

AGRO-INVEST UAIndex

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Daily Issue, Friday, June 21st, 2013

Market Watch

On Thursday, June 20th UAIndex fell by -3.28%, ending the trading session with 4034,90. MHP is going to acquire 3 companies.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrokultura AB	AGRA	38,89	8,84%	521 000
KSG Agro	KSG	38,05	0,30%	25 382
Agrogeneration	ALAGR	54,74	0,00%	5 825

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,44	-8,91%	586 705
Avangard	AVGR	401,19	-8,43%	6 036
Agroliga	AGLP	7,38	-7,57%	413

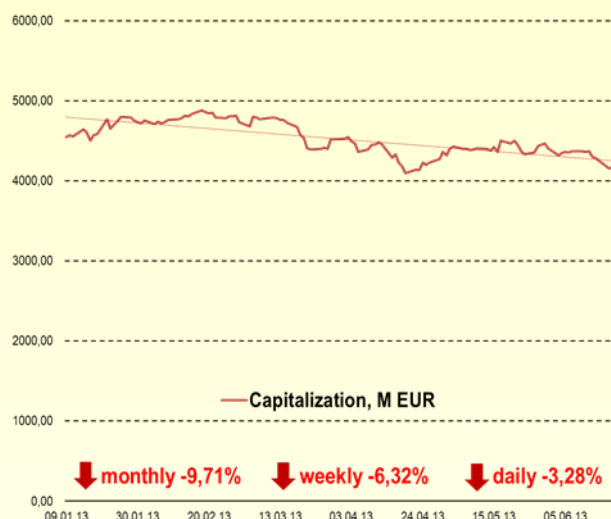
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,44	-8,91%	586 705
Agrokultura AB	AGRA	38,89	8,84%	521 000
MHP	MHPC	1 414,28	-1,93%	97 931

News and Updates

- MHP is going to acquire 3 companies.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,31	1,2%	1,9%	3,2%	-1,1%
GBP	0,86	-0,1%	0,8%	0,2%	6,8%
USD	1,32	-1,1%	-0,8%	2,5%	5,3%
SEK	8,62	0,3%	0,4%	0,9%	-4,1%
UAH	10,71	-0,6%	0,0%	3,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,40	-2,9%	-0,7%	1,2%	3,1%
Wheat	700,40	-0,9%	0,6%	1,0%	-0,5%
Corn	673,20	-1,3%	1,1%	3,5%	6,4%
Soya	1497,40	-1,7%	-2,0%	6,0%	6,0%
Sugar	488,10	-1,6%	1,4%	2,2%	-14,2%

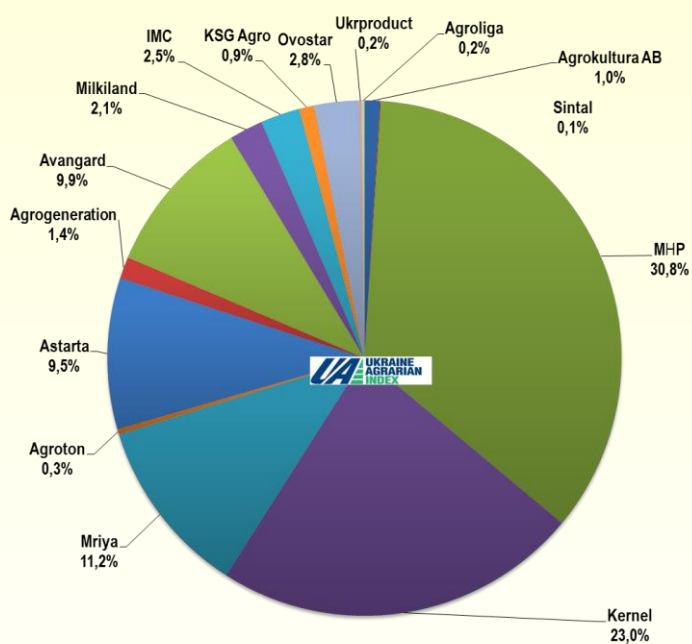
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4034,90	-3,28%	-6,32%	-9,71%	2,76%
DJI	14758,32	-2,34%	-2,75%	-3,76%	21,78%
WIG	45953,76	-3,75%	-4,57%	-0,19%	23,16%
PFTS	309,72	-0,13%	1,20%	4,46%	-22,48%
FTSE-100	6159,50	-2,98%	-2,30%	-8,82%	17,10%
DAX	7928,48	-3,28%	-2,06%	-6,24%	31,04%
China-AFF	4094,01	0,00%	-2,35%	-6,89%	11,34%

