

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, June 19th, 2013

Market Watch

On Tuesday, June 18th UAIndex fell by -0.65%, ending the trading session with 4158,56. Ukrlandfarming will invest UAH 3.5 – 4.0 billion

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrokultura AB	AGRA	43,69	6,20%	12 100
Agroton	AGT	14,76	3,70%	171 723
Avangard	AVGR	449,99	2,94%	10 556

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 412,73	-4,11%	10 493
Agrogeneration	ALAGR	54,39	-2,52%	40 821
Agroliga	AGLP	7,96	-0,86%	437

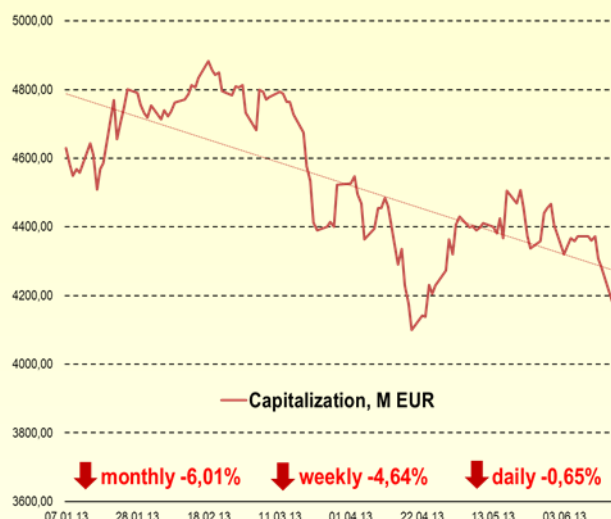
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	102,88	0,46%	1 061 079
Agroton	AGT	14,76	3,70%	171 723
Kernel	KER	975,85	1,66%	73 716

News and Updates

- Ukrlandfarming will invest UAH 3.5 – 4.0 billion.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,24	0,3%	-0,4%	1,6%	-2,0%
GBP	0,85	0,6%	0,4%	1,0%	5,6%
USD	1,34	0,3%	0,5%	4,0%	4,7%
SEK	8,65	0,5%	-0,6%	0,8%	-4,9%
UAH	10,76	0,3%	0,8%	3,9%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	98,44	0,7%	5,0%	3,4%	6,4%
Wheat	687,40	1,0%	-2,0%	-2,0%	3,0%
Corn	673,20	0,7%	1,9%	-6,2%	7,7%
Soya	1510,60	-0,1%	-1,4%	-0,7%	5,0%
Sugar	489,40	-0,5%	2,4%	0,9%	-15,3%

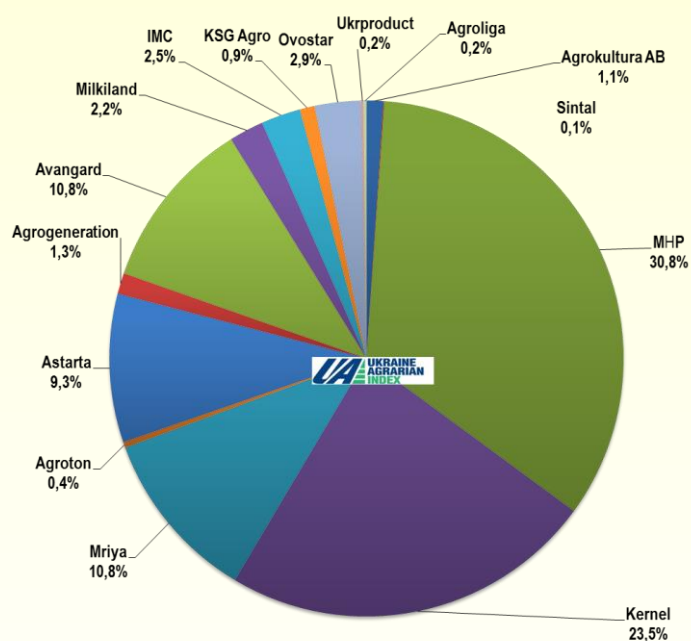
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4158,56	-0,65%	-4,64%	-6,01%	4,02%
DJI	15318,23	0,91%	1,30%	0,28%	23,34%
WIG	48119,72	-0,02%	-0,42%	4,38%	28,84%
PFTS	309,07	0,67%	0,18%	4,99%	-24,18%
FTSE-100	6374,20	0,69%	0,54%	-4,77%	20,33%
DAX	8229,51	0,17%	0,09%	-1,59%	31,03%
China-AFF	4062,92	0,26%	-3,09%	-7,49%	10,50%

