

AGRO-INVEST UAIndex

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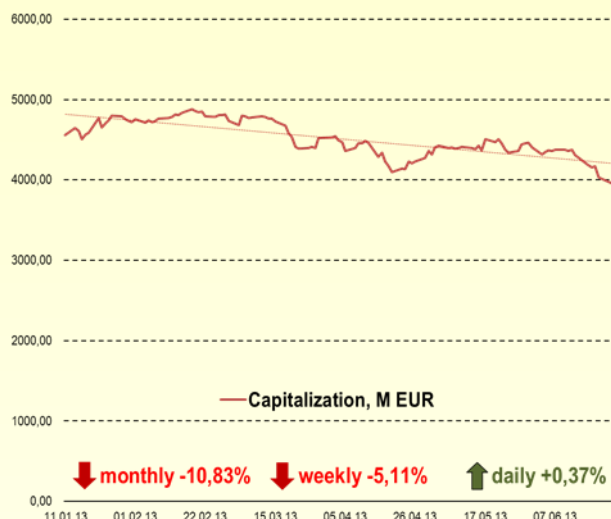
Daily Issue, Wednesday, June 26th, 2013

Market Watch

On Tuesday, June 25th UAIndex grew by +0.37%, ending the trading session with 3971,86. HarvEast holding placed bonds for UAH 100 million.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Avangard	AVGR	434,29	4,59%	26 833
Milkiland	MLK	85,18	4,16%	77
Ovostar	OVO	109,95	1,94%	88

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	96,71	-3,90%	1 387
Astarta	AST	358,97	-2,89%	3 554
Agrogeneration	ALAGR	53,34	-2,56%	15 123

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	896,11	-0,85%	94 873
Agroton	AGT	12,87	-1,54%	74 077
MHP	MHPC	1 379,42	1,10%	48 941

News and Updates

- HarvEast holding placed bonds for UAH 100 million.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,32	0,2%	1,9%	3,1%	-0,5%
GBP	0,85	0,0%	-0,5%	-0,6%	6,1%
USD	1,31	-0,1%	-2,0%	1,4%	4,3%
SEK	8,82	0,6%	2,0%	2,7%	-1,8%
UAH	10,54	-1,5%	-2,1%	1,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,32	0,1%	-0,1%	-0,7%	6,0%
Wheat	675,60	-0,5%	-3,0%	-1,1%	1,4%
Corn	656,60	0,5%	-0,4%	0,6%	8,8%
Soya	1525,20	0,9%	-1,0%	5,3%	11,9%
Sugar	517,50	1,3%	8,6%	8,4%	-6,0%

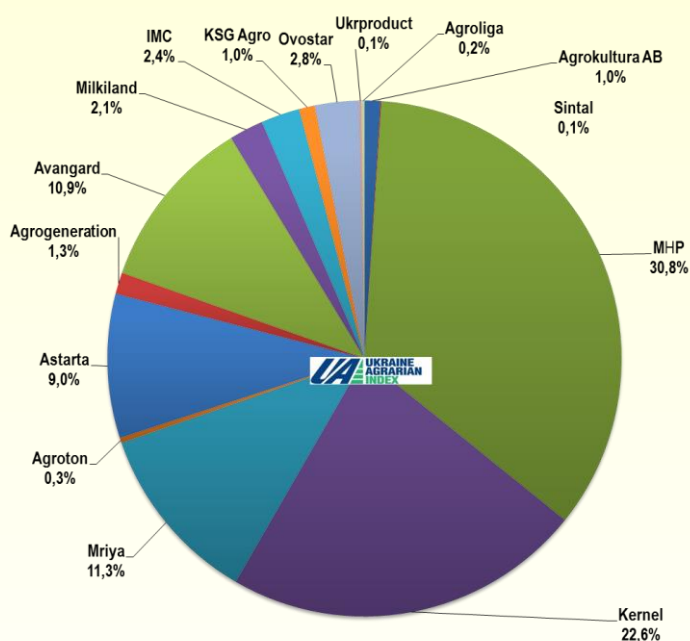
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	3971,86	0,37%	-5,11%	-10,83%	2,23%
DJI	14760,31	0,69%	-2,76%	-3,57%	21,70%
WIG	44966,09	0,32%	-6,58%	-2,11%	22,68%
PFTS	306,92	-0,13%	-0,03%	-0,22%	-20,73%
FTSE-100	6101,90	1,21%	-3,61%	-10,79%	16,00%
DAX	7811,30	1,55%	-4,92%	-8,44%	30,86%
China-AFF	3771,85	-3,17%	-6,92%	-14,42%	3,53%

