UkrAgroConsult COMMODITY MARKET ANALYST

INTERNATIONAL CONFERENCE blackseagrain

AGRO-INVEST UAIndex

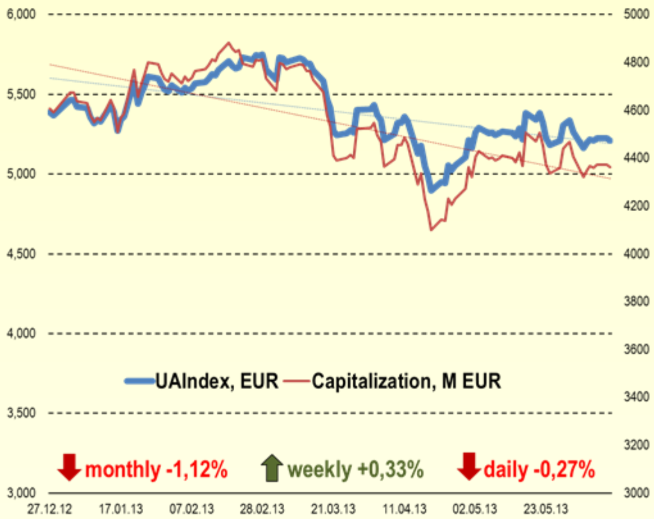
Daily Issue, Wednesday, June 12th, 2013

Market Watch

On Tuesday, June 11th UAIndex fell by -0.27%, ending the trading session with 4360,83. Sugar prices in Ukraine are growing.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: http://www.uaindex.net/services

UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	35,93	26,35%	132 257
IMC	IMC	97,58	2,86%	20 280
Agroliga	AGLP	6,26	1,48%	117

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	40,07	-5,72%	7 300
Avangard	AVGR	466,40	-2,07%	9 137
MHP	MHPC	1 503,52	-0,55%	110 677

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,72	1,30%	860 285
Kernel	KER	1 020,50	-0,80%	138 395
KSG Agro	KSG	35,93	26,35%	132 257

News and Updates

- Sugar prices in Ukraine are growing.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,27	0,5%	0,5%	2,9%	-1,2%
GBP	0,85	0,2%	0,0%	0,7%	6,5%
USD	1,33	0,4%	1,5%	2,3%	3,3%
SEK	8,73	0,4%	1,4%	1,8%	-3,5%
UAH	10,64	0,2%	1,1%	2,3%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,38	-0,4%	2,4%	-0,8%	-1,8%
Wheat	696,60	1,0%	-0,9%	0,5%	17,2%
Corn	659,40	17,8%	-0,8%	-2,8%	5,4%
Soya	1540,40	1,9%	2,6%	6,6%	6,1%
Sugar	476,40	-0,6%	0,2%	-4,1%	-14,6%

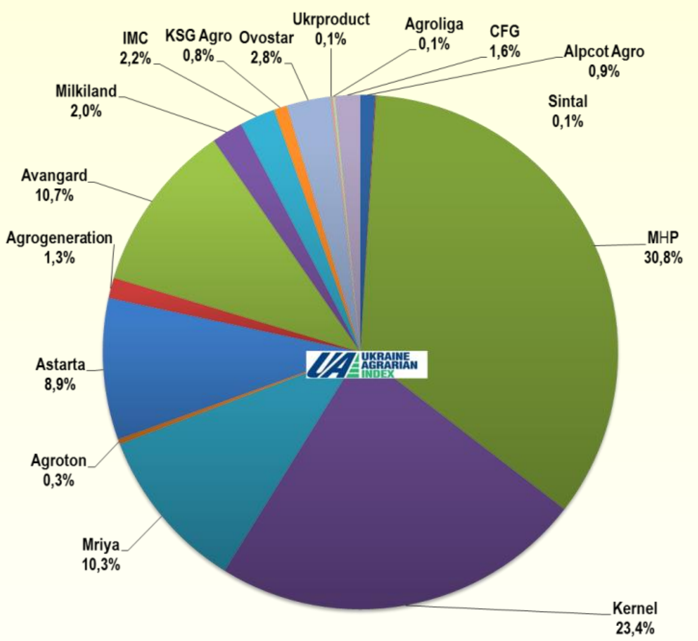
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4360,83	-0,27%	0,33%	-1,12%	10,67%
DJI	15122,02	-0,76%	-0,37%	0,02%	20,69%
WIG	48324,52	-0,35%	1,48%	7,64%	31,13%
PFTS	308,53	0,18%	1,15%	4,77%	-26,54%
FTSE-100	6340,10	-0,94%	-3,33%	-4,30%	18,51%
DAX	8222,46	-1,03%	-0,89%	-0,68%	30,06%
China-AFF	4192,43	-0,16%	-3,39%	-5,52%	12,81%