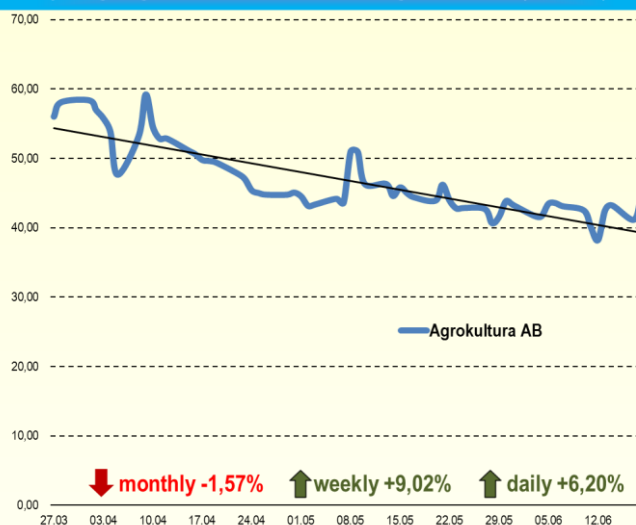
Dynamics of Capitalization

Parameter	Ticker	Last (18.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 158,56	-0,65%	-4,64%	-6,01%	4,02%
Agrokultura AB	AGRA	43,69	6,20%	9,02%	-1,57%	-50,55%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 412,73	-4,11%	-6,04%	-9,52%	49,78%
Kernel	KER	975,85	1,66%	-4,38%	-16,22%	-1,36%
Mriya	MAYA	450,50	0,00%	0,00%	-1,40%	-16,04%
Agroton	AGT	14,76	3,70%	7,60%	-2,04%	-67,03%
Astarta	AST	387,52	0,85%	0,13%	12,49%	32,14%
Agrogeneration	ALAGR	54,39	-2,52%	-2,52%	-0,64%	-11,43%
Avangard	AVGR	449,99	2,94%	-3,52%	1,52%	-24,25%
Milkiland	MLK	90,16	0,46%	5,31%	6,98%	-20,61%
IMC	IMC	102,88	0,46%	5,44%	5,15%	45,97%
KSG	KSG	38,84	-0,71%	8,09%	24,01%	-38,20%
Ovostar	OVO	120,60	-0,71%	0,13%	-1,93%	-2,79%
Ukrproduct	UKR	6,31	0,18%	0,90%	1,65%	5,19%
Agroliga	AGLP	7,96	-0,86%	27,12%	23,79%	137,45%

Total Capitalization Break-Down, June 18th, 2013



Daily Highlight: Growth Leader: Agrokultura (AGRA)



News and Updates

Ukrlandfarming will invest UAH 3.5 – 4.0 billion

According to the official statement made by the company, Ukrlandfarming is looking to invest UAH 3.5 – 4.0 billion (USD 440 - 500 M) in construction of additional elevators over the next 2 years. Company stated that they have already invested approximately USD 750 thousand in construction of additional storage facilities, modernization of seed productions plants as well as purchase of equipment. Company is aiming to increase its storage capacity by 2.1 million tons.

UkrAgroConsult comment: *Ukrlandfarming modernization and growth have been on our radar for a long time and since company made certain part of its financial results public, we have been looking forward to observing full audited financial reports. It is clear that we can expect higher revenue streams from the company in the next year. Improvement of company's storage infrastructure will allow it to become more independent in terms of agricultural production storage and exports.*

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