

# AGRO-INVEST UAIndex

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**Daily Issue, Thursday, June 20<sup>th</sup>, 2013**

## Market Watch

On Wednesday, June 19<sup>th</sup> UAIndex grew by +0.32%, ending the trading session with 4158,56. Sugar production in Ukraine is will continue declining. China started purchasing grain from Ukraine.

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## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
IMC	IMC	106,16	3,18%	1 040
MHP	MHPC	1 442,04	2,07%	97 931
Ovostar	OVO	121,95	1,12%	1

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agrokultura AB	AGRA	35,73	-18,20%	521 000
Avangard	AVGR	438,12	-2,64%	6 036
KSG Agro	KSG	37,93	-2,33%	25 382

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	14,75	-0,05%	586 705
Agrokultura AB	AGRA	35,73	-18,20%	521 000
MHP	MHPC	1 442,04	2,07%	97 931

## News and Updates

- Sugar production in Ukraine is will continue declining;
- China started purchasing grain from Ukraine.

## UAIndex: Annual Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,26	0,5%	0,3%	1,9%	-2,4%
GBP	0,86	0,3%	0,7%	1,0%	6,5%
USD	1,34	0,1%	0,3%	3,9%	5,7%
SEK	8,60	-0,6%	-1,0%	0,5%	-5,1%
UAH	10,77	0,1%	0,7%	3,9%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	98,24	-0,2%	3,7%	4,3%	7,4%
Wheat	707,00	2,9%	1,3%	0,8%	1,7%
Corn	682,20	1,3%	2,9%	-3,5%	7,4%
Soya	1523,00	0,8%	-0,3%	-0,1%	8,4%
Sugar	495,80	1,3%	2,8%	3,7%	-13,1%

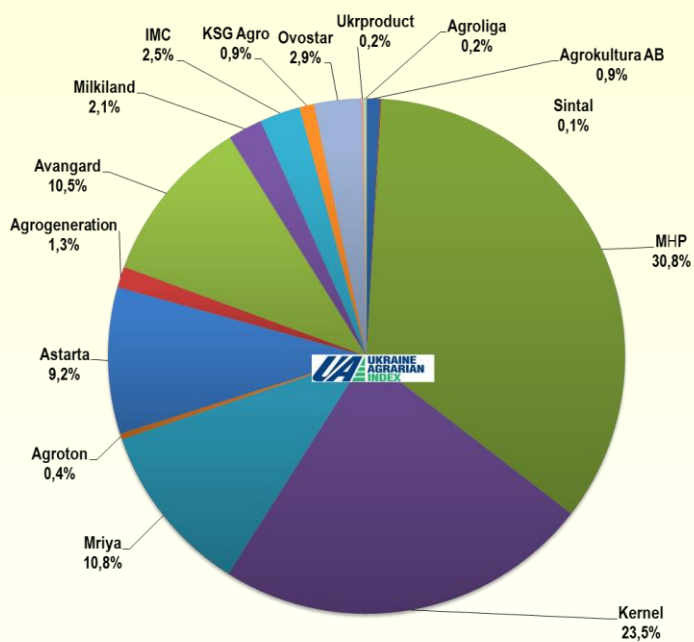
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4171,88	0,32%	-4,61%	-5,71%	4,86%
DJI	15112,19	-1,35%	0,78%	-1,07%	21,94%
WIG	47743,10	-0,78%	-1,32%	3,56%	26,33%
PFTS	310,11	0,34%	0,90%	5,35%	-22,99%
FTSE-100	6348,80	-0,40%	0,78%	-5,15%	19,32%
DAX	8197,08	-0,39%	0,66%	-1,98%	30,85%
China-AFF	4094,01	0,77%	-2,35%	-6,78%	11,34%

