

AGRO-INVEST UAIndex

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Daily Issue, Monday, June 17th, 2013

Market Watch

On Friday, June 14th UAIndex fell by -0.55%, ending the trading session with 4283,57. MHP completed acquisition of Russian holding.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,69	3,67%	522
Milkiland	MLK	90,23	2,79%	196
IMC	IMC	104,63	2,74%	1 000

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	972,28	-2,51%	169 993
MHP	MHPC	1 482,30	-0,71%	74 062
Agrogeneration	ALAGR	54,74	-0,64%	12 450

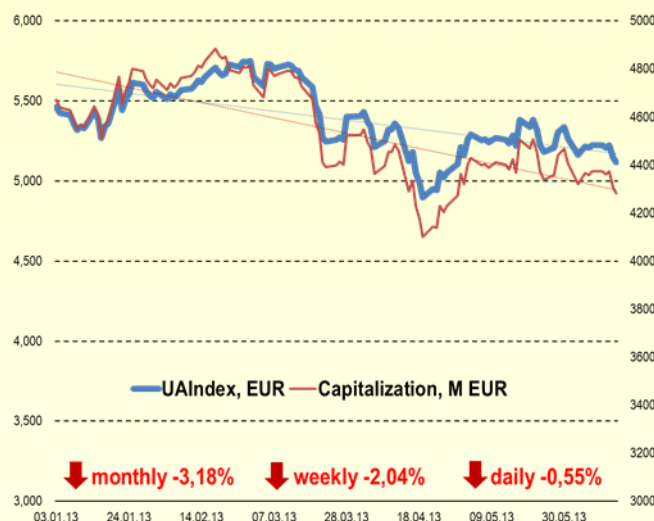
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	972,28	-2,51%	169 993
Agroton	AGT	13,89	-1,16%	74 167
MHP	MHPC	1 482,30	-0,71%	74 062

News and Updates

- MHP completed acquisition of Russian holding.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,23	-0,5%	-0,5%	1,1%	-2,2%
GBP	0,85	-0,2%	-0,1%	0,5%	5,3%
USD	1,33	0,0%	1,0%	3,6%	4,5%
SEK	8,58	-1,1%	-1,3%	0,0%	-5,9%
UAH	10,71	0,1%	0,9%	3,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	97,85	1,2%	4,7%	1,3%	4,1%
Wheat	680,60	-0,7%	-4,0%	-5,0%	11,9%
Corn	655,00	1,8%	-0,1%	-3,0%	9,7%
Soya	1516,40	0,4%	-1,0%	2,5%	7,3%
Sugar	484,40	2,3%	1,7%	-0,4%	-14,5%

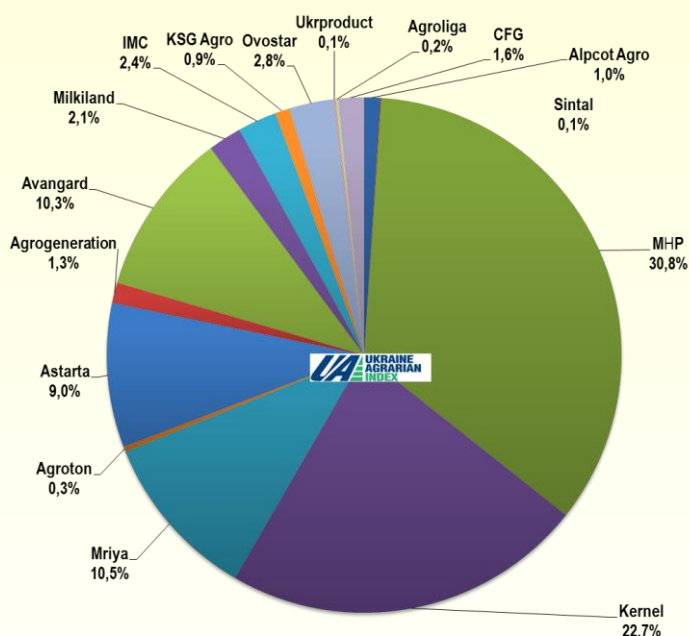
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4283,57	-0,55%	-2,04%	-3,18%	6,56%
DJI	15070,18	-0,70%	-1,17%	-1,35%	19,79%
WIG	48273,42	0,25%	0,13%	4,71%	28,17%
PFTS	307,00	0,31%	-0,41%	4,29%	-24,71%
FTSE-100	6308,30	0,06%	-1,62%	-5,75%	17,01%
DAX	8127,96	0,40%	-1,54%	-2,80%	27,06%
China-AFF	4192,43	0,00%	-0,63%	-4,54%	14,02%