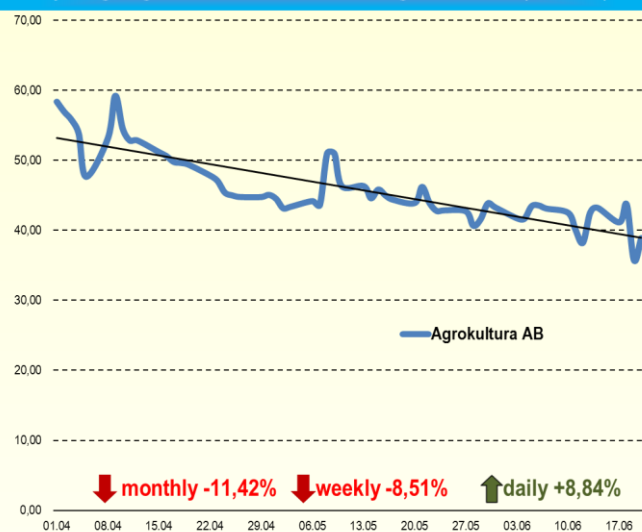
Dynamics of Capitalization

Parameter	Ticker	Last (20.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 034,90	-3,28%	-6,32%	-9,71%	2,76%
Agrokultura AB	AGRA	38,89	8,84%	-8,51%	-11,42%	-55,74%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 414,28	-1,93%	-5,27%	-7,06%	60,97%
Kernel	KER	926,66	-5,43%	-7,08%	-21,51%	-7,19%
Mriya	MAYA	450,50	0,00%	0,00%	0,95%	-14,34%
Agroton	AGT	13,44	-8,91%	-4,38%	-13,57%	-69,71%
Astarta	AST	383,09	-0,25%	0,71%	10,49%	34,59%
Agrogeneration	ALAGR	54,74	0,00%	-0,64%	-1,89%	-7,69%
Avangard	AVGR	401,19	-8,43%	-9,38%	-10,60%	-33,94%
Milkiland	MLK	85,09	-4,79%	-3,06%	3,43%	-24,08%
IMC	IMC	99,62	-6,16%	-2,18%	12,89%	42,76%
KSG	KSG	38,05	0,30%	-2,79%	16,99%	-37,79%
Ovostar	OVO	113,30	-7,10%	-5,09%	-7,64%	-6,77%
Ukrproduct	UKR	6,28	-0,55%	0,68%	9,07%	5,13%
Agroliga	AGLP	7,38	-7,57%	14,29%	15,12%	148,96%

Total Capitalization Break-Down, June 20th, 2013



Daily Highlight: Growth Leader: Agrokultura (AGRA)



News and Updates

MHP is going to acquire 3 companies

According to the official information released by the Antimonopoly Committee of Ukraine, MHP filed a request to acquire more than 50% of shares of 3 companies in Vinnitska region. The Committee granted permission to the group. The companies that will be acquired are Agrokryazh, Agrokryazh 1 and Predakom Sad. Agrokryazh is involved in poultry business, Agrokryazh 2 is managing animal stock in terms of processing and production and Predakom Sad is growing grain cultures. MHP has recently completed acquisition of company with 35 thousand hectares as well as the company in Russia.

UkrAgroConsult comment: MHP follows its vertical integration strategy, further diversifying its revenue stream and operations not only in Ukraine, but in CIS region as well. We expect company to continue growth and diversification in the future.

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