 2013

Market Watch

On Wednesday, June 26th UAIndex fell by -0.03%, ending the trading session with 3970,66. Ovostar Union will not pay out dividends for 2012. Kernel management purchased shares of the holding.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

| Company | Ticker | Last | Daily δ | Volume |
|----------------|--------|----------|----------------|--------|
| Agroliga | AGLP | 7,61 | 2,74% | 581 |
| Agrogeneration | ALAGR | 54,04 | 1,32% | 15 307 |
| MHP | MHPC | 1 396,39 | 1,23% | 4 157 |

Worst Performing Companies (Capitalization)

| Company | Ticker | Last | Daily δ | Volume |
|----------------|--------|-------|----------------|--------|
| Agrokultura AB | AGRA | 36,79 | -6,78% | 400 |
| Milkiland | MLK | 81,45 | -4,37% | 250 |
| KSG Agro | KSG | 37,67 | -4,26% | 12 720 |

Volume Leaders (Trading volume)

| Company | Ticker | Last | Daily δ | Volume |
|----------|--------|--------|----------------|---------|
| Agroton | AGT | 12,55 | -2,46% | 278 440 |
| Kernel | KER | 885,96 | -1,13% | 274 269 |
| Avangard | AVGR | 437,83 | 0,81% | 15 800 |

News and Updates

- Ovostar Union will not pay out dividends for 2012;
- Kernel management purchased shares of the holding.

Currency Rates, EUR

| | Last | Daily | Weekly | Monthly | Annual |
|-----|-------|-------|--------|---------|--------|
| PLN | 4,33 | 0,2% | 1,7% | 3,3% | -0,3% |
| GBP | 0,85 | -0,1% | -1,0% | -0,8% | 6,1% |
| USD | 1,30 | -0,5% | -2,5% | 0,9% | 4,2% |
| SEK | 8,77 | -0,6% | 1,9% | 2,0% | -2,4% |
| UAH | 10,50 | -0,3% | -2,5% | 0,9% | - |

Commodity Prices

| | Last | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 95,50 | 0,2% | -0,4% | -1,3% | 5,3% |
| Wheat | 667,00 | -1,3% | -2,3% | -2,7% | 0,6% |
| Corn | 664,40 | 1,2% | 2,1% | 2,3% | 14,9% |
| Soya | 1534,20 | 0,6% | -0,4% | 4,8% | 11,5% |
| Sugar | 517,80 | 0,1% | 9,0% | 9,1% | -7,0% |

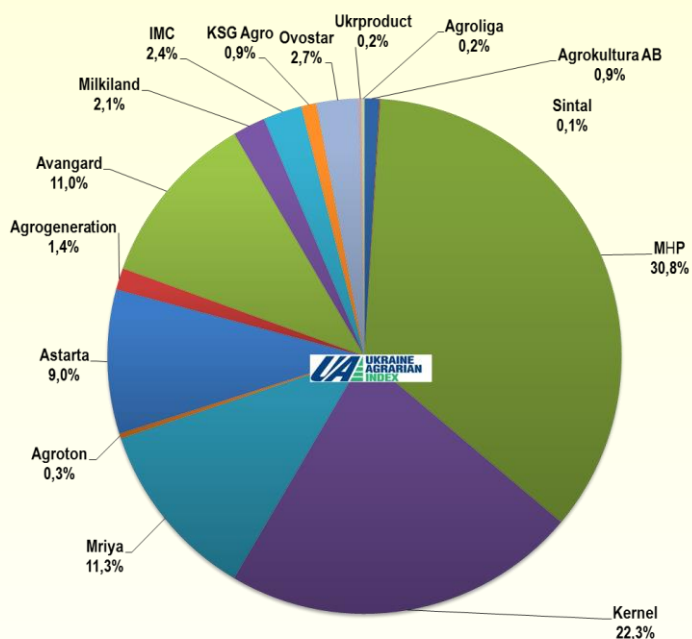
Global Indices

| | Last | Daily | Weekly | Monthly | Annual |
|-----------|----------|--------|--------|---------|---------|
| UAIndex | 3970,66 | -0,03% | -4,52% | -9,21% | 2,71% |
| DJI | 14910,14 | 1,02% | -2,66% | -2,51% | 20,10% |
| WIG | 44893,99 | -0,16% | -6,70% | -1,74% | 19,06% |
| PFTS | 314,56 | 2,49% | 1,78% | 2,58% | -12,62% |
| FTSE-100 | 6165,50 | 1,04% | -3,27% | -7,93% | 14,51% |
| DAX | 7940,99 | 1,66% | -3,51% | -4,92% | 30,31% |
| China-AFF | 3699,73 | -1,91% | -8,94% | -15,89% | 3,56% |

