UkrAgroConsult
COMMODITY MARKET ANALYST
INTERNATIONAL CONFERENCE blackseagrain

AGRO-INVEST UAIndex

Daily Issue, Monday, June 10th, 2013

Market Watch

On Friday, June 7th UAIndex grew by +0.32%, ending the trading session with 4372,86. Wheat harvest in 2013-2014 season might reach record levels.

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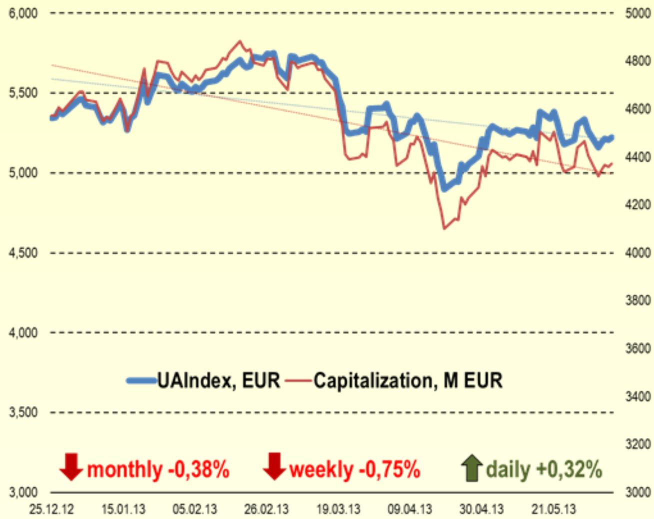
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	91,04	2,75%	285 381
Ovostar	OVO	122,77	1,83%	56
Astarta	AST	381,22	1,74%	13 153

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	43,11	-1,01%	1 163
Agroton	AGT	13,77	-0,53%	110 214
MHP	MHPC	1 514,93	-0,34%	13 376

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	91,04	2,75%	285 381
Kernel	KER	1 029,01	0,61%	193 900
Agroton	AGT	13,77	-0,53%	110 214

News and Updates

- Wheat harvest in 2013-2014 season might reach record levels.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,23	-1,3%	-0,8%	2,6%	-0,2%
GBP	0,85	0,0%	-0,5%	0,4%	5,7%
USD	1,32	0,6%	1,5%	0,6%	2,1%
SEK	8,66	0,3%	1,0%	1,4%	-3,6%
UAH	10,63	0,7%	1,6%	1,3%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,03	1,3%	2,0%	2,2%	-1,0%
Wheat	696,20	-0,2%	-0,2%	-3,1%	14,3%
Corn	666,20	0,5%	1,4%	-4,5%	0,0%
Soya	1528,20	0,1%	3,5%	6,1%	6,3%
Sugar	481,40	-0,2%	1,0%	-4,0%	-13,8%

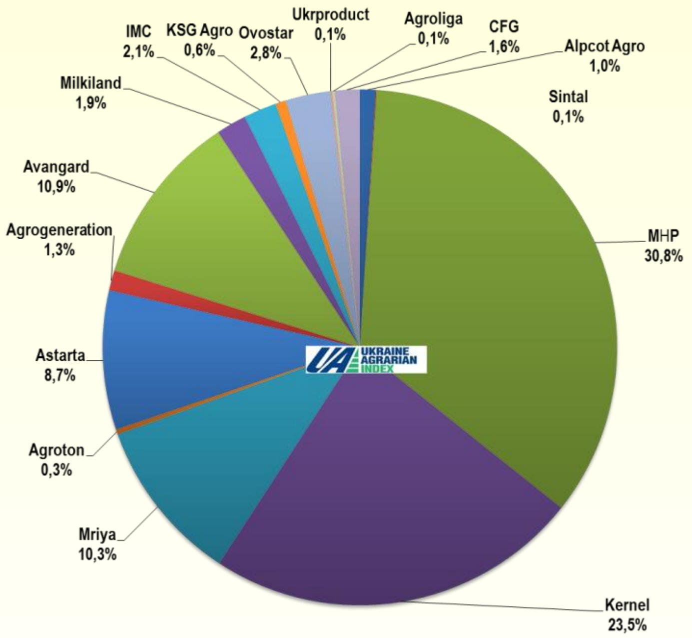
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4372,86	0,32%	-0,75%	-0,38%	6,90%
DJI	15248,12	1,38%	0,88%	0,95%	21,96%
WIG	48209,65	1,34%	0,84%	6,85%	27,24%
PFTS	308,27	0,51%	0,73%	4,68%	-29,17%
FTSE-100	6412,00	1,20%	-2,60%	-2,60%	18,67%
DAX	8254,68	1,92%	-1,13%	0,06%	28,27%
China-AFF	4219,03	-2,56%	-3,22%	-4,92%	14,34%