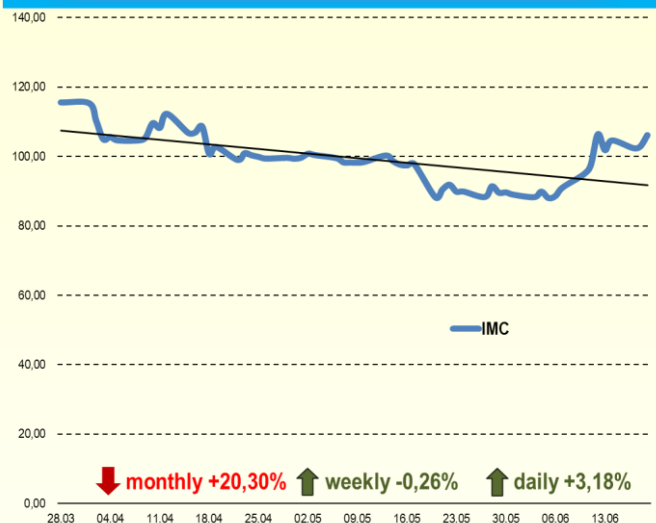
## Dynamics of Capitalization

Parameter	Ticker	Last (19.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIIndex Cap.</b>	<b>UAI</b>	<b>4 158,56</b>	<b>-0,65%</b>	<b>-4,64%</b>	<b>-6,01%</b>	<b>4,02%</b>
Agrokultura AB	AGRA	35,73	-18,20%	-6,52%	-18,61%	-59,68%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 442,04	2,07%	-4,10%	-5,23%	53,79%
Kernel	KER	979,84	0,41%	-4,08%	-17,01%	-0,05%
Mriya	MAYA	450,50	0,00%	0,00%	0,95%	-14,00%
Agroton	AGT	14,75	-0,05%	7,53%	-5,11%	-66,45%
Astarta	AST	384,06	-0,89%	0,05%	10,77%	30,87%
Agrogeneration	ALAGR	54,74	0,65%	-1,27%	-1,89%	-8,77%
Avangard	AVGR	438,12	-2,64%	-6,07%	-2,37%	-27,72%
Milkiland	MLK	89,37	-0,87%	1,28%	8,62%	-19,37%
IMC	IMC	106,16	3,18%	-0,26%	20,30%	48,80%
KSG	KSG	37,93	-2,33%	-1,84%	16,63%	-39,09%
Ovostar	OVO	121,95	1,12%	-0,71%	-0,58%	-2,01%
Ukrproduct	UKR	6,31	0,04%	1,06%	9,67%	5,21%
Agroliga	AGLP	7,99	0,36%	23,01%	24,55%	182,49%

Total Capitalization Break-Down, June 19th, 2013



Daily Highlight: Growth Leader: IMC (IMC)



## **News and Updates**

### **Sugar production in Ukraine is will continue declining**

According to the information released by the National Association of sugar producers "Ukrzukur" (Ukrainian sugar), only 47 sugar plants will be processing sugar during 2013/2014 marketing year compared to 63 sugar plants during 2012/2013 marketing year. Main reason mentioned in the statement was lack of sugar beet to process due to lower harvest levels. Last year number of plants also declined compared to 2010/2011 season, which was measured at 77 entities.

***UkrAgroConsult comment:*** Lower harvest levels have resulted from lower demand for sugar and declining sugar prices as the result. Kernel was the first company in 2012 that announced sale of its sugar production assets. The trend will continue in case prices remain low and declining.

### **China started purchasing grain from Ukraine**

According to the official information released by State Food and Grain Corporation of Ukraine, China started purchasing grain from Ukraine. State Food and Grain Corporation of Ukraine stated that it will purchase total of 4 million tons from population and will export approximately 2 million tons by the end of the year. China National Machinery Complete Industry Engineering Corporation is the one purchasing grain. Corporation received USD 1.5 billion from China for development of agricultural sector.

***UkrAgroConsult comment:*** As China works with Ukrainian government more private entities receive more opportunities for themselves.

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