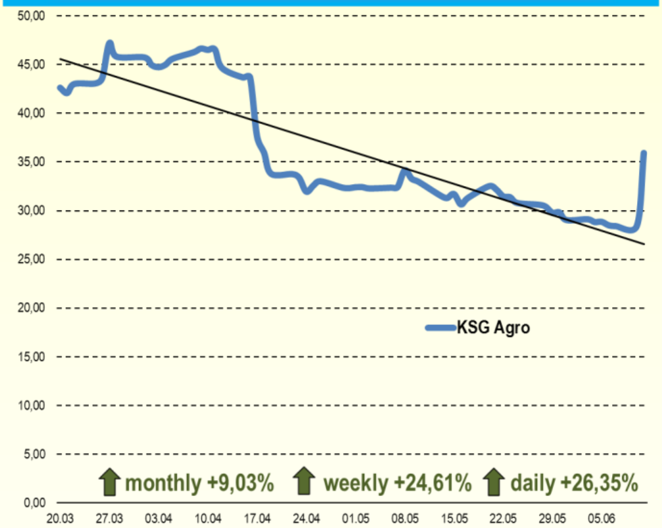
Dynamics of Capitalization

Parameter	Ticker	Last (11.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 360,83***	***-0,27%***	***0,33%***	***-1,12%***	***10,56%***
Alpcot Agro	ALPA	40,07	-5,72%	-3,79%	-13,47%	-54,11%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 503,52	-0,55%	-1,46%	-2,55%	66,27%
Kernel	KER	1 020,50	-0,80%	-0,15%	-7,11%	5,76%
Mriya	MAYA	450,50	0,00%	0,00%	-2,08%	-24,96%
Agroton	AGT	13,72	1,30%	-6,23%	-1,58%	-66,04%
Astarta	AST	387,03	1,38%	10,00%	18,98%	34,05%
Agrogeneration	ALAGR	55,79	0,63%	0,00%	-0,62%	-6,47%
Avangard	AVGR	466,40	-2,07%	-2,68%	7,66%	-18,14%
Milkiland	MLK	85,61	0,87%	3,90%	-6,50%	-22,98%
IMC	IMC	97,58	2,86%	8,58%	-0,89%	38,58%
KSG	KSG	35,93	26,35%	24,61%	9,03%	-39,77%
Ovostar	OVO	120,45	0,07%	-0,99%	-5,64%	7,30%
Ukrproduct	UKR	6,26	0,05%	11,02%	0,62%	5,47%
Agroliga	AGLP	6,26	1,48%	5,71%	16,82%	79,15%
Continental FG	CFGP	68,83	0,05%	0,65%	-0,35%	44,87%

Total Capitalization Break-Down, June 11th, 2013



Daily Highlight: Growth Leader: KSG Agro (KSG)



News and Updates

Sugar prices in Ukraine are growing

According to the statistics available, sugar prices in Ukraine grew by 14.6% since the beginning of the 2013 financial year, by 6.8% for the past week (June 3 – June 8). Current price is evaluated at 5.5 thousand UAH (as of June 7), which is record high for the past 8 months. Prices grew on Monday-Tuesday this week to 5.6 – 5.7 thousand UAH. Sugar prices were expected to be stable this year. Market analysts and market participants are explaining current trend with the seasonality factor. Another factor is that planted areas for sugar were all-time law since Ukraine obtained its independence, therefore lower supply to the market might cause speculative price increase.

AgroInvest comment: *Increasing sugar prices will mostly benefit such sugar producers as Astarta that refused to adjust their production plans in accordance with current trends, actually increasing sugar production volume in 2012.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: **http://www.uaindex.net/**
UkrAgroConsult: www.ukragroconsult.com
BlackSeagGrain: www.blackseagrain.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org