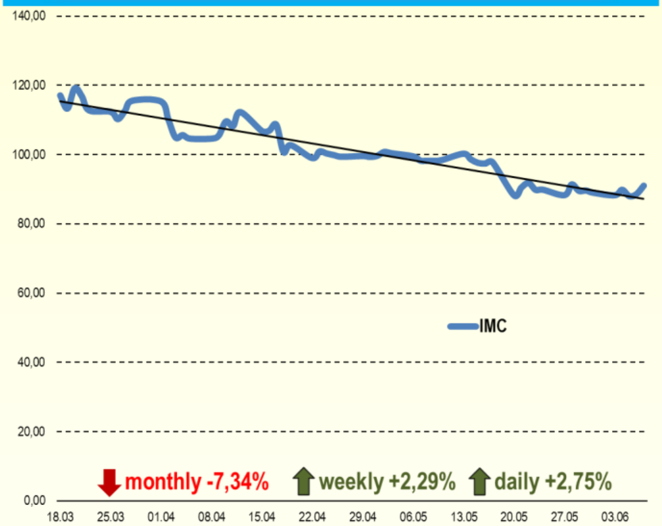
Dynamics of Capitalization

Parameter	Ticker	Last (07.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 372,86***	***0,32%***	***-0,75%***	***-0,38%***	***8,07%***
Alpcot Agro	ALPA	43,11	-1,01%	-0,40%	-15,45%	-50,47%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 514,93	-0,34%	-2,21%	-1,96%	53,88%
Kernel	KER	1 029,01	0,61%	-5,01%	-5,57%	5,36%
Mriya	MAYA	450,50	0,00%	0,00%	-2,08%	-19,54%
Agroton	AGT	13,77	-0,53%	-6,24%	-7,93%	-72,40%
Astarta	AST	381,22	1,74%	11,82%	22,10%	33,70%
Agrogeneration	ALAGR	55,44	0,00%	0,00%	-1,25%	-11,24%
Avangard	AVGR	476,10	0,45%	1,18%	13,56%	-20,71%
Milkiland	MLK	83,10	0,28%	8,95%	-9,07%	-24,13%
IMC	IMC	91,04	2,75%	2,29%	-7,34%	35,77%
KSG	KSG	28,42	-0,29%	-2,14%	-16,77%	-54,26%
Ovostar	OVO	122,77	1,83%	1,59%	-7,82%	-1,73%
Ukrproduct	UKR	6,23	0,20%	0,41%	-0,23%	9,49%
Agroliga	AGLP	6,24	-0,16%	7,76%	12,69%	70,69%
Continental FG	CFGP	68,59	0,20%	0,41%	-1,20%	44,00%

Total Capitalization Break-Down, June 7th, 2013



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

Wheat harvest in 2013-2014 season might reach record levels

According to the official information released by international organization Agricultural Market Information System, AMIS, wheat harvest levels might reach their highest during 2013-2014 season due to increased yield in European as well as Black Sea region. Wheat production is expected to increase to 702 million tons compared to 659 million tons in 2012-2013 season, which was marked by draught. Wheat stock might grow to 173 million tons compared to 164 million tons in the previous season. Global demand is forecasted at 694 million tons due to growing population as well as animal feeding purposes.

AgroInvest comment: *Due to raising yields, wheat prices might decrease, leading to lower company profits. Even in case of production volume growth, decreasing prices for wheat will be matched against still growing expenses. Companies have already prepared to this situation either by not paying dividends this year, or by modernizing their facilities and machinery, leading to higher effectiveness and efficiency of production. UkrAgroConsult will continue closely monitoring the situation.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: **http://www.uaindex.net/**
UkrAgroConsult: www.ukragroconsult.com
BlackSeagGrain: www.blackseagrain.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org