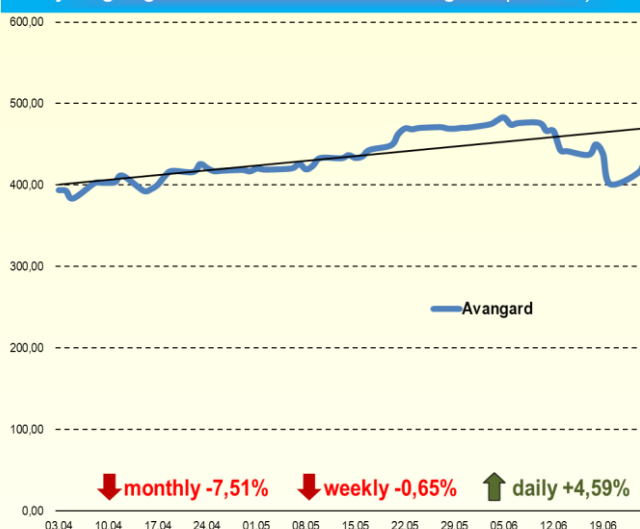
Dynamics of Capitalization

Parameter	Ticker	Last (25.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index Cap.	UAI	3 971,86	0,37%	-5,11%	-10,83%	2,23%
Agrokultura AB	AGRA	39,47	-1,70%	-4,06%	-10,17%	-54,41%
Sintal	SNPS	2,39	0,00%	0,00%	0,00%	-80,00%
MHP	MHPC	1 379,42	1,10%	-6,37%	-11,86%	58,18%
Kernel	KER	896,11	-0,85%	-6,65%	-19,18%	-11,95%
Mriya	MAYA	450,50	0,00%	0,00%	0,95%	-7,83%
Agroton	AGT	12,87	-1,54%	-9,58%	-12,41%	-69,94%
Astarta	AST	358,97	-2,89%	-6,58%	5,16%	25,07%
Agrogeneration	ALAGR	53,34	-2,56%	-4,40%	-3,18%	-8,43%
Avangard	AVGR	434,29	4,59%	-0,65%	-7,51%	-27,96%
Milkiland	MLK	85,18	4,16%	-5,09%	7,85%	-19,75%
IMC	IMC	96,71	-3,90%	-5,56%	5,29%	37,28%
KSG	KSG	39,34	-0,64%	0,58%	25,00%	-28,54%
Ovostar	OVO	109,95	1,94%	-9,47%	-10,53%	-10,24%
Ukrproduct	UKR	5,91	0,07%	-6,12%	-4,95%	-0,21%
Agroliga	AGLP	7,41	-2,11%	-7,72%	15,97%	138,85%

Total Capitalization Break-Down, June 25th, 2013



Daily Highlight: Growth Leader: Avangard (AVGR)



News and Updates

HarvEast holding placed bonds for UAH 100 million

According to the official information released by the National Committee on Securities and Stock Markets HarvEaast agricultural holding placed 39 513 bonds on PFTS with the total worth of UAH 100 million, having attracted UAH 40.3 million (USD 5.03 million) with "A"- level rating. HarvEast was initially planning to place bonds with the total worth of UAH 300 million with both: "A" and "B"-level ratings. "A" rating coupons will be in free float for 18 months with 18% coupon rate. Company stated that the funds attracted will be used as a working capital for the holding.

UkrAgroConsult comment: HarvEast was one of the first companies to successfully attract investment via bond placement in Ukraine. Fixed income was definitely was major factor for investors to buy bonds.

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