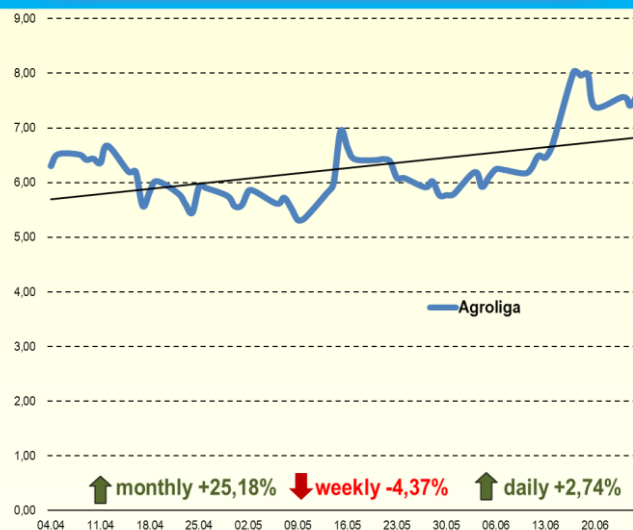
Dynamics of Capitalization

| Parameter | Ticker | Last (26.06.2013), M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
|-----------------------|------------|--------------------------|---------------|---------------|----------------|---------------|
| UAI Index Cap. | UAI | 3 970,66 | -0,03% | -4,52% | -9,21% | 2,71% |
| Agrokultura AB | AGRA | 36,79 | -6,78% | -15,78% | -13,97% | -56,52% |
| Sintal | SNPS | 2,39 | 0,00% | 0,00% | 0,00% | -80,00% |
| MHP | MHPC | 1 396,39 | 1,23% | -1,16% | -8,20% | 58,99% |
| Kernel | KER | 885,96 | -1,13% | -9,21% | -16,94% | -15,51% |
| Mriya | MAYA | 450,50 | 0,00% | 0,00% | -0,24% | -1,40% |
| Agroton | AGT | 12,55 | -2,46% | -14,95% | -15,02% | -69,63% |
| Astarta | AST | 359,00 | 0,01% | -7,36% | 4,43% | 24,62% |
| Agrogeneration | ALAGR | 54,04 | 1,32% | -0,65% | -3,75% | -9,41% |
| Avangard | AVGR | 437,83 | 0,81% | -2,70% | -6,53% | -24,00% |
| Milkiland | MLK | 81,45 | -4,37% | -9,65% | 3,50% | -26,21% |
| IMC | IMC | 96,52 | -0,20% | -6,18% | 7,46% | 42,26% |
| KSG | KSG | 37,67 | -4,26% | -3,00% | 20,02% | -33,39% |
| Ovostar | OVO | 106,00 | -3,60% | -12,11% | -14,99% | -13,59% |
| Ukrproduct | UKR | 5,96 | 0,75% | -5,58% | -3,98% | 0,80% |
| Agroliga | AGLP | 7,61 | 2,74% | -4,37% | 25,18% | 144,51% |

Total Capitalization Break-Down, June 26th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Ovostar Union will not pay out dividends for 2012

According to the official information published on Warsaw Stock Exchange, Ovostar Union will follow the general tendency of Ukrainian companies and will not pay out dividends for 2012. Board of company's Shareholders made such decision in June 26, 2013. Company will reinvest funds in its operations in order to ensure successful implementation of its strategy. Scarcity of outside sources of financing is amongst major reasons for such decision.

UkrAgroConsult comment: *The decision has been expected simply due to the fact that majority of Ukrainian holdings have made decisions not to pay out dividends earlier in 2013.*

Kernel management purchased shares of the holding

According to the official information published on Warsaw Stock Exchange, company owned by the top manager of Kernel purchased 50 thousand shares of the holding for the total amount of PLN 2.325 million. Company made a purchase in on June 21. There have been no official comments made by the owner regarding the purchase.

UkrAgroConsult comment: *It is clear that Kernel management, having access to internal information about the company is able to act accordingly. It has been a good time to purchase shares, since they have dropped in price by 15.5% in annual terms.*

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