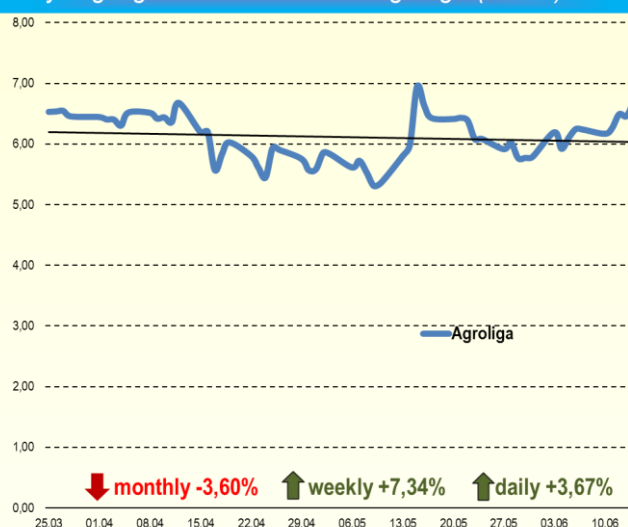
Dynamics of Capitalization

Parameter	Ticker	Last (14.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 283,57	-0,55%	-2,04%	-3,18%	6,54%
Alpcot Agro	ALPA	43,23	1,68%	0,26%	-5,68%	-51,43%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 482,30	-0,71%	-2,15%	-0,52%	51,00%
Kernel	KER	972,28	-2,51%	-5,51%	-16,52%	2,27%
Mriya	MAYA	450,50	0,00%	0,00%	-2,08%	-18,46%
Agroton	AGT	13,89	-1,16%	0,86%	-6,65%	-70,97%
Astarta	AST	387,33	1,83%	1,60%	15,47%	34,47%
Agrogeneration	ALAGR	54,74	-0,64%	-1,27%	-2,50%	-9,30%
Avangard	AVGR	441,48	-0,28%	-7,27%	1,91%	-26,43%
Milkiland	MLK	90,23	2,79%	8,58%	5,61%	-22,89%
IMC	IMC	104,63	2,74%	14,93%	7,16%	48,79%
KSG	KSG	39,15	0,02%	37,73%	23,42%	-37,82%
Ovostar	OVO	119,72	0,29%	-2,48%	-3,68%	-2,71%
Ukrproduct	UKR	6,25	0,22%	0,26%	0,47%	4,12%
Agroliga	AGLP	6,69	3,67%	7,34%	-3,60%	94,04%
Continental FG	CFGP	68,77	0,22%	0,26%	-0,51%	43,02%

Total Capitalization Break-Down, June 14th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

MHP completed acquisition of Russian holding

According to an official statement made by MHP Chairman of the Board of Directors Victor Kosyuk, holding acquired Russian group “Voronezh Agro Holding”. It has been stated that the acquisition was evaluated at USD 100 M. Company is not planning to do any additional improvement within the new company due to its good state. “Voronezh Agro Holding” is a subsidiary of “Rusgrain Holding”, which is specializing in growing, processing and sales of grains and oilseeds. “Voronezh Agro Holding” is specializing in growing crops only. MHP acquired 50% of company's shares to become major stockholder.

AgroInvest comment: *MHP securing assets in Russia indicated that company is aiming to diversify its revenue sources with further diversification of company's activities.*

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